

Date: May 08, 2023

To
The General Manager
Dept. of Listing Operation
BSE Limited
PJ Towers, Mumbai Samachar Marg,
Mumbai - 400 001

To
Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Dear Sir,

Sub: Initial public offering of up to [●] Units for cash at price of Rs [●] per Unit aggregating up to Rs. 32,000.00 million by Nexus Select Trust comprising of a Fresh Issue of up to [●] Units, aggregating to Rs. 14,000.00 million, and an Offer for Sale of up to [●] Units by the Selling Unitholders, aggregating to Rs. 18,000.00 million

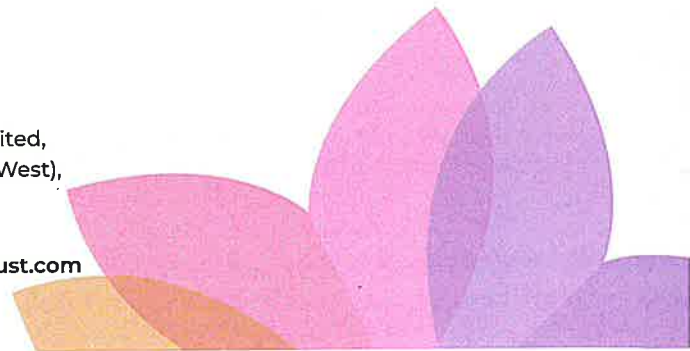
The Manager of the Nexus Select Trust at its meeting held on May 08, 2023, in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of 143,999,850 Units, to Anchor Investors at Anchor Investor Allocation Price of Rs. 100 per Unit in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Units allocated	% of Anchor Investor Portion	Bid price (Rs. per Unit)	Total Amount Allocated (Rs.)
1	HDFC TRUSTEE COMPANY LTD. A/C HDFC FOCUSED 30 FUND	7,800,000	5.42%	100	780,000,000
2	HDFC TRUSTEE COMPANY LIMITED-HDFC FLEXI CAP FUND	17,199,900	11.94%	100	1,719,990,000
3	HDFC TRUSTEE COMPANY LIMITED - HDFC INFRASTRUCTURE FUND	1,500,000	1.04%	100	150,000,000
4	HDFC TRUSTEE CO LTD A/C HDFC HOUSING OPPORTUNITIES FUND-1140D NOVEMBER 2017 (1)	1,500,000	1.04%	100	150,000,000
5	HDFC LIFE INSURANCE COMPANY LIMITED	17,460,000	12.13%	100	1,746,000,000

acting through its Manager – Nexus Select Mall Management Private Limited,
Registered Office : Embassy 247, Unit No. 501, B Wing LBS Marg, Vikhroli (West),
Mumbai City MH - 400083.

CIN : U70109MH2021PTC363065

T : +022-62805000 | E : info@nexusmalls.com | W : www.nexusselecttrust.com





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6	PRUSIK UMBRELLA UCITS FUND PLC / PRUSIK ASIAN EQUITY INCOME FUND	16,009,950	11.12%	100	1,600,995,000
7	IIFL INCOME OPPORTUNITIES FUND SERIES 4	14,959,950	10.39%	100	1,495,995,000
8	SBI LIFE INSURANCE CO. LTD	14,399,850	10.00%	100	1,439,985,000
9	STAR HEALTH AND ALLIED INSURANCE COMPANY LIMITED	9,999,900	6.94%	100	999,990,000
10	SBI DIVIDEND YIELD FUND	9,999,900	6.94%	100	999,990,000
11	ICICI PRUDENTIAL BALANCED ADVANTAGE FUND	9,999,900	6.94%	100	999,990,000
12	NPS TRUST- A/C SBI PENSION FUND SCHEME - CENTRAL GOVT	2,400,000	1.67%	100	240,000,000
13	NPS TRUST- A/C SBI PENSION FUND SCHEME - STATE GOVT	2,400,000	1.67%	100	240,000,000
14	NPS TRUST- A/C SBI PENSION FUND SCHEME A - TIER I	150,000	0.10%	100	15,000,000
15	SBI GENERAL INSURANCE COMPANY LIMITED	2,970,000	2.06%	100	297,000,000
16	RELIANCE GENERAL INSURANCE COMPANY LIMITED	2,463,000	1.71%	100	246,300,000

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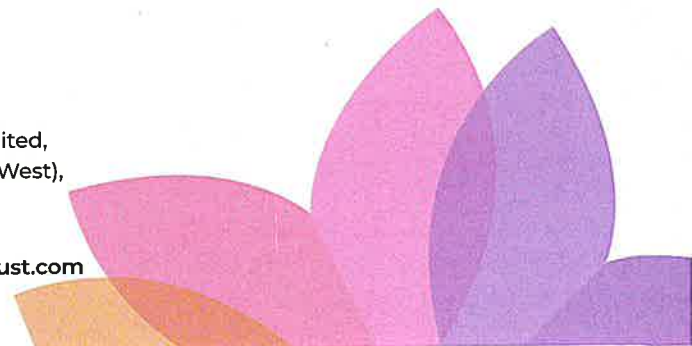


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17	GHISALLO MASTER FUND LP	2,412,900	1.68%	100	241,290,000
18	SEGANTII INDIA MAURITIUS	2,412,900	1.68%	100	241,290,000
19	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	6,950,700	4.83%	100	695,070,000
20	TATA INVESTMENT CORPORATION LIMITED	1,011,000	0.70%	100	101,100,000
Total		143,999,850	100.00%	100	14,399,985,000

Out of the total allocation of 143,999,850 units to the Anchor Investors, 47,999,700 units (i.e. 33.33% of the total allocation to Anchor Investors) were allocated to 3 domestic mutual funds through a total of 6 schemes. Set forth below is a scheme-wise details of mutual funds:

Sr. No.	Name of Scheme	No. of Units allocated	% of Anchor Investor Portion	Bid price (Rs. per Unit)	Total Amount Allocated (Rs.)
1	HDFC TRUSTEE COMPANY LTD. A/C HDFC FOCUSED 30 FUND	7,800,000	5.42%	100	780,000,000
2	HDFC TRUSTEE COMPANY LIMITED-HDFC FLEXI CAP FUND	17,199,900	11.94%	100	1,719,990,000
3	HDFC TRUSTEE COMPANY LIMITED - HDFC INFRASTRUCTURE FUND	1,500,000	1.04%	100	150,000,000
4	HDFC TRUSTEE CO LTD A/C HDFC HOUSING OPPORTUNITIES FUND-1140D NOVEMBER 2017 (1)	1,500,000	1.04%	100	150,000,000
5	SBI DIVIDEND YIELD FUND	9,999,900	6.94%	100	999,990,000





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6	ICICI PRUDENTIAL BALANCED ADVANTAGE FUND	9,999,900	6.94%	100	999,990,000
Total		47,999,700	33.33%	100	4,799,970,000

As per the Securities and Exchange Board of India (Real Estate Investment Trust) Regulations, 2014, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor investors will be required to pay the difference by the pay-in date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For Nexus Select Mall Management Private Limited
(on behalf of Nexus Select Trust)

Authorised Signatory

Name: Charu Patki

Designation: Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

