

Name of the issue: Knowledge Realty Trust IPO

1 **Type of issue (IPO/ FPO)** IPO

2 **Issue size (Rs. in crore)** 4,800
Source: Final Offer Document dated Aug 12, 2025

3 **Grade of issue alongwith name of the rating agency**

Name Not Applicable
Grade Not Applicable

4 **Subscription Level (Number of times)** 13.1
Source: Based on valid applications(excluding Strategic and Anchor investors)

5 **QIB holding (as a % age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment Aug 13, 2025 ⁽¹⁾	7.0%
(ii) at the end of the 1st Quarter immediately after the listing (Sep 30, 2025) ⁽²⁾	6.8%
(iii) at the end of 1st FY (March 31, 2026) ⁽³⁾	Not available
(iv) at the end of 2nd FY (March 31, 2027) ⁽³⁾	Not available
(v) at the end of 3rd FY (March 31, 2028) ⁽³⁾	Not available

(1) Basis of Allotment includes allotment to Anchor Investors

(2) Source: BSE

(3) QIB Holding not disclosed as reporting for relevant period has not been completed.

6 **Financials of the issuer**

(Consolidated Rs. in crore)

Parameters	1st FY (March 31, 2026)	2nd FY (March 31, 2027)	3rd FY (March 31, 2028)
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Unit Capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

Note: Information will be updated in due course

7 **Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2026) ⁽¹⁾	Not Available
(ii) at the end of 2nd FY (March 31, 2027) ⁽¹⁾	Not Available
(iii) at the end of 3rd FY (March 31, 2028) ⁽¹⁾	Not Available

(1) will be updated in due course

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
at the end of 1st FY (March 31, 2026) ⁽¹⁾	NA	NA
at the end of 2nd FY (March 31, 2027) ⁽¹⁾	NA	NA
at the end of 3rd FY (March 31, 2028) ⁽¹⁾	NA	NA

(1) Information shall be updated in due course

9 Status of implementation of project/ commencement of commercial production

Particulars	Remarks
(i) as disclosed in the offer document	
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

Expenditure items	Proposed Utilization (Rs cr)
Partial or full repayment or prepayment and redemption of certain financial indebtedness of the Asset SPVs and the Investment Entity	4,640.0
Total	4,640.0

(ii) Actual utilization

Expenditure items	Proposed Utilization (Rs cr)	Actual Utilization (Rs cr)
Partial or full repayment or prepayment and redemption of certain financial indebtedness of the Asset SPVs and the Investment Entity	4,640.0	NA
Expenses in relation to the Issue	160.0	NA
Total	4,800.0	NA

(iii) Reasons for deviation, if any

NA

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds

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- (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document -
- (c) Any other reservations expressed by the monitoring agency about the end use of funds -

12 Price-related data

Designated SE NSE
Issue Price (Rs.) 100
Listing Date 18-Aug-25

Price parameters	At close of listing day Aug 18, 2025	At close of 30th calendar day from listing day (Sep 17, 2025)	At close of 90th calendar day from listing day (Nov 17, 2025)	As at the end of March 31, 2026 ⁽¹⁾		
				Closing price	High	Low
Market Price	106.2	111.2	-	-	-	-
Nifty 50	24,877.0	25,330.3	-	-	-	-
Sectoral Index	Not comparable to any of the available sectoral indices					
Price parameters	As at the end of March 31, 2027 ⁽¹⁾			As at the end of March 31, 2028 ⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price	-	-	-	-	-	-
Nifty 50	-	-	-	-	-	-
Sectoral Index	Not comparable to any of the available sectoral indices					

Source: Stock Exchange data. Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

(1) will be updated in due course

1. Market price on NSE taken, being the designated stock exchange

2. High and Low based on closing prices

30th calendar day shall be taken as listing date plus 29 calendar days. 90th calendar day shall be taken as listing date plus 89 calendar days

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	As disclosed in the final offer document ⁽¹⁾	At the end of 1st FY March 31, 2026 ⁽²⁾	At the end of 2nd FY March 31, 2027 ⁽²⁾	At the end of 3rd FY March 31, 2028 ⁽²⁾
NAV per unit	Issuer:	110.9	Not Available	Not Available	Not Available
	Peer Group:				
	Embassy Office Parks REIT	423.2			
	Mindspace Business Parks REIT	431.7			
	Brookfield India Real Estate Trust REIT	336.4			
Accounting ratio	Name of company	As disclosed in the final offer document ⁽¹⁾	At the end of 1st FY March 31, 2026 ⁽²⁾	At the end of 2nd FY March 31, 2027 ⁽²⁾	At the end of 3rd FY March 31, 2028 ⁽²⁾
Premium / (Discount to NAV) % ⁽³⁾	Issuer:	Not Available	Not Available	Not Available	Not Available
	Peer Group:				
	Embassy Office Parks REIT	(5.2%)	Not Available	Not Available	Not Available
	Mindspace Business Parks REIT	(3.0%)	Not Available	Not Available	Not Available
	Brookfield India Real Estate Trust REIT	(6.4%)	Not Available	Not Available	Not Available

(1) Sourced from Final Offer Document dated Aug 12, 2025

(2) Information not provided as the relevant fiscal year has not completed / not disclosed in public domain

(3) Premium / (Discount to NAV) % is calculated as closing Unit Price on NSE on July 25, 2025, divided by Net Asset value per unit minus one

14 Any other material information

Particulars	Date
Disclosure of Unitholding Pattern - prior to Listing	18-Aug-25
Prior Intimation of meeting of Board of Directors to be held on Tuesday, 2nd September, 2025.	28-Aug-25
Intimation of Closure of Trading Window for trading in securities of the Knowledge Realty Trust	28-Aug-25
Outcome of the Board Meeting for the quarter ended 30th June, 2025, held on 02nd September, 2025	2-Sep-25
Intimation pursuant to Regulation 8 of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015	2-Sep-25
Disclosure of Credit Rating obtained by Knowledge Realty Trust.	8-Sep-25
Prior Intimation of meeting of Board of Directors to be held on Monday, 15th September, 2025.	10-Sep-25
Outcome of the Meeting of the Board of Directors of Knowledge Realty Office Management Services Private Limited, Manager to Knowledge Realty Trust, held on 15th September, 2025	15-Sep-25
Disclosure of Credit Rating obtained by Knowledge Realty Trust for Non-Convertible Debentures of Rs. 1600 Crores & reaffirmation of Issuer Rating.	17-Sep-25
Intimation of Closure of Trading Window for trading in securities of the Knowledge Realty Trust	25-Sep-25
Outcome of the Meeting of the Board of Directors of Knowledge Realty Office Management Services	26-Sep-25
Quarterly statement of investor complaints for the quarter ended September 30, 2025.	14-Oct-25
Quarterly Compliance Report on Corporate Governance for the quarter ended September 30, 2025	14-Oct-25
Submission of Half Yearly Statement on ISIN of Debt Securities as on September 30, 2025	14-Oct-25
Disclosure on Unitholding Pattern for the quarter ended September 30, 2025.	19-Oct-25
Prior Intimation of Board Meeting scheduled to be held on Monday, 10th November, 2025	3-Nov-25
Press Release and Earnings Presentation of Knowledge Realty Trust ("KRT") for the quarter and half year ended 30th September, 2025.	10-Nov-25
Disclosure of record date for purpose of distribution	10-Nov-25
Disclosure of valuation report received by the manager	10-Nov-25
Intimation of change in the composition of the Board of Directors of Knowledge Realty Office Management Services Private Limited, Manager to Knowledge Realty Trust	10-Nov-25
Update on "Outcome of the Meeting of the Board of Directors of Knowledge Realty Office Management Services Private Limited, Manager to Knowledge Realty Trust, held on 10th November, 2025" ("Letter") and "Intimation of change in the composition of the Board of Directors of Knowledge Realty Office Management Services Private Limited	10-Nov-25
Financial Results for the second quarter and half year ended 30th September, 2025	11-Nov-25
Management conducted meeting with Institutional Investor held on 11th November, 2025	11-Nov-25

Source- Stock Exchange filings

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com