

This addendum to the Letter of Offer ("Addendum") in India is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold, to subscribe or sell either entitlements or securities. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated May 15, 2020 read with addenda dated May 18, 2020, May 19, 2020, May 22, 2020, June 5, 2020, June 6, 2020 and June 8, 2020 (the "Letter of Offer") filed with the stock exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI"). Please also refer to the 'Basis of Allotment' advertisement dated June 12, 2020 in relation to the Issue.

# Reliance Industries Limited

Our Company was originally incorporated as "Mynylon Limited" in the State of Karnataka as a public limited company, under the Companies Act, 1956, pursuant to a certificate of incorporation dated May 8, 1973 issued by the Registrar of Companies, Karnataka, at Bangalore. Thereafter our Company obtained a certificate of commencement of business on January 28, 1976. Subsequently, the name of our Company was changed to "Reliance Textile Industries Limited" and a fresh certificate of incorporation consequent on change of name dated March 11, 1977, was issued by the Registrar of Companies, Karnataka, at Bangalore. The name of our Company was further changed to "Reliance Industries Limited" and a fresh certificate of incorporation consequent on change of name dated June 27, 1985 was issued by the Registrar of Companies, Maharashtra, at Mumbai. For details of changes in our name and address of our registered office, see "History and Corporate Structure" on page 121 of the Letter of Offer.

**Registered and Corporate Office:** 3<sup>rd</sup> Floor, Maker Chambers IV, 222, Nariman Point, Mumbai 400 021

**Telephone:** +91 (22) 3555 5000; **Facsimile:** +91 (22) 2204 2268

**Contact Persons:** Shri K. Sethuraman, Group Company Secretary and Chief Compliance Officer, and Smt. Savithri Parekh, Joint Company Secretary and Compliance Officer

**E-mail:** investor.relations@ril.com • **Website:** www.ril.com • **Corporate Identity Number:** L17110MH1973PLC019786

## PROMOTER OF OUR COMPANY: SHRI MUKESH D. AMBANI

**ISSUE OF 42,26,26,894 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 1,257 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 1,247 PER RIGHTS EQUITY SHARE) AGGREGATING TO ₹ 5,31,24,20,05,758 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 15 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON MAY 14, 2020 (THE "ISSUE"). THE AMOUNT OF ₹ 314.25 PER RIGHTS EQUITY SHARE WAS PAYABLE ON APPLICATION. FOR DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 272 OF THE LETTER OF OFFER.**

## ADDENDUM TO THE LETTER OF OFFER

This Addendum is being issued pursuant to the requirements of Form E of Schedule V the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"). Our Company has filed the Letter of Offer with the Stock Exchanges and SEBI.

## NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

**Eligible Equity Shareholders are requested to please note the following:**

On June 13, 2020, our Company announced that (i) TPG ("TPG") will invest ₹ 4,546.80 crore, and (ii) L Catterton ("L Catterton") will invest ₹ 1,894.50 crore, into our subsidiary, Jio Platforms Limited ("JPL"), respectively. TPG is making the investment from its TPG Capital Asia, TPG Growth, and TPG Tech Adjacencies (TTAD) funds. The investments by each of TPG and L Catterton values JPL at an equity value of ₹ 4.91 lakh crore and an enterprise value of ₹ 5.16 lakh crore. Further, the investments by TPG and L Catterton will translate into a 0.93% and 0.39% equity stake, respectively, into JPL on a fully diluted basis. The investments by each of TPG and L Catterton are subject to regulatory and other customary approvals.

Accordingly, the Letter of Offer (including section titled "Material Developments" on page 245 of the Letter of Offer) shall stand amended to the extent stated hereinabove. This Addendum should be read in conjunction with the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter. This Addendum shall be communicated to SEBI and the Stock Exchanges. Further, this Addendum can be accessed on websites of:

- our Company at [www.ril.com](http://www.ril.com);
- the Registrar/Registrar's web-based application platform at <https://rights.kfintech.com>; and
- the Global Co-ordinators and Lead Managers and the Lead Managers.

Investors should only rely on the information included in this Addendum, the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter.

	For RELIANCE INDUSTRIES LIMITED		For RELIANCE INDUSTRIES LIMITED
	Sd/		Sd/
Place: Mumbai	<b>K. Sethuraman</b>	Place: Mumbai	<b>Savithri Parekh</b>
Date: June 14, 2020	Group Company Secretary and Chief Compliance Officer	Date: June 14, 2020	Joint Company Secretary and Compliance Officer

The Letter of Offer is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the Stock Exchanges, i.e., BSE Limited at [www.bseindia.com](http://www.bseindia.com), National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), Registrar's web-based application platform at <https://rights.kfintech.com> and on the websites of the Global Co-ordinators and Lead Managers, JM Financial Limited and Kotak Mahindra Capital Company Limited at [www.jmfi.com](http://www.jmfi.com) and <http://www.investmentbank.kotak.com>, respectively, and on the websites of the Lead Managers, Axis Capital Limited, BNP Paribas, Citigroup Global Markets India Private Limited, DSP Merrill Lynch Limited, Goldman Sachs (India) Securities Private Limited, HDFC Bank Limited, HSBC Securities and Capital Markets (India) Private Limited, ICICI Securities Limited, IDFC Securities Limited, J.P. Morgan India Private Limited, Morgan Stanley India Company Private Limited and SBI Capital Markets Limited at <http://www.axiscapital.co.in>, <http://www.bnpparibas.co.in>, <http://www.mlindia.com>, <http://www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm>, [www.goldmansachs.com](http://www.goldmansachs.com), [www.hdfcbank.com](http://www.hdfcbank.com), <https://www.business.hsbc.co.in/en-gb/in/generic/lipo-open-offer-and-buyback>, <http://www.icicisecurities.com>, <http://www.idfc.com/capital/index.htm>, <http://www.jpmi.com>, <http://www.morganstanley.com/about-us/global-offices/asia-pacific/india> and <http://www.sbicaps.com>, respectively.

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE US SECURITIES ACT, OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES, EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE US SECURITIES ACT. THE RIGHTS EQUITY SHARES REFERRED TO IN THIS ADDENDUM AND THE LETTER OF OFFER HAVE BEEN OFFERED AND SOLD (I) IN OFFSHORE TRANSACTIONS OUTSIDE THE UNITED STATES IN COMPLIANCE WITH REGULATIONS UNDER THE US SECURITIES ACT TO EXISTING SHAREHOLDERS LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE OF THE RIGHTS EQUITY SHARES IS PERMITTED UNDER LAWS OF SUCH JURISDICTIONS AND (II) IN THE UNITED STATES TO U.S. QIBs PURSUANT TO SECTION 4(A)(2) OF THE US SECURITIES ACT AND OTHER EXEMPTIONS FROM THE REGISTRATION REQUIREMENTS OF THE US SECURITIES ACT. THE OFFERING TO WHICH THIS ADDENDUM AND THE LETTER OF OFFER RELATE IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENTS FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES, EXCEPT IN EACH CASE TO PERSONS IN THE UNITED STATES WHO ARE U.S. QIBs. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THIS ADDENDUM OR LETTER OF OFFER IN OR INTO THE UNITED STATES AT ANY TIME (OTHER THAN TO U.S. QIBs).

All offers and sales in the United States of the Rights Entitlements and the Rights Equity Shares have been, or will be, made solely by our Company. The Global Co-ordinators and Lead Managers and the Lead Managers are not making, and will not make, and will not participate or otherwise be involved in any offers or sales of the Rights Entitlements, the Rights Equity Shares or any other security with respect to this Issue in the United States.