

Name of the issue: Schloss Bangalore Limited IPO

1	Type of issue (IPO/ FPO)	IPO
2	Issue size (Rs. in crore) <i>Source: Prospectus dated May 28, 2025</i>	3,500.00
3	Grade of issue alongwith name of the rating agency	
	Name	Not Applicable
	Grade	Not Applicable
4	Subscription Level (Number of times) <i>Source: Basis of Allotment includes allotment to Anchor Investors</i>	3.06

5 QIB holding (as a % age of total outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) On Allotment May 29,2025 ⁽¹⁾	16.77
(ii) at the end of the 1st Quarter immediately after the listing	Not available
(iii) at the end of 1st FY (March 31, 2026) ⁽²⁾	Not available
(iv) at the end of 2nd FY (March 31, 2027) ⁽²⁾	Not available
(v) at the end of 3rd FY (March 31, 2028) ⁽²⁾	Not available

(1) Source: Basis of Allotment includes allotment to Anchor Investors

(2) QIB Holding not disclosed as reporting for relevant period has not been completed.

6 Financials of the issuer

(Consolidated Rs. in crore)

Parameters	1st FY (March 31,2026)*	2nd FY (March 31,2027) *	3rd FY (March 31,2028) *
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

Note: *Financials for the year ended March 31, 2026, March 31, 2027 and March 31, 2028 shall be updated in due course

7 Trading status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2026) ⁽¹⁾	Not Available
(ii) at the end of 2nd FY (March 31, 2027) ⁽¹⁾	Not Available
(iii) at the end of 3rd FY (March 31, 2028) ⁽¹⁾	Not Available

(1) will be updated in due course

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
at the end of 1st FY March 31, 2026 ⁽¹⁾	NA	NA
at the end of 2nd FY March 31, 2027 ⁽¹⁾	NA	NA
at the end of 3rd FY March 31, 2028 ⁽¹⁾	NA	NA

(1) Information shall be updated in due course

9 **Status of implementation of project/ commencement of commercial production**

Particulars	Remarks
(i) as disclosed in the offer document	
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	

10 **Status of utilization of issue proceeds**

(i) as disclosed in the offer document

Expenditure items	Estimated amount proposed to be financed from Net Proceeds (Rs mn)	Estimated deployment of Net Proceeds in Fiscal 2026 (Rs mn)	Estimated deployment of Net Proceeds in Fiscal 2027 (Rs mn)
Repayment/ prepayment/ redemption, in full or in part, of certain outstanding borrowings, interest accrued and prepayment penalties, as applicable, availed by:	23,000.00	23,000.00	-
(a) our Company	11,025.00	11,025.00	-
(b) certain of our wholly owned Subsidiaries and step-down subsidiaries, namely, Schloss Chanakya, Schloss Chennai, Schloss Udaipur and TPRPL, through investment in such Subsidiaries	11,975.00	11,975.00	-
General corporate purposes	644.02	624.02	20.00
Total	23,644.02	23,624.02	20.00

(ii) Actual utilization	NA
(iii) Reasons for deviation, if any	NA

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds	NA
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	NA
(c) Any other reservations expressed by the monitoring agency about the end use of funds	NA

12 Price-related data

Designated SE	NSE
Issue Price (Rs.)	435
Listing Date	2-Jun-25

Price parameters	At close of listing day June 2, 2025	At close of 30th calendar day from listing day (Jul 1, 2025)	At close of 90th calendar day from listing day (Aug 30, 2025)	As at the end of March 31, 2026 ⁽¹⁾		
				Closing price	High	Low
Market Price	435.55	-	-	-	-	-
Nifty 50	24,716.60	-	-	-	-	-
Sectoral Index	Not comparable to any of the available sectoral indices					
Price parameters	As at the end of March 31, 2027 ⁽¹⁾			As at the end of March 31, 2028 ⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price	-	-	-	-	-	-
Nifty 50	-	-	-	-	-	-
Sectoral Index	Not comparable to any of the available sectoral indices					

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

(1) will be updated in due course

1. Market price on NSE taken, being the designated stock exchange

2. High and Low based on closing prices

30th calendar day shall be taken as listing date plus 29 calendar days. 90th calendar day shall be taken as listing date plus 89 calendar days

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the final offer document ⁽¹⁾	At the end of 1st FY March 31, 2026 ⁽²⁾	At the end of 2nd FY March 31, 2027 ⁽²⁾	At the end of 3rd FY March 31, 2028 ⁽²⁾
Basic EPS	Issuer (FY25):	10.00	1.97	Not Available	Not Available	Not Available
	Issuer (FY24):	10.00	(0.12)			
	Peer Group (FY25):					
	The Indian Hotels Company Limited	1.00	13.40	Not Available	Not Available	Not Available
	Chalet Hotels Limited	10.00	6.53	Not Available	Not Available	Not Available
	Ventive Hospitality Limited	1.00	6.83	Not Available	Not Available	Not Available
	ITC Hotels Limited	1.00	3.05	Not Available	Not Available	Not Available
	Industry Average		7.45	Not Available	Not Available	Not Available

P/E	Peer Group (FY24):					
	The Indian Hotels Company Limited	1.00	8.86	Not Available	Not Available	Not Available
	EIH Limited	2.00	10.22	Not Available	Not Available	Not Available
	Chalet Hotels Limited	10.00	13.54	Not Available	Not Available	Not Available
	Juniper Hotels Limited	10.00	1.46	Not Available	Not Available	Not Available
	Ventive Hospitality Limited	1.00	(5.24)	Not Available	Not Available	Not Available
	ITC Hotels Limited	1.00	NA [#]	Not Available	Not Available	Not Available
	Industry Average		5.77	Not Available	Not Available	Not Available
	Issuer (FY25):	10.00	220.81	Not Available	Not Available	Not Available
	Issuer (FY24):	10.00	NA ^{##}	Not Available	Not Available	Not Available
	Peer Group (FY25):					
	The Indian Hotels Company Limited	1.00	57.17	Not Available	Not Available	Not Available
	Chalet Hotels Limited	10.00	138.47	Not Available	Not Available	Not Available
	Ventive Hospitality Limited	1.00	110.12	Not Available	Not Available	Not Available
	ITC Hotels Limited	1.00	66.48	Not Available	Not Available	Not Available
	Industry Average		93.06	Not Available	Not Available	Not Available
	Peer Group (FY24):					
	The Indian Hotels Company Limited	1.00	86.46	Not Available	Not Available	Not Available
	EIH Limited	2.00	36.70	Not Available	Not Available	Not Available
	Chalet Hotels Limited	10.00	66.73	Not Available	Not Available	Not Available
RonW %	Juniper Hotels Limited	10.00	220.89	Not Available	Not Available	Not Available
	Ventive Hospitality Limited	1.00	NA	Not Available	Not Available	Not Available
	ITC Hotels Limited	1.00	NA [#]	Not Available	Not Available	Not Available
	Industry Average		102.70	Not Available	Not Available	Not Available
	Issuer (FY25):	10.00	1.32	Not Available	Not Available	Not Available
	Issuer (FY24):	10.00	NA [*]	Not Available	Not Available	Not Available
	Peer Group (FY25):					
	The Indian Hotels Company Limited	1.00	16.42%	Not Available	Not Available	Not Available
	Chalet Hotels Limited	10.00	4.68%	Not Available	Not Available	Not Available
	Ventive Hospitality Limited	1.00	2.80%	Not Available	Not Available	Not Available
	ITC Hotels Limited	1.00	5.94%	Not Available	Not Available	Not Available
	Industry Average		7.46%	Not Available	Not Available	Not Available
	Peer Group (FY24):					
	The Indian Hotels Company Limited	1.00	13.13%	Not Available	Not Available	Not Available
	EIH Limited	2.00	16.58%	Not Available	Not Available	Not Available
	Chalet Hotels Limited	10.00	15.03%	Not Available	Not Available	Not Available
	Juniper Hotels Limited	10.00	0.90%	Not Available	Not Available	Not Available
	Ventive Hospitality Limited	1.00	(1.82%)	Not Available	Not Available	Not Available
	ITC Hotels Limited	1.00	NA [#]	Not Available	Not Available	Not Available
	Industry Average		8.76%	Not Available	Not Available	Not Available
NAV (basic)	Issuer (FY25):	10.00	148.88	Not Available	Not Available	Not Available
	Issuer (FY24):	10.00	(160.57)	Not Available	Not Available	Not Available
	Peer Group (FY25):					

The Indian Hotels Company Limited	1.00	87.22	Not Available	Not Available	Not Available
Chalet Hotels Limited	10.00	139.42	Not Available	Not Available	Not Available
Ventive Hospitality Limited	1.00	252.88	Not Available	Not Available	Not Available
ITC Hotels Limited	1.00	51.55	Not Available	Not Available	Not Available
Industry Average		132.77	Not Available	Not Available	Not Available
Peer Group (FY24):					
The Indian Hotels Company Limited	1.00	71.16	Not Available	Not Available	Not Available
EIH Limited	2.00	65.34	Not Available	Not Available	Not Available
Chalet Hotels Limited	10.00	84.74	Not Available	Not Available	Not Available
Juniper Hotels Limited	10.00	119.34	Not Available	Not Available	Not Available
Ventive Hospitality Limited	1.00	157.13	Not Available	Not Available	Not Available
ITC Hotels Limited	1.00	NA [#]	Not Available	Not Available	Not Available
Industry Average		99.54	Not Available	Not Available	Not Available

(1) Sourced from Prospectus dated May 28, 2025

(2) Information not provided as the relevant fiscal year has not completed / not disclosed in public domain

The data is provided as N.A. as it is not calculable or not reported by the company publicly

PE is not calculable as EPS was negative for the Fiscal 2024

*RoNW is not calculable as net worth was negative for the Fiscal 2024

14 Any other material information

Particulars	Date
Listing of Equity Shares of Schloss Bangalore Ltd	2-Jun-25
Intimation under Regulation 30(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Authorization for Determining Materiality of Events or Information	2-Jun-25
Submission to Stock exchange of Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information framed under Regulation 8(1) of SEBI PIT Regulations	2-Jun-25
Intimation to Stock Exchanges of Acceptance of Bid which was submitted by Company in respect of lease of a commercial plot bearing plot no. C-80 in G-Block, Bandra Kurla Complex, Mumbai ("Plot") and MMRDA vide their letter dated June 02, 2025 has approved the allotment of Plot to the Company (with consortium partners M/s Arliga Ecospace Business Park Private Limited & M/s Schloss Chanakya Private Limited), together referred as the 'Consortium	3-Jun-25
Further to Company's intimation dated June 3, 2025 (Ref No.: THELEELA/2025-26/003) with respect to the approval and allotment of the Plot (i.e., lease of commercial plot bearing plot no. C-80 in G-Block, Bandra Kurla Complex, Mumbai) to the Consortium, Company to update certain additional details, which updates are included under paragraph 7 (Broad commercial consideration or size of the order(s)/contract(s)) of Annexure A.	3-Jun-25
Schloss Bangalore Limited (the "Company") has made an investment in the Schloss Chanakya Private Limited ("Schloss Chanakya"), a wholly-owned-subsidiary of the Company through 4,70,00,000 compulsory convertible preference shares ("CCPS") of INR 100/- each via preferential cum private placement basis, as disclosed in "Objects of the Offer" section of the prospectus dated May 28, 2025 (the "Prospectus"), filed by the Company with the Registrar of Companies, Delhi and Haryana at New Delhi in connection with the initial public offering of equity shares of the Company ("IPO")	5-Jun-25
Intimation to Stock Exchanges that Tulsi Palace Resort Private Limited (TPRPL), a material subsidiary of the Company has received show cause notices (SCNs) from the Office of the Commissioner, Central Goods and Service Tax Audit Commissionerate, Jaipur.	10-Jun-25
Company made disclosures in respect of pledge of the shares of Schloss Bangalore Limited in Company's favour in its capacity as Security Trustee for the benefit of Lender	10-Jun-25
Intimation to Stock Exchanges for sad demise of Mr. Naresh Asawa, Senior Vice President – Real Estate & Greenfield Projects, a member of the senior management of the Company, on June 14, 2025	20-Jun-25

Reason for the late intimation submitted to stock exchanges for the sad demise of Mr. Naresh Asawa, Senior Vice President – Real Estate & Greenfield Projects, a member of the senior management of the Company	23-Jun-25
Intimation of Closure of Trading Window pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015	30-Jun-25
Intimation to Stock Exchanges Certificate received from the Registrar and Share Transfer Agent of the Company KFIN Technologies Limited, for the quarter ended June 30, 2025	15-Jun-25

Source- Stock Exchange filings

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com