

Name of the issue: UTI Asset Management Company Limited

1 **Type of issue (IPO/ FPO)** IPO

2 **Issue size (Rs. in crore)** 2,159.88

Source: Prospectus dated October 3, 2020

3 **Grade of issue alongwith name of the rating agency**

Name Not Applicable

Grade Not Applicable

4 **Subscription Level (Number of times)** 2.07

Source: Based on valid applications(excluding Anchor investors) from Basis of allotment dated October 7, 2020

5 **QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment Oct 8, 2020 ⁽¹⁾	84.67%
(ii) at the end of the 1st Quarter immediately after the listing	89.13%
(iii) at the end of 1st FY (March 31, 2021)	91.05%
(iv) at the end of 2nd FY (March 31, 2022)	89.72%
(v) at the end of 3rd FY (March 31, 2023)	66.32%

(1) Source: Basis of Allotment. Includes allotment to Anchor Investors

(2) QIB Holding not disclosed as reporting for relevant period has not been completed.

6 **Financials of the issuer**

(Consolidated Rs. in crore)

Parameters	1st FY (March 31,2021)	2nd FY (March 31,2022)	3rd FY (March 31,2023) *
Income from operations	1,168.50	1,319.10	1266.86
Net Profit for the period	494.3	534.6	439.68
Paid-up equity share capital	126.8	127	126.95
Reserves excluding revaluation reserves	3,125.20	3,479.30	3,740.86

Note: *Financials for the year ended March 31, 2023 shall be updated in due course

7 Trading status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2021)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2022)	Frequently traded
(iii) at the end of 3rd FY (March 31, 2023)	Frequently traded

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
at the end of 1st FY March 31, 2021	Ashok Shah	Resigned
	Uttara Dasgupta	Cessation
at the end of 2nd FY March 31, 2022	Edward Cage Bernard	Appointed
	Sanjay Varshneya	Appointed
	Deepak Kumar Chatterjee	Re-appointed
at the end of 3rd FY March 31, 2023	Imtaiyazur Rahman	Appointed
	Sanjay Varshneya	Resigned
	Kiran Kumar Tarania	Appointed
	Flamming Madsen	Appointed

9 Status of implementation of project/ commencement of commercial production

Particulars	Remarks
(i) as disclosed in the offer document	
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document	Not Applicable
(ii) Actual utilization	Not Applicable
(iii) Reasons for deviation, if any	Not Applicable

11 Comments of monitoring agency, if applicable

As the issue was a complete OFS there was no requirement of appointing a monitoring agency

12 Price-related data

Designated SE	NSE	7-Aug-20
Issue Price (Rs.)	554	5-Sep-20
Listing Date	October 12, 2020	10-Jan-21

Price parameters	At close of listing day October 12, 2020	At close of 30th calendar day from listing day November 11, 2020 ⁽¹⁾	At close of 90th calendar day from listing day Jan 01, 2021 ⁽¹⁾	As at the end of March 31, 2021		
				Closing price	High	Low
Market Price	476.20	494.95	555.90	583.00	615.40	476.20
Nifty 50	11,930.95	12,749.15	14,018.50	15,715.00	17,654.50	11,309.10
Sectoral Index	Not comparable to any of the available sectoral indices					
Price parameters	As at the end of March 31, 2022			As at the end of March 31, 2023		
	Closing price	High	Low	Closing price	High	Low
Market Price	994.60	1,195.40	545.40	642.0	1,015.0	595.0
Nifty 50	17,464.80	18,477.10	14,296.40	17,359.8	17,381.6	17,204.7
Sectoral Index	Not comparable to any of the available sectoral indices					

Source: Stock Exchange data. Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

1. Market price on NSE taken, being the designated stock exchange
2. High and Low based on closing prices

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document (1)	At the end of 1st FY March 31, 2021 (2)	At the end of 2nd FY March 31, 2022 (2)	At the end of 3rd FY March 31, 2023 (2)
EPS (Basic)	Issuer: Consolidated	10	21.53	38.97	42.12	34.45
	Peer Group:					
	HDFC Asset Management Company Limited	5	59.37	62.28	65.36	66.72
	Nippon Life Asset Management Limited	10	6.78	11.04	11.47	11.61
	Industry Avg		33.08	36.66	38.42	39.17
P/E	Issuer: Consolidated	10	25.73	14.96	14.96	18.63
	Peer Group:					
	HDFC Asset Management Company Limited	5	38.40	46.89	32.84	25.57
	Nippon Life Asset Management Limited	10	39.78	30.63	30.37	18.08
	Industry Avg		39.09	38.76	31.6	21.82
RoNW%	Issuer: Consolidated	10	9.88	15.32	14.82	11.37
	Peer Group:					
	HDFC Asset Management Company Limited	5	31.33	27.76	25.19	40.65
	Nippon Life Asset Management Limited	10	16.03	21.91	21.11	20.58
	Industry Avg:		23.68	24.84	23.15	30.61
NAV per share	Issuer: Consolidated	10	217.88	24.84	28.41	30.46
	Peer Group:					
	HDFC Asset Management Company Limited	5	189.34	224.23	25.93	28.62
	Nippon Life Asset Management Limited	10	42.36	50.29	55.9	56.4
	Industry Avg:		115.85	137.26	40.91	42.51

(1) Sourced from Prospectus dated October 3, 2020.

(2) Information not provided as the relevant fiscal year has not completed / not disclosed in public domain

14 Any other material information

Particulars	Date
Approved re-appointment of Mr. Dinesh Kumar Mehrotra and Mr. Narashimhan Seshadri as independent directors for 5 years	10/28/2020
Resignation of Mr. Ashok Shah as Independent Director w.e.f. conclusion of the AGM	10/28/2020
Cessation of Ms. Uttara Dasgupta as Independent Director from conclusion of AGM	11/28/2020
Allotment of 5,276 equity shares under 'UTI AMC Employee Stock Option Scheme - 2007'	3/29/2022
UTI Mutual Fund launches "UTI S&P BSE Low Volatility Index Fund".	2/15/2022
Board meeting to recommend final dividend of Rs. 21 per share	4/29/2022
Re-appointment of Mr. Imtaiyazur Rehman and Mr. Flamming Madsen as Directors of the Company in the Board meeting	6/21/2022
UTI Mutual Fund launches "UTI S&P BSE Low Volatility Index Fund".Resignation of Mr. Sanjay Varshneya as Nominee Director of Punjab National Bank, and appointment of Mr. Kiran Kumar Tarania as Nominee	7/26/2022
Acquisition of additional equity shares of UTI Capital Pvt. Ltd. worth INR 24 crores by way of subscription to its right issue	9/1/2022
Allotment of 501 equity shares under 'UTI AMC Employee Stock Option Scheme – 2007	1/9/2023
Allotment of 3301 equity shares under 'UTI AMC Employee Stock Option Scheme – 2007	1/24/2023
Allotment of 10,696 equity shares under 'UTI AMC Employee Stock Option Scheme – 2007	2/9/2023

Source- Stock Exchange filings

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com