

Name of the issue: ICICI Prudential Asset Management Company Limited

1 Type of issue (IPO/ FPO) IPO

2 Issue size (Rs. in crore) 10,603
Source: Prospectus dated December 16, 2025

3 Grade of issue alongwith name of the rating agency

Name NA
Grade NA

4 Subscription Level (Number of times) 39.01
Note: Excluding Anchor Investor Portion and after removing multiple and duplicate bids
Source: Minutes for basis of allotment dated December 17, 2025

5 QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) On Allotment in the offer ⁽¹⁾	5.94%
(ii) at the end of the 1st Quarter immediately after the listing ⁽¹⁾	9.18%
(iii) at the end of 1st FY (March 31, 2025) ⁽²⁾	Not available
(iv) at the end of 2nd FY (March 31, 2026) ⁽²⁾	Not available
(v) at the end of 3rd FY (March 31, 2027) ⁽²⁾	Not available

(1) Source: Post offer report and BSE website

(2) QIB Holding not disclosed as reporting for relevant period has not been completed.

6 Financials of the issuer

(Consolidated Rs. in crore)

Parameters	1st FY (March 31 2026)*	2nd FY (March 31 2027) *	3rd FY (March 31 2028) *
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

Note: *Financials for the year ended March 31, 2026, March 31, 2027 and March 31, 2028 shall be updated in due course

7 Trading status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2026) ⁽¹⁾	Not Available
(ii) at the end of 2nd FY (March 31, 2027) ⁽¹⁾	Not Available
(iii) at the end of 3rd FY (March 31, 2028) ⁽¹⁾	Not Available

(1) will be updated in due course

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
at the end of 1st FY March 31, 2026 ⁽¹⁾	NA	NA
at the end of 2nd FY March 31, 2027 ⁽¹⁾	NA	NA
at the end of 3rd FY March 31, 2028 ⁽¹⁾	NA	NA

(1) Information shall be updated in due course

9 Status of implementation of project/ commencement of commercial production

Particulars	Remarks
(i) as disclosed in the offer document	
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document	Not Applicable
(ii) Actual utilization	Not Applicable
(iii) Reasons for deviation, if any	Not Applicable

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds	Not Applicable
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Applicable
(c) Any other reservations expressed by the monitoring agency about the end use of funds	Not Applicable

12 Price-related data

Designated SE NSE
Issue Price (Rs.) 2,165.00
Listing Date 19-Dec-25

Price parameters	At close of listing day (Dec 19, 2025)	At close of 30th calendar day from listing day (Jan 17, 2026)	At close of 90th calendar day from listing day ⁽¹⁾	As at the end of March 31, 2026 ⁽¹⁾		
				Closing price	High	Low
Market Price	2,585.90	2,935.50	NA	NA	NA	NA
Nifty	25,966.40	25,694.35	NA	NA	NA	NA
Sectoral Index	Not comparable to any of the available sectoral indices					

Price parameters	As at the end of March 31, 2027 ⁽¹⁾			As at the end of March 31, 2028 ⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price	NA	NA	NA	NA	NA	NA
Nifty 50	NA	NA	NA	NA	NA	NA
Sectoral Index	Not comparable to any of the available sectoral indices					

Source: Stock Exchange data. Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

(1) The pricing data is not disclosed as the relevant fiscal years have not been completed

- Market price on NSE taken, being the designated stock exchange
- High and Low based on closing prices
- 30th calendar day is taken as listing date plus 29 calendar days
- 90th calendar day is taken as listing date plus 89 calendar days
- Comparable Sectoral index is not available

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	As disclosed in the final offer document ⁽¹⁾	At the end of 1st FY March 31, 2026 ⁽²⁾	At the end of 2nd FY March 31, 2027 ⁽²⁾	At the end of 3rd FY March 31, 2028 ⁽²⁾
EPS (Basic)	Issuer	53.7	Not Available	Not Available	Not Available
	Peer Group:				
	HDFC Asset Management Company Limited	57.6	Not Available	Not Available	Not Available
	Nippon Life India Asset Management Limited	20.3	Not Available	Not Available	Not Available
	UTI Asset Management Company Limited	57.4	Not Available	Not Available	Not Available
	Aditya Birla Sun Life AMC Limited	32.3	Not Available	Not Available	Not Available
	Industry Average	41.9			
EPS (Diluted)	Issuer	53.6	Not Available	Not Available	Not Available
	Peer Group:				
	HDFC Asset Management Company Limited	57.4	Not Available	Not Available	Not Available
	Nippon Life India Asset Management Limited	20.0	Not Available	Not Available	Not Available
	UTI Asset Management Company Limited	57.1	Not Available	Not Available	Not Available
	Aditya Birla Sun Life AMC Limited	32.2	Not Available	Not Available	Not Available
	Industry Average	41.7			
P/E	Issuer: (consolidated)	40.4	Not Available	Not Available	Not Available
	Peer Group:				
	HDFC Asset Management Company Limited	46.6	Not Available	Not Available	Not Available
	Nippon Life India Asset Management Limited	43.5	Not Available	Not Available	Not Available
	UTI Asset Management Company Limited	20.1	Not Available	Not Available	Not Available
	Aditya Birla Sun Life AMC Limited	23.4	Not Available	Not Available	Not Available
	Industry Average	33.4	Not Available	Not Available	Not Available
Return on Average Equity %	Issuer: (consolidated)	82.8%	Not Available	Not Available	Not Available
	Peer Group:				
	HDFC Asset Management Company Limited	32.4%	Not Available	Not Available	Not Available
	Nippon Life India Asset Management Limited	31.4%	Not Available	Not Available	Not Available
	UTI Asset Management Company Limited	16.3%	Not Available	Not Available	Not Available
	Aditya Birla Sun Life AMC Limited	27.0%	Not Available	Not Available	Not Available
	Industry Average	26.8%	Not Available	Not Available	Not Available
NAV per Equity Share (INR per share)	Issuer: (consolidated)	71.2	Not Available	Not Available	Not Available
	Peer Group:				

HDFC Asset Management Company Limited	189.8	Not Available	Not Available	Not Available
Nippon Life India Asset Management Limited	66.4	Not Available	Not Available	Not Available
UTI Asset Management Company Limited	359.4	Not Available	Not Available	Not Available
Aditya Birla Sun Life AMC Limited	129.2	Not Available	Not Available	Not Available
Industry Average	186.2	Not Available	Not Available	Not Available

(1) Sourced from Prospectus dated December 16, 2025

(2) Not available as the relevant fiscal years have not been completed / information not disclosed

All the financial information for the Company above is on restated and consolidated basis. Accordingly, EPS, RONW and NAV per share pertain to year ended March 31, 2025

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) Basic Earnings per Share (Rs.) = loss for the year attributable to owners of our Company divided by the weighted average number of Equity Shares outstanding during the year

(ii) Diluted Earnings per Share (Rs.) = loss for the year attributable to owners of our Company divided by the weighted average number of Equity Shares outstanding during the year adjusted for the effects of all dilutive potential

(iii) P/E (Basic/Diluted) = Closing Market Price at the end of relevant fiscal year end on NSE/ Diluted EPS

(iv) Return on Average Equity (%) = Ratio of Restated Profit/(loss) after tax for the relevant period to Average Total Equity (which comprises of equity share capital and other equity) as at the last day of the relevant period.

(v) Net Asset Value per Equity Share = Net asset value per equity share (book value per equity share) is calculated by dividing Total Equity of the company as of the last day of the relevant period by the total number of issued

(vi) P/B Ratio has been computed based on the closingmarket price of equity shares on at the end of relevant fiscal year divided by NAV

14 Any other material information

Particulars	Date
Listing of Equity Shares of ICICI Prudential Asset Management Company Ltd	19-Dec-25
Board meeting to inter alia consider declaration of interim dividend to the shareholders	8-Jan-26
Board of Directors approves Dividend	14-Jan-26
- Re-appointment of Mr. Antony Jacob (DIN: 00210724) as an Independent Director of the Company - Re-appointment of Mr. Sankaran Naren as the Executive Director of the Company - Appointment of Mr. Ankur Kagrana as a Senior Management Personnel (SMP) and designating him as the Chief Risk Officer	14-Jan-26
Announcement of financial results for the quarter and nine months ending December 31, 2025	14-Jan-26
Resignation as Amar Shah, Chief Business Officer of the Company	28-Jan-26
Intimation of approvals granted by Reserve Bank of India (RBI) to ICICI Prudential Asset Management Company Limited (the AMC) along with the group entities of ICICI Bank Limited to acquire "aggregate holding" of up to 9.95% of the paid up equity capital or voting rights in 8 banks	11-Feb-26

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com