

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

This is an abridged prospectus containing salient features of the Red Herring Prospectus of HDB Financial Services Limited (the “Company”) dated June 19, 2025 (the “RHP” or “Red Herring Prospectus”) filed with the Registrar of Companies, Gujarat at Ahmedabad. You are encouraged to read greater details available in the RHP, which is available at <https://www.sebi.gov.in/sebiweb/home/HomeAction.do?doListing=yes&sid=3&ssid=15&smid=11>. Unless otherwise specified all capitalized terms used herein and not specifically defined shall bear the same meaning as ascribed to them in the RHP. This abridged prospectus is not for distribution outside of India.

**THIS ABRIDGED PROSPECTUS CONSISTS OF FOUR PAGES OF BID-CUM-APPLICATION FORM ALONG WITH INSTRUCTIONS AND EIGHT PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.**

Please ensure that you have read the “RHP” (if in India), the preliminary international wrap dated June 19, 2025 together with the RHP (the “Preliminary Offering Memorandum”) (if outside India), this abridged prospectus (“Abridged Prospectus”) and the General Information Document for investing in public offers (“GID”) undertaken through the Book Building Process before applying in the Offer (as defined below). The investors are advised to retain a copy of the RHP/Abridged Prospectus for their future reference. You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the Stock Exchanges (defined below), Members of the Syndicate (defined below), Registrar to the Offer, Registrar and Share Transfer Agents (“RTAs”), Collecting Depository Participants (“CDPs”), Registered Brokers, Bankers to the Offer, Investors’ Associations or Self Certified Syndicate Banks (“SCSBs”). You may also download the RHP from the website of Securities and Exchange Board of India (“SEBI”) at [www.sebi.gov.in](http://www.sebi.gov.in), the website of National Stock Exchanges of India Limited (“NSE”) and the BSE Limited (“BSE”) and together with NSE, the “Stock Exchanges”) at [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com), the website of the Company at [www.hdbfs.com](http://www.hdbfs.com) and the website of the Book Running Lead Managers at [www.jmfi.com](http://www.jmfi.com), [www.bnpparibas.co.in](http://www.bnpparibas.co.in), <http://www.ml-india.com>, <http://www.goldmansachs.com/>, <http://www.business.hsbc.co.in/>, <http://www.iifcap.com>, [www.jefferies.com](http://www.jefferies.com), [www.morganstanley.com/](http://www.morganstanley.com/), <http://www.motilaloswalgroup.com>, [www.nomuraholdings.com/company/group/asia/india/index.html](http://www.nomuraholdings.com/company/group/asia/india/index.html), [www.nuvama.com](http://www.nuvama.com), and <http://www.ubs.com/indiaoffers>, respectively.



(Scan this QR Code to view this Abridged Prospectus)



**HDB FINANCIAL SERVICES LIMITED**  
Corporate Identity Number: U65993GJ2007PLC051028;

Date of Incorporation: June 4, 2007

REGISTERED OFFICE	CORPORATE OFFICE	CONTACT PERSON	TELEPHONE AND E-MAIL	WEBSITE
Radhika, 2 <sup>nd</sup> Floor, Law Garden Road, Navrangpura, Ahmedabad – 380 009, Gujarat, India	HDB House, Tukaram Sandam Marg, A-Subhash Road, Vile Parle (East), Mumbai – 400 057, Maharashtra, India	Dipti Jayesh Khandelwal (Company Secretary and Compliance Officer)	Email: <a href="mailto:investorcommunications@hdbfs.com">investorcommunications@hdbfs.com</a> Telephone: +91 22 4911 6350	<a href="http://www.hdbfs.com">www.hdbfs.com</a>

## OUR PROMOTER: HDFC BANK LIMITED

### DETAILS OF THE OFFER

Type	Fresh Issue Size	Offer for Sale Size	Total Offer Size	Eligibility and Reservation	Equity Shares Reservation				
					QIBs	NIBs	RIBs	Eligible HDFC Bank Shareholders	Eligible Employees
Fresh Issue and Offer for Sale	Up to [●] Equity Shares of face value of ₹ 10 each aggregating up to ₹ 25,000.0 million	Up to [●] Equity Shares of face value of ₹ 10 each aggregating up to ₹ 100,000.0 million	Up to [●] Equity Shares of face value of ₹ 10 each aggregating up to ₹ 125,000.0 million	This Offer is being made in terms of Regulation 6(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”). For further details, see “Other Regulatory and Statutory Disclosures – Eligibility for the Offer” on page 494. For details of share reservation among Eligible Employees, Eligible HDFC Bank Shareholders, Qualified Institutional Buyers, Non-Institutional Bidders and Retail Individual Bidders see “Offer Structure” beginning on page 533.	Not more than 50% of the Net Offer being available for allocation to QIB Bidders	Not less than 15% of the Net Offer being available for allocation to Non Institutional Bidders	Not less than 35% of the Net Offer or the Net Offer less allocation to QIB Bidders and Non-Institutional Bidders	Up to [●] equity shares	Up to [●] equity shares

The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the stock exchanges being BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”, and together with the BSE, the “Stock Exchanges”). For the purposes of the Offer, NSE is the Designated Stock Exchange.

### DETAILS OF OFFER FOR SALE BY THE SELLING SHAREHOLDERS AND WEIGHTED AVERAGE COST OF ACQUISITION

Name of the Selling Shareholder	Type	Number of Equity Shares Offered / Amount	Weighted Average Cost of Acquisition (In ₹ Per Equity Share) <sup>#</sup>
HDFC Bank Limited	Promoter Selling Shareholder	Up to [●] Equity Shares of face value of ₹ 10 each aggregating up to ₹ 100,000.0 million	46.4

<sup>\*</sup>As certified by Manian & Rao, Chartered Accountants pursuant to their certificate dated June 19, 2025. <sup>#</sup>For further details, see “The Offer” beginning on page 70 of the RHP.

### PRICE BAND, MINIMUM BID LOT AND INDICATIVE TIMELINES

Price Band For details of the Price Band and the basis for the Offer Price, please refer to the price band advertisement and the section titled “Basis for Offer Price” on page 150 of the RHP.	₹ 700 per Equity Share to ₹ 740 per Equity Share of face value of ₹ 10 each.
Minimum Bid Lot Size	20 Equity Shares of face value of ₹10 each and in multiples of 20 Equity Shares of face value of ₹10 each thereafter
Anchor Investor Bidding Date	Tuesday, June 24, 2025
Bid/Offer Opens on	Wednesday, June 25, 2025
Bid/Offer Closes on	Friday, June 27, 2025*
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about Monday, June 30, 2025
Initiation of refunds (if any, for Anchor Investors)/unblocking of funds from ASBA Account	On or about Tuesday July 1, 2025
Credit of Equity Shares to demat accounts of Allottees	On or about Tuesday July 1, 2025
Commencement of trading of the Equity Shares on the Stock Exchanges	On or about Wednesday, July 2, 2025

<sup>\*</sup>UPI mandate end time and date shall be at 5:00 p.m. IST on the Bid/ Offer Closing Date.

## IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

Weighted average cost of acquisition of all equity shares transacted by our Promoter, which is also the Promoter Selling Shareholder and the members of the Promoter Group in three years, 18 months and one year immediately preceding the Red Herring Prospectus:

Period	Weighted Average Cost of Acquisition (in ₹) <sup>^</sup>	Cap Price is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price Lowest Price - Highest Price (in ₹) <sup>^</sup>
Last one year	NA	-	NA
Last eighteen months	NA	NA	NA
Last three years	NA	NA	NA

<sup>^</sup> As certified by Manian & Rao, Chartered Accountants, by way of their certificate dated June 19, 2025.

Disclaimer: The Equity Shares have not been reviewed or recommended by any U.S. federal or state securities commission or regulatory authority. Furthermore, the foregoing authorities have not confirmed the accuracy or determined the adequacy of the Red Herring Prospectus or approved or disapproved the Equity Shares. Any representation to the contrary is a criminal offence in the United States. In making an investment decision, investors must rely on their own examination of our Company and the terms of the Offer, including the merits and risks involved. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States (or any state or other jurisdiction therein), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act ("Rule 144A")) and referred to in the Red Herring Prospectus as "U.S. QIBs" and, for the avoidance of doubt, the term U.S. QIBs does not refer to a category of institutional investor defined under applicable Indian regulations and referred to in the Red Herring Prospectus as QIBs) in transactions exempt from, or not subject to the registration requirements of the U.S. Securities Act and (b) outside the United States in "offshore transactions" (as defined in Regulation S) in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of the Equity Shares in the United States. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction except in compliance with the applicable laws of such jurisdiction.

### RISKS IN RELATION TO THE FIRST OFFER

This being the first public issue of Equity Shares of our Company, there has been no formal market for the Equity Shares. The face value of each Equity Share is ₹10. The Floor Price, Cap Price and Offer Price determined by our Company in consultation with the Book Running Lead Managers on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process as stated in "Basis for Offer Price" beginning on page 150, in accordance with the SEBI ICDR Regulations should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

### GENERAL RISK

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the Bidders is invited to "Risk Factors" beginning on page 29.

### PROCEDURE

You may obtain a physical copy of the Bid cum Application Form and the RHP from the Stock Exchanges, Members of the Syndicate, Registrar to the Issue, RTA, CDPs, Registered Brokers, Underwriters, Bankers to the Issue, SCSBs.

If you wish to know about processes and procedures applicable to the Issue, you may request for a copy of the RHP and/or the GID from the BRLMs or download it from the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the websites of NSE and BSE at [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com), respectively, and the websites of the BRLMs at [www.jmfl.com](http://www.jmfl.com), [www.bnpparibas.co.in](http://www.bnpparibas.co.in), <http://www.ml-india.com>, <http://www.goldmansachs.com/>, [www.business.hsbc.co.in](http://www.business.hsbc.co.in), <http://www.iiflcap.com>, [www.jefferies.com](http://www.jefferies.com), [www.morganstanley.com/india](http://www.morganstanley.com/india), <http://www.motilaloswalgroup.com>, [www.nomuraholdings.com/company/group/asia/india/index.html](http://www.nomuraholdings.com/company/group/asia/india/index.html), [www.nuvama.com](http://www.nuvama.com), and <http://www.ubs.com/indiaoffers>, respectively.

### PAST PRICE INFORMATION OF BRLMs

Sr. No	Issue name	BRLMs	+/- % change in closing price, +/- % change in closing benchmark		
			30 <sup>th</sup> calendar days from listing	90 <sup>th</sup> calendar days from listing	180 <sup>th</sup> calendar days from listing
1.	Schloss Bangalore Limited	IIFL, Morgan Stanley, BofA, JM	Not Applicable	Not Applicable	Not Applicable
2.	Aegis Vopak Terminals Limited	BNP Paribas, IIFL, Jefferies	Not Applicable	Not Applicable	Not Applicable
3.	Belrise Industries Ltd	HSBC, Jefferies	Not applicable	Not applicable	Not applicable
4.	Ather Energy Limited	JM, HSBC, Nomura	-4.30% [0.99%]	Not Applicable	Not Applicable
5.	Hexaware Technologies Limited	HSBC, IIFL	+3.45%, [+1.12%]	+5.16%, [+8.78%]	Not applicable
6.	Ajax Engineering Ltd.	JM, Nuvama	-2.86% [-0.55%]	6.78% [8.97%]	Not Applicable
7.	Dr. Agarwal's Health Care Limited	Jefferies, Morgan Stanley, Motilal Oswal	+3.82% [-6.18%]	-12.14% [+2.44%]	NA
8.	Laxmi Dental Limited	Nuvama, Motilal Oswal	+0.37% [-1.17%]	-4.98% [+1.92%]	NA
9.	Standard Glass Lining Technology Limited	IIFL, Motilal Oswal	+14.49%, [-0.06%]	-2.76%, [-1.11%]	N.A.
10.	Ventive Hospitality Limited	JM, HSBC, IIFL	5.51% [-2.91%]	10.80% [-0.53%]	Not Applicable
11.	Carraro India Limited	BNP Paribas, Nuvama	-27.73%, [-2.91%]	-56.10%, [-0.53%]	-
12.	Senores Pharmaceuticals Limited	Nuvama	28.49% [-2.91%]	45.93% [-0.53%]	NA
13.	Concord Enviro Systems Limited	Motilal Oswal	-8.00% [-3.03%]	-28.01% [-1.37%]	NA
14.	DAM Capital Advisors Limited	Nuvama	-1.11% [-3.19%]	-19.40% [-1.79%]	NA
15.	International Gemmological Institute (India) Ltd	Morgan Stanley	+ 24.2% [- 3.1%]	- 21.4% [- 4.4%]	NA
16.	Inventurus Knowledge Solutions Limited	JM, Jefferies, Nomura	40.85% [-3.13%]	13.77% [-4.67%]	+30.17% [+4.15%]
17.	Sai Life Sciences Limited	IIFL, Jefferies, Morgan Stanley	+30.57%, [-3.67%]	+28.39%, [-6.98%]	+40.26% [+2.15%]
18.	Vishal Mega Mart Limited	Jefferies, Morgan Stanley	+39.96% [-3.67%]	+29.95% [-6.98%]	+58.58% [+2.15%]
19.	Suraksha Diagnostic Limited	Nuvama	-14.32% [-3.04%]	-37.11% [-9.76%]	-23.90% [-1.19%]

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Sr. No	Issue name	BRLMs	+/- % change in closing price, +/- % change in closing benchmark		
			30 <sup>th</sup> calendar days from listing	90 <sup>th</sup> calendar days from listing	180 <sup>th</sup> calendar days from listing
20.	NTPC Green Energy Limited	IIFL, Nuvama	+16.69%, [-2.16%]	-8.89%, [-7.09%]	+3.00%, [+2.38%]
21.	Zinka Logistics Solutions Limited	JM, IIFL, Morgan Stanley	84.47% [-1.36%]	54.41% [-4.02%]	78.50% [2.62%]
22.	Niva Bupa Health Insurance Company Limited	Motilal Oswal, Morgan Stanley	+13.0% [+5.1%]	+8.1% [-2.1%]	+15.0% [+5.8%]
23.	Acme Solar Holdings Limited	Nuvama, JM, Motilal Oswal	+8.21% [4.20%]	-25.62% [-0.75%]	-26.51% [1.91%]
24.	Swiggy Limited	Jefferies, BofA	+29.31% [+4.20%]	-7.15% [-0.75%]	-19.72% [+1.91%]
25.	Sagility India Limited	IIFL, Jefferies	+42.90%, [+3.18%]	+75.40%, [-1.35%]	+36.10%, [+0.52%]
26.	Afcons Infrastructure Limited	Jefferies, Nomura, Nuvama	+6.56% [+1.92%]	+2.03% [-2.03%]	-9.29% [+1.46%]
27.	Waaree Energies Limited	IIFL, Jefferies, Nomura	+68.05%, [-0.59%]	+49.15%, [-5.12%]	+78.80%, [-1.23%]
28.	Hyundai Motor India Ltd	HSBC, Morgan Stanley	-6.64%, [-3.90%]	-8.72%, [-5.19%]	-15.22%, [-2.54%]
29.	Western Carriers (India) Limited	JM	-20.69% [-5.80%]	-34.65% [-9.07%]	-52.05% [-9.98%]
30.	P N Gadgil Jewellers Limited	Motilal Oswal, Nuvama	+61.14% [-1.76%]	+53.04% [-2.56%]	+4.83% [-11.88%]
31.	Bajaj Housing Finance Limited	JM, IIFL, Goldman Sachs, BofA	99.86% [-1.29%]	89.23% [-2.42%]	64.64% [-11.77%]
32.	Bazaar Style Retail Limited	JM	-1.32% [0.62%]	-16.11% [-0.28%]	-43.43% [-10.09%]
33.	Brainbees Solutions Limited	JM, MS, BofA	+37.5% [+2.3%]	+21.4% [-0.8%]	-10.0% [-3.2%]
34.	Go Digit General Insurance Limited	IIFL, Morgan Stanley, Nuvama	+22.83 [2.32%]	30.79% [7.54%]	16.25% [2.12%]
35.	Aadhar Housing Finance Limited	Nomura	+25.56% [+5.40%]	+33.89% [+9.67%]	+45.98% [+8.77%]
36.	Indegene Limited	Nomura	+24.28% [+5.25%]	+26.86% [+10.24%]	+52.57% [+9.25%]
37.	R K SWAMY Limited	Motilal Oswal, IIFL	-1.30% [+1.86%]	-6.70% [+4.11%]	-17.57% [+10.20%]
38.	Happy Forgings Limited	JM, Motilal Oswal	+14.06% [-1.40%]	+4.44% [+2.04%]	+42.78% [+8.53%]
39.	DOMS Industries Limited	JM, BNP Paribas, IIFL	+80.59%, [+0.97%]	+82.13%, [+3.18%]	+143.28%, [+9.20%]
40.	Fedbank Financial Services Limited	JM, BNP Paribas	-2.75% [7.94%]	-12.39%, [10.26%]	-13.43%, [13.90%]
41.	Protean eGov Technologies Limited	IIFL, Nomura	+45.21% [+7.11%]	+73.18% [+10.26%]	+45.85% [+11.91%]
42.	JSW Infrastructure Limited	JM, HSBC	+41.34%, [-2.93%]	+75.04%, [+10.27%]	+106.30%, [+12.42%]
43.	R R Kabel Limited	JM, HSBC	+34.45%, [-1.75%]	+64.44%, [+6.76%]	+36.24%, [+8.75%]
44.	Avalon Technologies Limited	JM, IIFL, Nomura	-10.09% [+2.95%]	+59.45% [+10.78%]	+21.32% [+11.84%]

Source: [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com)

Name of Book Running Lead Managers ("BRLMs") and Members of the Syndicate		
<b>JM Financial Limited</b> <b>Tel:</b> +91 22 6630 3030/ 3262 <b>E-mail:</b> <a href="mailto:hdbfs.ipo@jmfl.com">hdbfs.ipo@jmfl.com</a> , <b>Website:</b> <a href="http://www.jmfl.com">www.jmfl.com</a> <b>Investor Grievance ID:</b> <a href="mailto:grievance.ibd@jmfl.com">grievance.ibd@jmfl.com</a>	<b>BNP Paribas</b> <b>Tel:</b> +91 22 3370 4000, <b>E-mail:</b> <a href="mailto:DL.HDBFS.IPO@bnpparibas.com">DL.HDBFS.IPO@bnpparibas.com</a> <b>Website:</b> <a href="http://www.bnpparibas.co.in">www.bnpparibas.co.in</a> <b>Investor Grievance ID:</b> <a href="mailto:indiainvestors.care@asia.bnpparibas.com">indiainvestors.care@asia.bnpparibas.com</a>	<b>BofA Securities India Limited</b> <b>Tel:</b> +91 22 6632 8000, <b>E-mail:</b> <a href="mailto:dg.hdb_financial_services_ipo@bofa.com">dg.hdb_financial_services_ipo@bofa.com</a> <b>Website:</b> <a href="http://www.ml-india.com">http://www.ml-india.com</a> <b>Investor Grievance ID:</b> <a href="mailto:dg.indiamerchantbanking@bofa.com">dg.indiamerchantbanking@bofa.com</a>
<b>Goldman Sachs (India) Securities Private Limited</b> <b>Tel:</b> +91 22 6616 9000 <b>E-mail:</b> <a href="mailto:hdbipo@gs.com">hdbipo@gs.com</a> , <b>Website:</b> <a href="http://www.goldmansachs.com">http://www.goldmansachs.com</a> <b>Investor Grievance ID:</b> <a href="mailto:india-client-support@gs.com">india-client-support@gs.com</a>	<b>HSBC Securities and Capital Markets (India) Private Limited</b> <b>E-mail:</b> <a href="mailto:hdbfsipo@hsbc.co.in">hdbfsipo@hsbc.co.in</a> <b>Website:</b> <a href="https://www.business.hsbc.co.in">https://www.business.hsbc.co.in</a> <b>Investor Grievance ID:</b> <a href="mailto:investorgrievance@hsbc.co.in">investorgrievance@hsbc.co.in</a>	<b>IIFL Capital Services Limited (Formerly known as IIFL Securities Limited)</b> <b>Tel:</b> +91 22 4646 4728 <b>E-mail:</b> <a href="mailto:hdbfs.ipo@iiflcap.com">hdbfs.ipo@iiflcap.com</a> , <b>Website:</b> <a href="http://www.iiflcap.com">http://www.iiflcap.com</a> <b>Investor Grievance ID:</b> <a href="mailto:ig.ib@iiflcap.com">ig.ib@iiflcap.com</a>
<b>Jefferies India Private Limited</b> <b>Tel:</b> +91 22 4356 6000 <b>E-mail:</b> <a href="mailto:HDB.FinancialServices.IPO@jefferies.com">HDB.FinancialServices.IPO@jefferies.com</a> <b>Website:</b> <a href="http://www.jefferies.com">www.jefferies.com</a> <b>Investor Grievance ID:</b> <a href="mailto:jipl.grievance@jefferies.com">jipl.grievance@jefferies.com</a>	<b>Morgan Stanley India Company Private Limited</b> <b>Tel:</b> +91 22 6118 1000 <b>E-mail:</b> <a href="mailto:hdb_ipo@morganstanley.com">hdb_ipo@morganstanley.com</a> <b>Website:</b> <a href="http://www.morganstanley.com/india">www.morganstanley.com/india</a> <b>Investor Grievance ID:</b> <a href="mailto:investors_india@morganstanley.com">investors_india@morganstanley.com</a>	<b>Motilal Oswal Investment Advisors Limited</b> <b>Tel:</b> +91 22 7193 4380 <b>E-mail:</b> <a href="mailto:hdb.ipo@motilaloswal.com">hdb.ipo@motilaloswal.com</a> <b>Website:</b> <a href="http://www.motilaloswalgroup.com">http://www.motilaloswalgroup.com</a> <b>Investor Grievance ID:</b> <a href="mailto:moiaplredressal@motilaloswal.com">moiaplredressal@motilaloswal.com</a>
<b>Nomura Financial Advisory and Securities (India) Private Limited</b> <b>Tel:</b> +91 22 4037 4037, <b>E-mail:</b> <a href="mailto:hdbfsipo@nomura.com">hdbfsipo@nomura.com</a> <b>Investor Grievance ID:</b> <a href="mailto:investorgrievances-in@nomura.com">investorgrievances-in@nomura.com</a> <b>Website:</b> <a href="http://www.nomuraholdings.com/company/group/asia/india/index.html">www.nomuraholdings.com/company/group/asia/india/index.html</a>	<b>Nuvama Wealth Management Limited</b> <b>E-mail:</b> <a href="mailto:hdbfs.ipo@nuvama.com">hdbfs.ipo@nuvama.com</a> <b>Website:</b> <a href="http://www.nuvama.com">www.nuvama.com</a> <b>Investor Grievance ID:</b> <a href="mailto:customerservice.mb@nuvama.com">customerservice.mb@nuvama.com</a>	<b>UBS Securities India Private Limited</b> <b>Tel:</b> +91 22 6155 6000, <b>E-mail:</b> <a href="mailto:ol-hdbfsipo@ubs.com">ol-hdbfsipo@ubs.com</a> <b>Website:</b> <a href="http://www.ubs.com/indiaoffers">http://www.ubs.com/indiaoffers</a> <b>Investor Grievance ID:</b> <a href="mailto:igmbindia@ubs.com">igmbindia@ubs.com</a>
<b>Name of Syndicate Members</b>	<b>JM Financial Services Limited</b> <b>Motilal Oswal Financial Services Limited</b> <b>Nomura Financial Advisory and Securities (India) Private Limited</b> <b>IIFL Capital Services Limited (Formerly known as IIFL Securities Limited)</b>	
<b>Name of Registrar to the Offer</b>	<b>MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)</b> <b>E-mail:</b> <a href="mailto:hdbfinancial.ipo@linkintime.co.in">hdbfinancial.ipo@linkintime.co.in</a> <b>Tel:</b> +91 810 811 4949 <b>Investor Grievance ID:</b> <a href="mailto:hdbfinancial.ipo@linkintime.co.in">hdbfinancial.ipo@linkintime.co.in</a>	



## IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

<b>Name of Statutory Auditor</b>	M/s. Kalyaniwalla & Mistry LLP, Chartered Accountants & M/s. G D Apte & Co., Chartered Accountants
<b>Name of Credit Rating Agency and the rating or grading obtained, if any</b>	As this is an Offer of Equity Shares, credit rating is not required.
<b>Name of Debenture Trustee</b>	Not Applicable
<b>Self-Certified Syndicate Banks</b>	The list of SCSBs notified by SEBI, for the ASBA process is available at (i) in relation to ASBA, where the Bid Amount will be blocked by authorising an SCSB, a list of which is available on the website of SEBI at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes</a> updated from time to time or at such other websites as may be prescribed by SEBI from time to time, (ii) A list of the Designated SCSB Branches with which an ASBA Bidder (other than a UPI Bidder using the UPI Mechanism), not bidding through Syndicate/Sub Syndicate or through Registered Broker, RTA or CDP may submit the Bid cum Application Forms, is available on the website of SEBI at <a href="https://sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmlId=40">https://sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmlId=40</a> or such other website as updated from time to time.
<b>Self Certified Syndicate Banks and mobile applications enabled for UPI Mechanism</b>	In accordance with the applicable UPI Circulars, UPI Bidders Bidding through UPI Mechanism may apply through the SCSBs and mobile applications, using UPI handles, whose name appears on the SEBI website. A list of SCSBs and mobile applications, which, are live for applying in public offers using UPI mechanism is provided in the list available on the website of SEBI at <a href="http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmlId=43">www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmlId=43</a> and updated from time to time and at such other websites as may be prescribed by SEBI from time to time.
<b>Syndicate Self Certified Syndicate Banks Branches</b>	In relation to Bids (other than Bids by Anchor Investor) submitted to a member of the Syndicate, the list of branches of the SCSBs at the Specified Locations named by the respective SCSBs to receive deposits of Bid cum Application Forms from the members of the Syndicate is available on the website of the SEBI ( <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmlId=35">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmlId=35</a> ) and updated from time to time. For more information on such branches collecting Bid cum Application Forms from the Syndicate at Specified Locations, see the website of the SEBI at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmlId=35">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmlId=35</a> as updated from time to time.
<b>Registered Brokers</b>	Bidders can submit ASBA Forms in the Offer using the stock broker network of the stock exchange, i.e. through the Registered Brokers at the Broker Centres. The list of the Registered Brokers, including details such as postal address, telephone number and e-mail address, is provided on the websites of the Stock Exchanges at <a href="https://www.bseindia.com">https://www.bseindia.com</a> and <a href="https://www.nseindia.com">https://www.nseindia.com</a> , as updated from time to time.
<b>Details regarding website address(es)/ link(s) from which the investor can obtain a list of RTAs, CDPs and stock brokers who can accept applications from investors, as applicable:</b>	The list of the CDPs eligible to accept ASBA Forms at the Designated CDP Locations, including details such as their name and contact details, is provided on the websites of the Stock Exchanges at <a href="http://www.bseindia.com/Static/Markets/PublicIssues/Rtdap.aspx?">www.bseindia.com/Static/Markets/PublicIssues/Rtdap.aspx?</a> and <a href="http://www.nseindia.com/products/content/equities/ipos/asba_procedures.htm">www.nseindia.com/products/content/equities/ipos/asba_procedures.htm</a> , respectively, as updated from time to time. For further details, see “Offer Procedure” on page 538 of the RHP.

### PROMOTERS OF OUR COMPANY

Sr. No.	Name	Corporate	Corporate Information
1.	HDFC Bank Limited	Corporate	HDFC Bank Limited (“ <b>HDFC Bank</b> ”) was incorporated on August 30, 1994, at Maharashtra under the Companies Act, 1956. The registered office of HDFC Bank is at HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013, Maharashtra, India. HDFC Bank is engaged in the business of providing a range of banking and financial services including retail banking, wholesale banking and treasury operations.

For details in respect of our Promoter, please see the section titled “Our Promoter and Promoter Group” beginning on page 314 of the RHP.

### OUR BUSINESS OVERVIEW AND STRATEGY

**Company overview:** We are the seventh largest leading, diversified retail-focused non-banking financial company (“NBFC”) in India in terms of the size of Total Gross Loan book at ₹ 902.2 billion as at March 31, 2024, amongst our NBFC peers, according to the CRISIL Report. Our Company is categorized as an Upper Layer NBFC (NBFC-UL) by the RBI. We offer a large portfolio of lending products that cater to a growing and diverse customer base through a wide omni-channel distribution network. Our lending products are offered through our three business verticals: Enterprise Lending, Asset Finance and Consumer Finance. We believe that the success of our business model and operating philosophy is evidenced by our strong and sustained growth and profitability metrics. Our Total Gross Loans stood at ₹ 1,068.8 billion as at March 31, 2025, reflecting a CAGR of 23.54% between March 31, 2023 to March 31, 2025. Our assets under management stood at ₹ 1,072.6 billion as at March 31, 2025 reflecting a CAGR of 23.71% between Fiscal 2023 and Fiscal 2025. In Fiscal 2025, we generated a profit after tax of ₹ 21.8 billion, which reflected a CAGR of 5.38% between Fiscal 2023 and Fiscal 2025. Our Total Gross Loans growth, operating efficiencies and strong asset quality helped us deliver Return on Assets of 2.16% and Return on Average Equity of 14.72% for Fiscal 2025, which is the seventh and fifth highest amongst our NBFC peers, respectively, according to the CRISIL Report.

**Product/Service Offering and Industries Served:** Our service offerings spans across business verticals of Enterprise Lending, Asset Finance and Consumer Finance.

**Geographies Served:** India

#### Key Performance Indicators (“KPIs”):

The KPIs disclosed below have been verified and audited, as certified by Manian & Rao, Chartered Accountants, by way of their certificate dated June 19, 2025 is set out below for the indicated period:

(₹ in million, unless otherwise specified)

Particulars	As at and for Fiscal 2025	As at and for Fiscal 2024	As at and for Fiscal 2023
Number of Customers (count, in million)	19.2	15.8	12.2
Number of Branches (count)	1,771	1,682	1,492
Number of Locations (count)	1,170	1,148	1,054
Number of Total Employees (count)	60,432	56,560	45,883
Breakdown of Total Gross Loans by verticals:			
- Enterprise Lending	420,058.6	368,225.6	316,187.1
- Asset Finance	406,488.3	341,946.6	263,262.7
- Consumer Finance	242,228.8	192,007.1	120,857.2

**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS**

Particulars	As at and for Fiscal 2025	As at and for Fiscal 2024	As at and for Fiscal 2023
<b>Total Gross Loans</b>	<b>1,068,775.8</b>	<b>902,179.3</b>	<b>700,307.0</b>
Total Gross Loans Growth y-o-y %	18.47%	28.83%	14.19%
Secured Loans as % of Total Gross Loans	73.01%	71.34%	72.87%
Net Interest Income	74,456.4	62,924.0	54,158.6
Other Financial Charges	11,924.5	9,531.1	7,564.1
Net Total Income	86,934.7	73,572.5	62,570.3
Credit Cost	21,130.5	10,673.9	13,304.0
Profit after Tax (PAT)*	21,759.2	24,608.4	19,593.5
PAT growth y-o-y %*	(11.58%)	25.59%	93.73%
Basic Earnings per Share (EPS)* (In ₹)	27.40	31.08	24.78
Average Yield %	14.04%	13.92%	13.59%
Average Cost of Borrowings %16	7.90%	7.53%	6.76%
Average Cost of Borrowings %16	7.90%	7.53%	6.76%
Net Interest Margin %	7.56%	7.85%	8.25%
Cost to Income Ratio	42.84%	42.72%	39.00%
Operating Expense Ratio	3.78%	3.92%	3.71%
Credit Cost Ratio	2.14%	1.33%	2.03%
Gross Stage 1 and Gross Stage 2 Loans	1,044,638.7	885,061.1	681,158.5
Gross Stage 3 Loans	24,137.1	17,118.2	19,148.5
Gross Non-Performing Assets (GNPA)%	2.26%	1.90%	2.73%
Net Non-Performing Assets (NNPA) %24	0.99%	0.63%	0.95%
Provision Coverage Ratio (PCR)	55.95%	66.82%	65.10%
Provisioning Coverage on Stage 1 and Stage 2 Loans	2.09%	2.66%	3.53%
Total Equity*	158,197.5	137,427.1	114,369.7
Return on Average Equity (ROE)* %	14.72%	19.55%	18.68%
Return on Assets (ROA)* %	2.16%	3.03%	2.97%
Total Borrowings by Instrument			
- Term loans and Working Capital Demand Loans	329,902.1	316,610.3	219,680.0
- Non-Convertible Debentures	360,524.2	336,999.6	270,964.1
- External Commercial Borrowings	89,386.8	20,851.3	18,889.4
- Subordinated debts	45,151.5	46,576.5	28,944.6
- Perpetual debts	14,885.6	9,905.2	6,466.4
- Commercial paper	34,127.5	11,511.6	0.0
- Borrowing under Securitization	0.0	852.2	3,708.6
<b>Total Borrowings</b>	<b>873,977.7</b>	<b>743,306.7</b>	<b>548,653.1</b>
Debt to Equity Ratio*	5.85	5.81	5.26
CRAR – Tier I*	14.67%	14.12%	15.91%
CRAR – Tier II*	4.55%	5.13%	4.14%
Breakdown of Total Disbursements by Verticals			
- Enterprise Lending	185,035.1	173,589.4	141,075.0
- Asset Finance	220,088.6	209,830.1	158,695.4
- Consumer Finance	255,951.3	225,573.1	148,247.2
<b>Total Disbursements</b>	<b>661,075.0</b>	<b>608,992.5</b>	<b>448,017.6</b>
Breakdown of Branches by Region			
- East	16.49%	16.41%	14.54%
- North	31.56%	32.16%	33.11%
- South	26.48%	25.80%	25.60%
- West	25.47%	25.62%	26.74%

**Notes:**

\*denotes the information that is presented at the Company level. All other metrics are calculated with respect to the Company's lending business.

For further details, please see “Basis for Offer Price” and “Our Business” on page 150 and page 244 of the RHP respectively.

For details of our other operating metrics disclosed elsewhere in the Red Herring Prospectus, see “Our Business” and “Management's Discussion and Analysis of Financial Position and Results of Operations” on pages 244 and 391 of the RHP, respectively

**Client Profile:** Not applicable

**Intellectual Property:** As on the date of the Red Herring Prospectus, our corporate logo  is registered under class 1 with the Trademark Registry.

**Market Share:** We are the seventh largest leading, diversified retail-focused non-banking financial company (“NBFC”) in India in terms of the size of Total Gross Loan book at ₹902.2 billion as at March 31, 2024 (Source: CRISIL Report).

**Manufacturing Facilities:** N.A.

**Employee Strength:** As of Fiscal 2025, we had 89,943 employees.

BOARD OF DIRECTORS

Sr. No	Name, Designation, Address, Occupation, Term, Period of Directorship, DIN, Date of Birth and Age	Other Directorships
1.	<b>Arijit Basu</b> <b>Designation:</b> Part-Time Non-Executive Chairman and Independent Director <b>Address:</b> Om Ratan Building, 7 <sup>th</sup> Floor, 70, Sir Pochkhanawala Road, Worli, Mumbai – 400 018, Maharashtra, India <b>Occupation:</b> Professional; <b>Term:</b> Three years from May 31, 2023 until May 30, 2026 <b>Period of Directorship:</b> Director since June 1, 2021*; <b>DIN:</b> 06907779; <b>Date of Birth:</b> October 23, 1960; <b>Age:</b> 64 years	<b>Indian Companies</b> 1. Peerless Hospitex Hospital and Research Centre Limited; <b>Foreign Companies</b> 1. Prudential plc
2.	<b>Dr. Amla Ashim Samanta</b> <b>Designation:</b> Independent Director <b>Address:</b> 13, Meera Baug, Talmiki Road, Behind Saraswat Colony, Santacruz West, Mumbai – 400 054, Maharashtra, India. <b>Occupation:</b> Business; <b>Term:</b> Three years from May 1, 2024 until April 30, 2027 <b>Period of Directorship:</b> Director since May 1, 2019; <b>DIN:</b> 00758883; <b>Date of Birth:</b> April 19, 1955; <b>Age:</b> 70 years	<b>Indian Companies</b> 1. Shakti Cine Studios Private Limited 2. Samanta Movies Private Limited <b>Foreign Companies:</b> Nil
3.	<b>A.K. Viswanathan</b> <b>Designation:</b> Independent Director <b>Address:</b> 1502 Godrej Serenity, Deonar, Mumbai – 400 088, Maharashtra, India <b>Occupation:</b> Professional; <b>Term:</b> Three years from July 24, 2024 until July 23, 2027; <b>Period of Directorship:</b> Director since July 24, 2019; <b>DIN:</b> 08518003; <b>Date of Birth:</b> August 09, 1957; <b>Age:</b> 67 years	<b>Indian Companies:</b> Nil <b>Foreign Companies:</b> Nil
4.	<b>Arundhati Mech</b> <b>Designation:</b> Independent Director <b>Address:</b> Gr-B, Glenmore Apartment, Sriram Nagar, North Street, Alwarpet, Teynampet, Chennai - 600 018, Tamil Nadu, India <b>Occupation:</b> Professional; <b>Term:</b> Five years from February 11, 2022 until February 10, 2027; <b>Period of Directorship:</b> Director since February 11, 2022; <b>DIN:</b> 09177619; <b>Date of Birth:</b> July 26, 1959; <b>Age:</b> 65 years	<b>Indian Companies</b> 1. AFCOM Holdings Limited 2. Shivalik Small Finance Bank Limited • <b>Foreign Companies:</b> Nil
5.	<b>Jayesh Chakravarthi</b> <b>Designation:</b> Independent Director <b>Address:</b> Kalyani No. 615, 11 <sup>th</sup> Cross Road, 6 <sup>th</sup> B Main Road, Near Raggi Gudda Temple, JP Nagar, 3 <sup>rd</sup> Phase, Bengaluru, 560 078, Karnataka, India <b>Occupation:</b> Consultant; <b>Term:</b> Three years from January 25, 2024 until January 24, 2027 <b>Period of Directorship:</b> Director since January 25, 2024; <b>DIN:</b> 08345495; <b>Date of Birth:</b> March 06, 1961; <b>Age:</b> 64 years	<b>Indian Companies</b> 1. Recast Technologies Private Limited <b>Foreign Companies:</b> Nil
6.	<b>Jayant Purushottam Gokhale</b> <b>Designation:</b> Independent Director <b>Address:</b> 10, Ichchhapoorti, Plot No. 79, Anant Patil Road, Gokhale Road North, Opposite Shivaji Park Telephone Xchange, Dadar (West), Mumbai 400028, Maharashtra, India <b>Occupation:</b> Chartered Accountant; <b>Term:</b> Three years from September 16, 2024 until September 15, 2027 <b>Period of Directorship:</b> Director since September 16, 2024; <b>DIN:</b> 00190075; <b>Date of Birth:</b> September 9, 1956; <b>Age:</b> 68 years	<b>Indian Companies</b> 2. Franklin Templeton Trustee Services Private Limited <b>Foreign Companies:</b> Nil
7.	<b>Bhaskar Sharma</b> <b>Designation:</b> Independent Director <b>Address:</b> E-2601, Oberoi Splendor, Jogeshwari Vikhroli Link Road, Opp. Majas Bus Depot, Jogeshwari (East), Mumbai – 400 060, Maharashtra, India; <b>Occupation:</b> Consultancy Business; <b>Term:</b> Three years from September 16, 2024 until September 15, 2027; <b>Period of Directorship:</b> Director since September 16, 2024; <b>DIN:</b> 02871367; <b>Date of Birth:</b> August 31, 1963; <b>Age:</b> 61 years	<b>Indian Companies</b> 3. EBG Federation 4. Polycab India Limited <b>Foreign Companies:</b> Nil
8.	<b>Jimmy Minocher Tata</b> <b>Designation:</b> Non-Executive Director (Non- Independent) <b>Address:</b> Sea Side, Bhulabhai Desai Road, Cumballa Hill, Mumbai 400 026, Maharashtra, India <b>Occupation:</b> Service; <b>Term:</b> Period of three years with effect from July 15, 2023 until July 14, 2026, liable to retire by rotation; <b>Period of Directorship:</b> Director since July 15, 2023; <b>DIN:</b> 06888364; <b>Date of Birth:</b> July 13, 1966; <b>Age:</b> 58 years	<b>Indian Companies</b> 1. International Asset Reconstruction Company Private Limited • <b>Foreign Companies:</b> Nil
9.	<b>Ramesh Ganesan</b> <b>Designation:</b> Managing Director and Chief Executive Officer <b>Address:</b> C -101, Ashok Gardens, Tokersey Jivraj Road, Swan Mill Compound, Sewree, Mumbai – 400 015, Maharashtra, India <b>Occupation:</b> Service; <b>Term:</b> Five years from July 1, 2022 until June 30, 2027, not liable to retire by rotation; <b>Period of Directorship:</b> Director since July 1, 2012; <b>DIN:</b> 05291597; <b>Date of Birth:</b> September 22, 1969; <b>Age:</b> 55 years	<b>Indian Companies</b> Nil <b>Foreign Companies</b> Nil

For further details in relation to our Board of Directors, see “Our Management” beginning on page 298 of the RHP.

OBJECTS OF THE ISSUE

The Offer comprises the Fresh Issue and the Offer for Sale:

**Offer for Sale**

The Offer includes an Offer for Sale of up to [●] Equity Shares aggregating to ₹100,000.0 million by the Promoter Selling Shareholder, amounting to approximately 80.00% of the total Offer size. The Promoter Selling Shareholder will be entitled to the proceeds of the Offer for Sale in relation to the Equity Shares offered by the Promoter Selling Shareholder as part of the Offer for Sale after deducting its portion of the Offer related expenses and relevant taxes thereon, to be borne by the Promoter Selling Shareholder. Our Company will not receive any proceeds from the Offer for Sale and the proceeds received from the Offer for Sale will not form part of the Net Proceeds. For further details of the Offer for Sale, see “Other Regulatory and Statutory Disclosures” beginning on page 494 of the RHP.

**The Fresh Issue**

Our Company proposes to utilize the Net Proceeds from the Fresh Issue towards augmenting our Company’s Tier – I Capital base to meet our Company’s future capital requirements including onward lending, arising out of the growth of our business. Further, a portion of the proceeds from the Fresh Issue will be used towards meeting Offer Expenses. For further details, see “– Offer Expenses” on page 146 of the RHP.

In addition, our Company expects to receive the benefits of listing of the Equity Shares on the Stock Exchanges, including enhancement of our Company’s brand name and creation of a public market for our Equity Shares in India.

The main objects clause and objects which are necessary for furtherance of the main objects as set out in our Memorandum of Association enable us to undertake the activities for which the funds are proposed to be raised by us through the Fresh Issue.

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

## Net Proceeds

The details of the proceeds from the Fresh Issue are summarized in the following table:

Particulars	Estimated amount (₹ in million)
Gross proceeds of the Fresh Issue	25,000
(Less) Fresh Issue expenses <sup>(1)(2)</sup>	[•]
<b>Net Proceeds</b>	<b>[•]</b>

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilisation of issue proceeds of past public offers / rights issues, if any, of our Company in the preceding 10 years: Not Applicable

Name of Monitoring Agency: CARE Ratings Limited

Terms of Issuance of Convertible Security, if any: Not applicable

Shareholding Pattern as on the date of the RHP:

Category of Shareholder	Pre-Offer number of fully paid-up Equity Shares of Face Value of ₹ 10 each	% Holding of Pre Offer Equity Share Capital
Promoters and Promoter Group	750,596,670	94.32
Public	43,264,213	5.44
Non Promoter - Non Public	19,22,062	0.24
<b>Total</b>	<b>795,782,945</b>	<b>100.00</b>

## Utilization of Net Proceeds and Proposed Schedule of Implementation and Deployment of Net Proceeds

We propose to utilise and deploy the Net Proceeds towards the Objects in accordance with the estimated schedule of implementation and deployment of funds set forth in the table below:

Particulars	Estimated amount to be funded from Net Proceeds	Estimated schedule of deployment of Net Proceeds Fiscal 2026
Augmentation of our Company's Tier – I capital base to meet our Company's future capital requirements including onward lending under any of our Company's business verticals i.e. Enterprise Lending, Asset Finance and Consumer Finance	[•]	[•]
<b>Total</b>	<b>[•]</b>	<b>[•]</b>

**Means of finance :** The fund requirements set out for the aforesaid objects of the Offer are proposed to be met entirely from the Net Proceeds. Accordingly, our Company confirms that there is no requirement to make firm arrangements of finance through verifiable means towards at least 75% of the stated means of finance, excluding the amount to be raised from the Fresh Issue and existing identifiable accruals as required under the SEBI ICDR Regulations. In case of a shortfall in the Net Proceeds or any increase in the actual utilization of funds earmarked for the aforesaid objects, our Company may explore a range of options including utilizing our internal accruals and/ or seeking additional debt from existing and/ or other lenders.

## Number/amount of equity shares proposed to be sold by selling shareholders

Name of the selling shareholder	Type	Maximum number of offered shares
HDFC Bank Limited	Promoter Selling Shareholder	Up to [•] Equity Shares of face value of ₹10 each aggregating up to ₹100,000.0 million

## RESTATED CONSOLIDATED FINANCIAL INFORMATION

(in ₹ million, unless otherwise stated)

Particulars	As at and for the Financial Year ended March 31, 2025	As at and for the Financial Year ended March 31, 2024	As at and for the Financial Year ended March 31, 2023
Equity Share capital	7,957.8	7,930.8	7,914.0
Total Equity	158,197.5	137,427.1	114,369.7
Total income	163,002.8	141,711.2	124,028.8
Restated profit/(loss) after tax	21,759.2	24,608.4	19,593.5
Restated Basic earnings per equity share (face value of ₹ 10 each) (in ₹)	27.40	31.08	24.78
Restated Diluted earnings per equity share (face value of ₹10 each) (in ₹)	27.32	31.04	24.76
Return on Average Equity ("RoE")	14.72	19.55	18.68
Net Asset Value per Equity Share (in ₹)	198.8	173.3	144.5
Total borrowings	873,977.7	743,306.7	548,653.1
Net worth	149,365.0	128,027.6	104,360.9

For further details, see "Restated Consolidated Financial Information" beginning on page 333.

## INTERNAL RISK FACTORS

The below mentioned risks are top 5 risk factors as per the RHP.

- Our Promoter may be required to significantly reduce its ownership in our Company, i.e., to less than 20% (or any such higher percentage with prior RBI approval) on account of overlapping business with our Promoter and one of the members of our Promoter Group if the draft circular issued by the RBI on October 4, 2024 is implemented in its current form, which may have a material adverse impact on our business operations, financial position and share price;
- Our Gross Stage 3 Loans amounted to 2.26% of Total Gross Loans as at March 31, 2025, which was an increase from 1.90% as at March 31, 2024. Non-payment or default by our customers, our inability to provide adequate provisioning coverage for non-performing assets or change in regulatorily mandated provisioning requirements may adversely affect our financial condition and results of operations;
- As at March 31, 2025, unsecured loans comprised 26.99% of our Total Gross Loans, which is a decrease from 28.66% as at March 31, 2024. Our unsecured loan portfolio is not supported by any collateral that could help ensure repayment of the loan, and in the event of non-payment by a borrower of one of these loans, we may be unable to collect the unpaid balance;
- As at March 31, 2025, secured loans comprised 73.01% of our Total Gross Loans. The value of collateral for our secured loans may decrease or we may experience delays in enforcing collateral, impacting our ability to fully recover the collateral value, thereby exposing us to potential loss that could adversely affect our business, results of operations,



## IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

cash flows and financial condition;

5. We may face asset-liability mismatches in the future, which may cause liquidity concerns and consequently affect our profitability, cash flows, business, results of operations and financial condition;

For further details of the risks applicable to us, see “Risk Factors” beginning on page 29 of the RHP. Investors are advised to read the risk factors carefully before making an investment decision in the Offer.

### SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

- A. A summary of the nature and number of outstanding material litigation as on the date of the Red Herring Prospectus, as decided by our Board and further detailed in “Outstanding Litigation and Material Developments” on page 423 of the RHP, involving our Company, Promoters and certain of our Directors, along with the amount involved, to the extent quantifiable, has been set out below:

Name of entity	Criminal proceedings	Tax proceedings	Statutory or regulatory proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoter	Material civil litigations	Aggregate amount involved (in ₹ million)
<b>Company</b>						
By the Company	419	5	-	-	Nil	179.0
Against the Company	87	14	1	Nil	Nil	1,011.7
<b>Directors</b>						
By the Directors	Nil	-	-	-	Nil	Nil
Against the Directors	13	Nil	Nil	Nil	Nil	Nil
<b>Promoters</b>						
By the Promoters	7,86,832	Nil	N.A.	N.A.	Nil	185,884.9
Against the Promoters	364	227	30	12	Nil	91,950.8
<b>KMPs</b>						
By our KMP	Nil	NA	-	NA	NA	Nil
Against our KMP	11	NA	Nil	NA	NA	Nil
<b>SMPs</b>						
By our SMP	Nil	NA	-	NA	NA	Nil
Against our SMP	Nil	NA	Nil	NA	NA	Nil

- B. Brief details of top 5 material outstanding litigation / legal proceedings initiated against our Company and amount involved:

Sr. No.	Particulars	Amount Involved
1.	Zora Singh (“Complainant”) has filed a first information report (“FIR”) on June 4, 2019 against three employees of our Company, under sections 406 and 420 of the IPC for allegedly embezzling ₹ 300,000 from the Complainant and conspiracy by showcasing falsely that a loan had been availed on the house purchased by the Complainant and that they had the original registry. The matter is currently pending.	₹ 300,000
2.	Shyojiram Jatt (“Complainant”) has filed a first information report on January 7, 2021 against (“FIR”) Raj Kumar, his wife and the Branch Manager of our Company under section 420 and 406 of the IPC for inter alia allegedly forging documents in the name of Raj Kumar and obtaining a loan on the house already sold with the intention of committing fraud. The matter is currently pending.	Not quantifiable
3.	Samad Mohammad Shaikh has filed a first information report (“FIR”) on January 3 2025, under sections 3(5) and 108 of the Bharatiya Nyay Sanhita, 2023, against our Company for abetment of suicide committed by the father of the Complainant. The Complainant alleged that our Company harassed the Complainant’s father by not issuing a no objection certificate for the truck for which loan was availed from our Company. The matter is currently pending.	Not quantifiable
4.	The Labour Enforcement Officer, Pune, Maharashtra (“Complainant”) had filed a complaint under Section 24 of the Contract Labour (Regulation and Abolition) Act, 1970 (“CLRA”) before the Chief Judicial Magistrate, Shivaji Nagar, Pune (“CJM Pune”) against our Company for alleged non-compliance with rules 72, 75, 78(1)(a), 79 and 81(1)(i) of the CLRA leading to irregular reporting of attendance and wages. The matter is currently pending.	Not quantifiable
5.	The Labour Enforcement Officer, Dhanbad, Jharkhand (“Complainant”) has filed a complaint on November 29, 2024 under sections 23 and 24 of the Contract Labour (Regulation and Abolition) Act, 1970 (“CLRA”) before the Chief Judicial Magistrate, Dhanbad, Jharkhand (“CJM Dhanbad”) against our Company for alleged non-compliance with rules 25(2), 76, 78, 80, 81, 82 of the CLRA leading to irregular reporting of attendance and wages. The matter is currently pending.	Not quantifiable

- C. **Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any :** For further details of the outstanding litigation proceedings, see “Outstanding Litigation and Other Material Developments” on page 423 of the RHP.

- D. **Brief details of outstanding criminal proceedings against the Promoters:** For further details of the outstanding litigation proceedings, see “Outstanding Litigation and Other Material Developments” on page 423 of the RHP.

For further details, see “Outstanding Litigation and Material Developments” on page 423 of the RHP.

### ANY OTHER IMPORTANT INFORMATION AS PER BRLMs/COMPANY - NIL

### DECLARATION BY OUR COMPANY

We hereby certify and declare that all relevant provisions of the Companies Act 2013, and the rules, regulations and guidelines issued by the Government of India, or the rules, regulations and guidelines issued by the Securities and Exchange Board of India established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statements, disclosures and undertakings made in the Red Herring Prospectus are contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992, the Securities Contracts (Regulation) Act, 1956 and the Securities Contracts (Regulation) Rules, 1957, each as amended, or the rules, regulations and guidelines issued thereunder, as the case may be. We further certify that all the statements, disclosures and undertakings in the Red Herring Prospectus are true and correct.

### DECLARATION BY THE PROMOTER SELLING SHAREHOLDER

We, HDFC Bank Limited, the Promoter Selling Shareholder, hereby confirm that all statements, disclosures and undertakings specifically made or confirmed by us in the Red Herring Prospectus in relation to us, as the Promoter Selling Shareholder and the Offered Shares, are true and correct. HDFC Bank Limited assumes no responsibility for any other statements, disclosures and undertakings, including, any of the statements, disclosures and undertakings made or confirmed by or relating to the Company or any other person(s) in the Red Herring Prospectus.



## TIMING FOR SUBMISSION OF BID CUM APPLICATION FORMS / REVISIONS FORMS

Bids and any revision in Bids shall be accepted only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time) during the Bid/ Issue Period (except the Bid/ Issue Closing Date) at the bidding centres mentioned in the Bid cum Application Forms, to the SCSBs at the Designated SCSB Branches (a list of such branches is available at the website of the SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35>) or with Designated Intermediaries. On the Bid/ Issue Closing Date, the Bids and any revision in the Bids shall be accepted only between 10.00 a.m. and 5.00 p.m. IST.

### DETAILS OF BIDDING CENTRES

#### JM FINANCIAL SERVICES LIMITED

**AGRA:** SMC Global, F- 4, Block No 35, Surya Kiran Building Near Metro Bar Sanjay Place Agra Ph no 7520787708 **AHMEDABAD:** Mr. Chetan Pandit/Mr. Yatin Shah JM Financial Services Ltd, G-10 Chinubhai Centre, Gr. Flr, Nehru Bridge Corner, Ashram Road, Ahmedabad 380 009 Ph: 079-2657 6666 - 70/30013700 M. Kathir Eureka Stock & Share Broking Services Ltd, Block - B, 405/A, Shivalic Corporate Park, Behind IOC Petrol Pump, Near Shivranjani Cross Road, Satellite, Ahmedabad - 380015 Ph: (079) 26925572 & 48917258 (Mobile No. 9099401802) Kotak Securities Limited, 207, 2<sup>nd</sup> Floor, Sakar-II, Ellisbridge Corner, Ashram Road T: 26587276; Mitesh Patel Tradebulls Securities (P) Ltd, 232, The Sunrise Mall, Nr. Swaminarayan Temple, Bodakdev, Ahmedabad: 380052 Ph: 079-40001071. M-9898183600 SMC Global, 10-A, Kalapuram, C G Road, Near Municipal Market, Ahmedabad 380003 Ph no 9825612323, 09727799200 Pravin Ratilal Sheredalal, Sarkar-1, 5<sup>th</sup> Floor, Opp. Ganghigram Railway Station, Navrangpura, Ahmedabad-380009 Ph: 26553700/66302700 Ajay Patel Anand Rath, 201-301, Earth Arise, 3<sup>rd</sup> Floor, Nr. YMCA Club, S G Highway, Makarba, Ahmedabad - 380 015 India Ph: 9574007637 **ALLAHABAD:** Om Dwivedi Anand Rath, Darbari building, 15 M. G. Marg Civil lines, Beside Coffee House, Allahabad-211001 Ph: 9335156633/9389195857 **BANGALORE:** Mr. Nikhilesh JM Financial Services Ltd, 2015 at Office No. 40/1A, 4<sup>th</sup> Flr, Basappa Complex, Lavelle Road, Bengaluru-560001 Ph: -080- 49272400 Kotak Securities Limited, 'Umiya Landmark' -II Flr, No: 10/7 -Lavelle Rd. T: 080-66203601; SMC Global, CPS House, No 23/2, Ulsoor Road Bengaluru -560034 Ph no 9739161699 Shankar MP Anand Rath, 4<sup>th</sup> Floor, Bikaner Pinnacle, No. 1, Rhenius Street, Off, Richmond Road, Bangalore-560 025 Ph: 7506911563 Axis Capital Limited, AXIS Bank - MAJESTIC Branch, Plot No. 41, Sheshadri Road, Anand Rao Circle, Bengaluru - Pin: 560009 Ph: 080 - 23000430 **BHUBANESHWAR:** Rohit Mohapatra Anand Rath, 2<sup>nd</sup> Flr, Sai Krupa, Kharvel Nagar, Unit No. -3, Plot No. 44 (Scr), New Capital, Bhubneshwar Ph: 0 671 241 3950 **CHENNAI:** Mr B Kalaiselvan/ Mr. Nandkumar JM Financial Services Ltd, Seethakathi Business Centre, Unit No. 216, Second Floor, 684-690, Anna Salai (Mount Road), Chennai - 600002 Ph: 044-4225 5666/59 Kotak Securities Limited, GRR Business Cneter, No. 21, Vaidyaraman Street, T Nagar. T: 24303100/ 24303324; SMC Global, Salzburg square, flat no. 1, 3<sup>rd</sup> Floor, Door no. 107, Harrington Road Chetpet, Chennai-600 031 Narmada Anand Rath, No 2&E1 century Plaza Commercial Complex, 560-562 Anna Salai Teynampet, chennai - 600 018 Ph: 9962168677 **COIMBATORE:** Mr. Genendran/Ms. Tamizharasi JM Financial, AMI Mid Town, 25A-4/1, 3<sup>rd</sup> Floor, D B Road, R S Puram, Coimbatore-641 002 Ph: 08189912555 Kotak Securities Limited, 114, E-1, Race Course Road, 68-116 to 208-249, 2<sup>nd</sup> Floor, Mariammal Towers, Coimbatore - 641018 Ph: 66996666; Vidhyaprakash Rajamanickam Anand Rath, No. 38-D, 2<sup>nd</sup> floor, Above Junior UPBEAT SHOW ROOM, T. V. Swamy Road West, R. S Puram, Coimbatore-641002 Ph: 9629811099 **DEHRADUN:** Sanjay Mittal Anand Rath, 29, Rajpur Road, Anekan Palace, Dehradun, Uttaranchal - 248 001, India Ph: 9897079313/09358108802, 09897079313 **HYDERABAD:** Kalyan Chakravarthy/Ravi/Mr Chandrasekhar JM Financial Services Ltd, 6-3-1090/1/1, Uma Hyderabad House, 2<sup>nd</sup> Floor, Somajiguda, , Hyderabad 500 082 Ph: 040- 40105875 Kotak Securities Limited, 1-8-179/2/A, 1<sup>st</sup> Floor, Usha Kiran Complex, Above HDFC Bank, P G Road, Secunderabad - 500 003. T: 040-47009699/671 Rajendra Naik Anand Rath, 6-3-346/1, Scotia Bank Bldg. Road No. 1, Banjara Hills, Hyderabad - 500 034 Ph: 9949866895/90527 21589 **INDORE:** Mr. VedPrakash Dhimole/ Mr. Lokesh JM Financial Services Ltd, LG-4 STARLIT TOWER, Y. N. ROAD INDORE (M. P.) -452003 Ph: 0731-4742100/ 4742119 Indira Securities, 204 Amardarshan building old palasia, indore-452018 Ph: 9981044499 Kotak Securities Limited, 314, Citi Centre, 570, M. G. Road, T: 2537336; Mayanka Anand Rath, 101, Apollo Avenue, Opp. Palasia Police St, 30-B, Old Palasia, Indore- 452 001 Ph: 9302460901 **JAMNAGAR:** Varshaben J Thobhani C/O Gopal Medical, Central Bank Road, Nr Setavad, JAMNAGAR-361001 AMIT SURATI A S Investments, 15 Avantika Complex, Limda Lane Corner, Jamnagar **JAIPUR:** Mr. Jatin JM Financial Services Ltd, G -7 & G-8, Brij Anukamba, Plot No. K-13, Ashoka Marg, C-Scheme, Jaipur 302 001 Ph: 0141-4384400 Amit Maheswari Eureka Stock & Share Broking Services Ltd, 213/214, Jaipur Towers, M I Road, Opposite A I R, Jaipur-302001 Ph: (0141) 3918040/3918041 SMC Global, 201, 2<sup>nd</sup> Floor, Shyam Anukampa Building, Nr. Ahinsa Circle, Opp. HDFC Bank, Ashok Marg, C-Scheme, Jaipur-302001 Vijay Indoria Anand Rath, C-98, Sanghi Upasana Tower, Subhash Marg, C-Scheme, Jaipur - 302001 Ph: 141 414 0000. **JAMSHEDPUR:** Rajesh Kumar Somani Eureka Stock & Share Broking Services Ltd, 1<sup>st</sup> Floor, RJS Building, Diagonal Road, Bistupur, Jamshedpur Ph: (0657) 2317777 & 2317778 **KOCHI:** Kotak Securities Limited, 40/1400, 11<sup>th</sup> Floor, Ensign Enclave, Jos Junction, M. G. Road. T: 0484-2377386/ 2378287; **KOLKATA:** Mr. Kartick Bagh JM Financial Services Ltd, Kankaria Estate, 8<sup>th</sup> Flr, 6<sup>th</sup> Little Russell Street, Kolkata 700 071 Ph: 033-40310330 Vijay Kumar Khemka Eureka Stock & Share Broking Services Ltd, 1101, Merlin Infinite, 11<sup>th</sup> Floor, DN-51, Sector - V, Kolkata - 700 091 Ph: 033-66280000 Ext: 161 Yogesh Maheswari Eureka Stock & Share Broking Services Ltd, B 3/4, Gillander House, 8, Netaji Subhas Road, 3<sup>rd</sup> Floor, Kolkata - 700 001 Ph: 033- 66280000 Ext: 167 Kotak Securities Limited, Oswal Chamber, 503, B/2, 5<sup>th</sup> Floor, 2 Church Lane, Kolkata - 700001 Tel: 033-66156200; SMC Global, 18, Rabindra Sarani Podder Court Gate NO 4, 5<sup>th</sup> Floor Kolkatta -700001 Ph no 09933664479 Susmit Dhar Anand Rath, 13<sup>th</sup> Floor, Bio Wonder, Anandapur Main Road 789 Eastern Metropolitan Bypass (Near Fortis Hospital) Kolkata-700 107 Ph: 9830876244 **KOTA:** Mukesh Chhipa Anand Rath, 1<sup>st</sup> Floor, Indragyan Complex, Kotri Road, Gumpunpura, Kota-324007 Ph: 9783800365 **LUCKNOW:** Ms. Neda Farooqi/Ms. Jyoti Srivasthava JM Financial Services, Unit No. 701, 7<sup>th</sup> Floor, Eldeco Corporate Towers, Picup Bhawan Rd, Vibhuti Khand, Gomati Nagar, Lucknow, Uttar Pradesh 226010 Ph: 0522-4933260 Rahul Tandon Anand Rath, 27/6/1, Taj Plaza, Madan Mohan Malviya Marg, Lucknow - 226 001, India Ph: 9936925780 **LUDHIANA:** Vinod Rana Anand Rath, SCO 15, 2<sup>nd</sup> Floor, SPAN Plaza, Feroz Gandhi Market, Ludhiana - 141 001 Ph: 9569299600 **MANGALORE:** Kotak Securities Limited, No. 4, 3<sup>rd</sup> Floor, The Trade Centre, Jyoti Centre, Bunts Hostel Road, Near Jyoti Circle. T: 0824-424180; Powdhan Shetty Anand Rath, Ground Floor No. G-10, Crystal Arc, Balmatta Road, Mangalore-575001 Ph: 9620402815 **MUMBAI:** Mr. Sona Verghese/Tejas Agrawal/Ms Armin Irani JM Financial Services Ltd, 2, 3, 4 Kamanwala Chambers, Ground Floor, Sir PM Road, Fort, Mumbai 400 001 Ph: 022-2266 5577 - 80, 6136 3400 Mr Ashit Vora/Mr. Praveen Manchekar JM Financial Services Ltd, 502, 5<sup>th</sup> Floor, Kingston, Tejpal Road, Near Railway Crossing, Vile Parle (East), Mumbai 400 057 Ph: 022-26636731-34, 26135202-03 Ms Jyotsna Solanki/Mr. Bipin Chauhan JM Financial Services Ltd, 1<sup>st</sup> Floor, 101, 1<sup>st</sup> Floor, Abhilasha II CHSL, Punjabi Lane, Off Chandavarkar Road, Borivali West, Mumbai -400092 Ph: 22 29686703 | 22 29686700 Mr. Sunil Gujar JM Financial Services Ltd, 328, 3<sup>rd</sup> Floor, Vardhaman Market, Sector 17, Above DCB, Vashi, Navi Mumbai Ph: 6632 9200/03/04/27896024-26 Mr. Swapnil JM Financial Services Ltd, Atlantic Commercial Tower, 211, 2<sup>nd</sup> Floor, RB Mehta Marg, Near Patel Chowk & Jain Mandir, Ghatkopar (East), Mumbai - 400 077 Ph: 022 - 25013607 Mr. Nayan Parikh/Ms. Jyoti Sharma JM Financial Services Ltd, Abhishek Commercial Complex, Office No. 8, 1<sup>st</sup> Floor, Above Dena Bank, Next to Aditi Hotel, Plot No. 104, S V Road, Malad West, Mumbai-400064 Ph: 022- 288 22 831 / 32 /34 Sachin M Tamhankar/Shrikant Sathe Almondz Global Securities, C/o. 9, Crescent Chambers, 2<sup>nd</sup> Floor, 56, Tamirand Lane, Fort, Mumbai-400001 Ph: 022-22618137 Mr. Rajesh Tadani Centrum Broking Ltd, Centrum House, CST Road, Vidyantagri Marg, Kalina, Santacruz East, Mumbai-400098 Ph: 42159000 Dinesh Waghela Dinesh Waghela, LKP Securities, 207, Veena Chambers, 21 Dalal Street, Fort, Mumbai-400001. Ph: 022-22660171 Ph: 022-22660171 Kamal Padia Eureka Stock & Share Broking Services Ltd, Raheja Chambers, R. No. 909, 9<sup>th</sup> Floor, Nariman Point Mumbai - 400 021 Ph: (022) 3258 3020 HDFC Securities Limited, I Think Techno Campus Building-B, "Alpha", Office Floor 8, Opp. Crompton Greaves, Near Kanjurmarg Station Kanjurmarg (East), Mumbai 400 042 India Ph: 022-30753440 Mitesh Shah/Vivek Anerao/Mr. Rajat Rawal ICICI Securities Limited, ICICI Venture House, 2<sup>nd</sup> Floor, Institution Operations, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025 Ph: 022-6807 7463 Abhijit Prabhud IDBI Capital Markets & Securities, 5<sup>th</sup> Floor, IDBI Tower, Cuffe Parade, Colaba, Mumbai-400005 Ph: 9619817448/022-22171946 Kotak Securities Limited, 32, Gr Flr, Raja Bahadur Compound, Opp Bank of Maharashtra, Fort, T: 22655084; Archana Dedhia SBICAP Securities, Marathon Future, A&B Wing, 2<sup>nd</sup> Floor, Lower Parel Mumbai-400013 Ph: 022-42273446 Pankaj Patel/Yatish Sharekhan Ltd, 10<sup>th</sup> Floor, Beta building, Lodha iThink Techno Campus, Off; JVL R, Opp. Kanjurmarg Railway Station, Kanjurmarg (E), Mumbai-400042. Ph: 022-67502000 SMC Global, 258, Perin Nariman Street First Floor Fort Mumbai -400001 Ph no 9930055430 Asit C Mehta Investment Intermediated Ltd, 67, Poddar Chambers, S A Brelvi Road, Fort, Mumbai-400001 Ph: 61325959 Mr. Shrikrishna Haryan YES Securities (India) Limited, AFL House, 4<sup>th</sup> Floor, Lok Bharati Complex, Marol-Maroshi Road, Andheri (E), Mumbai -400059 Tel: +91 (22) 3347 7017 [Mob: (+91) 95940 83673 Mr. Nilesh Shinde Prabhudas Lilladher Pvt Ltd, Sadhana House, 3 rd Floor, 570, P. B. Marg, Behind Mahindra Tower, Worli, Mumbai-400018 Tel: 022-66322222/91 Shekhar Margaje Anand Rath, A - Wing, 901, 9<sup>th</sup> Floor, Express Zone, Western Express Highway, Opp. Oberoi Mall, Malad(East), Mumbai - 400 097 Ph: 9869323656 Sunil Singh Anand Rath, Shop no. 5, Arihant Darshan, 90 Feet Road, Next to IDBI BANK. Bhayandar (W) -401101 Ph: 9867934960 Avinash Singh Anand Rath, Shop No. 10, Grd Flr, Chandan Mansion, Opp. Portuguese Church, Gokhale Road, Dadar (W), Mumbai - 400028 Ph: 9819918988 Nilesh Pandya Anand Rath, Grd Flr, Shop No. 3&4, Raghuukul Bldg, Tata Lane, Near Kasturi Plaza, Ramnagar, Dombivali (E) Ph: 9892313432 Ballabh Kothari Anand Rath, Shop No. 55, Grd Flr, Bhatia Niwas, Bhuleshwar, 466, Chira Bazar, J. S. S Road, Mumbai 400002 Ph: 9324843611 **DEEPAK K VYAS** Anand Rath, SHOP 11 GROUND FLR, THACKER TOWER, PLOT 86, SECTOR 17, VASHI, NAVI MUMBAI-400703 Ph: 9833489090 Mahajan KJMC Capital Market Services, 168, 16Th Floor, Atlanta, 209, Nariman Point, Mumbai-400021 Ph: 22885201 **NAGPUR:** Vikas Joshi Anand Rath, S-1 & S-2, 2ND FLOOR, SHRADHA HOUSE, 345 KINGSWAY, OPP BANK OF INDIA, NAGPUR - 440001 Ph: 9326722141. **NEW Delhi:** Mr. Umesh Yadav/Mr. Ashishkumar Jhigran JM Financial Services

## DETAILS OF BIDDING CENTRES

Ltd, 5 G&H, 5<sup>th</sup> Floor, Hansalaya Building, 15, Barakhamba Road, New Delhi -110 001 Phone (011) 49537800 Kotak Securities Limited, Unit number 601 & 608, 6<sup>th</sup> Floor, World Trade Tower Building, Tower B, Plot number C1, Sector 16, Noida, (New Delhi) - 201301. Tel: 0120-6760435/0120-4869326; Religare Securities Ltd, 2<sup>nd</sup> Floor, Rajlok Building, 24, Nehru Place, New Delhi Ph: 11 46272400 Religare Securities Ltd, Ground Floor, Property No. 1, DLF Industrial Area, Moti Nagar, New Delhi Ph: 918800191497 Jeethesh Kumar RR Equity Brokers, 47, M M Road, Rani-Jhansi Marg, Jhandewalan, New Delhi-110055 Ph: 011-22636362-63 SMC Global, 17, Netaji Subhash Marg, Daryaganj, New Delhi-110 002 Ph no 9910644949, 8595851823 Jyoti Dodeja Anand Rath, 2<sup>nd</sup> Floor, Unit No. 6, DDA Building No. 11, Vardhman Trade Centre, Nehru Place, New Delhi- 110 019 Ph: 9313133170/81301 07700 Mr. Puneet Gupta Globe Capital Markets, 609, Ansal Building, 16 KG Marg, Connaught Place, New Delhi 110001 Axis Capital Ltd, 2<sup>nd</sup> Floor, Level 3B (4<sup>th</sup> Floor), DLF Centre, Sansad Marg, Connaught Place, New Delhi, Pin: 110001, Ph: 011 - 61289088, **NOIDA:** Religare Securities Ltd, GYS Global, 2<sup>nd</sup> Floor, Plot no A3, A4, A5, Sector 125, Noida, U. P. -201301 Ph: 0120-3392755 /57 PANJIM (GOA): Adrish Kilaniya Anand Rath, Trimurti Building, 1<sup>st</sup> Floor. Near Hotel Nova Goa Panaji Goa 403001 Ph: 9766533335 **PATNA:** Chandra Prakash Saraya Eureka Stock & Share Broking Services Ltd, 408, Ashiana Hariniwas, Dak Bunglow Road, Patna-800001 Ph: (0612) 2231 1552/2381 **PUNE:** Mr. Yogesh Joshi/Mr. Nikhil Kadam. JM Financial Services Ltd, Office No. 302, Kalpa Vishwa, Next to ICICI Bank, Ghole Road, Shivaji Nagar, Pune-411005, Ph: 020- 67602400/ 67602415-18/ 9730003080/9730003079; SMC Global, 3<sup>rd</sup> Floor, 1206/4B, Durgashankar Building, Beside Khetan Medical Behind Shubham hotel, JM Road Pune 411004 Rashmi Tamboli Anand Rath, Office No. 6, 3Rd Floor, Rachana Trade Estate, Cts No. 105, Law College Road, 6 Canal Road Signal, Pune - 411 004 Ph: 9595620256 Axis Capital Limited, 1248 A, Asmani Plaza, Deccan Gymkhana, Goodluk Chowk, Opp Cafe Goodluk, Behind Raymond Showroom, Pune. Pin: 411004, Ph: 9890018150/9371218150, RAIPUR: Atul Pursuottam Lal Dubey Anand Rath, U G 51/52 Samvet Shikhar Building, Press Complex, Rajbandha Maidan, Raipur - 492 001. India Ph: **RAJKOT:** Mr Ravi Amrenia/Ms. Mittal Dave/Mr. Prashant Jhoshi JM Financial Services Ltd, 106, Metro Plaza, 1<sup>st</sup> Floor, Jansatta Chowk, Near Eagle Travels, Moti Tanki Chowk, Rajkot-360001 Ph: 0281-6194000 SMC Global, 401, Star Chamber, Harihar Chowk, Nr. Panchnath Mandir, Rajkot - 360001. (m): 8000903984 **RANCHI:** S. K. Nathany Eureka Stock & Share Broking Services Ltd, G-2, Qtr, Shree Gopal Complex, Court Road, Ranchi-834001 Ph: (0651) 2200230/ 2209646 Abhishek Sinha Anand Rath, 5<sup>th</sup> Flr, M. P. Tower Sarada Babu Street Line Tank Road, Upper Bazar, Ranchi-834001 Ph: 7301946232 **SURAT:** Mr. Dipen Shah /Mr Mantosh JM Financial Services Ltd, A Wing, Office No. 207, The Citadel, Opp. Star Bazaar, Nr. Royal Trade Centre, Adajan, Surat - 395 009 Ph: 0261-4081700 Kotak Securities Limited, Kotak House, K G Point, 1<sup>st</sup> Floor, Nr. Ganga Palace, Opp. IDBI Bank, Ghoddod Road. T: 0261-5532333/ 2254553; SMC Global, 316, Empire State Building, Ring Road, Surat. 395002 Mo: 9033002341 Rajeshkumar Parmar Anand Rath, UNIT NO. B/ HG-28, B WING, INTERNATIONAL TRADE CENTER, MAJURA GATE, SURAT 395002 Ph: 9725024901 **UDAIPUR:** Amar Prakash Anand Rath, 302, Third Floor, ICON-43/6, above syndicate bank, Madhuban, Udaipur- 313 001 INDIA Ph: 9829137060 **VADODARA:** Mr. Ghanshyam Vyas/Mr. Arpita Mistry JM Financial Services Ltd, Office no 116-117 "Emerald one" 1<sup>st</sup> floor, Windward Business park, Near Jetalpur Bridge, Jetalpur Road, Vadodara-390020 Ph: 0265-3504491 Vadodara Ketan Shivapurkar Anand Rath, 507, 5<sup>th</sup> Floor, Atlantis Heights, Sarabhai Road, Wadi Wadi, Vadodara - 390007 Ph: 9377642324 **VARANASI:** Anurag Srivastava Anand Rath, SHO No 6, 7 & 8TH, 1ST FLR, KUBER Mall, 58/2 RATH YATRA CROSSING, VARANASI-221010 Ph: 9336070065 **VIJAYWADA:** Roopesh Oza Anand Rath, 12-2-269, Beside Lakshmi Vilas Bank, Near Amma Hotel, Babu Rajendra Prasad Road, Vijayawada - 520 001 Ph: 9394901119 **VISHAKHAPATNAM:** Ms. Y Satyavati JM Financial Services Ltd, Door No 9-1-224/4/3, 1<sup>st</sup> Floor, Nandan Nirman, CBM Compound, Near Rama Talkies Junction, Visakhapatnam 530 003 Ph: (0891) 6603800.

## MOTILAL OSWAL FINANCIAL SERVICES LIMITED

**AGRA:-** SMC Global Securities Ltd - F-4, Block No 35, Surya Kiran Building Near Metro Bar Sanjay Place Agra ., Tel :-7520787708. **AHMEDABAD:-** Anand Rath Share & Stock Brokers Ltd - A-805 Mondeal Heights Nr Novotel Hotel Ramdev Nagar SG Highway Ahmedabad., Tel :-9574007637.:-SMC Global Securities Ltd - 10-A, Kalapurnam, C G Road, Near Municipal Market, Ahmedabad 380003., Tel :-9727799232.:-Trade Bulls Securities (P) Ltd. - Tradebulls House, Sindhu Bhavan Road, Bodakdev, Ahmedabad., Tel :-9824440581.:-TradeBulls Securities (P) Ltd. - 302 Brd Eye Complex Above Bandhan Bank C. G. Road, Ahmedabad - 380 006., Tel :-9824440581.:-RR Equity Brokers Pvt. Ltd. - 401, Abhijit-1, Opp. Bhuj Mercantile Bank, Mithakhali, 6 Road, Navrangpura, Ahmedabad-390009., Tel :-9327037108.:-Kotak Securities Limited - 16<sup>th</sup> Floor | SHAPATH - V | Opp. Karnavati Club | Sarkhej-Gandhinagar Highway | Ahmedabad - 380015 T., Tel :-26587276. **ALLAHABAD:-**Anand Rath Share & Stock Brokers Ltd - Anand Rath, Darbari building, 15 M. G. Marg Civil lines, Beside Coffee House, Allahabad-211001., Tel :-9335156633 / 9389195857 / 9335071194. **BANGALORE:-** Axis Capital Limited - C/o AXIS Bank - MAJESTIC Branch, Plot No.41, Sheshadri Road, Anand Rao Circle,Bengaluru - 560009., Tel :-080 -23000430.:-Anand Rath Share & Stock Brokers Ltd - Anand Rath, No.10 Aurbis Concord 2<sup>nd</sup> Floor wing 2 Richmond Road Bengaluru - 560025 - Karnataka., Tel :-7506911563/9341276236 .:-SMC Global Securities Ltd - CPS House, No 23/2, Ulsoor Road Bengaluru -560034., Tel :-9739161699.:-RR Equity Brokers Pvt. Ltd. - S-111, Manipal Centre, 47, Deckenson Road, MG Road,Banglore-560042., Tel :-9343795727.:-Kotak Securities Limited - Umiya Landmark'-II Flr., No:10/7 -Lavelle Rd., Tel :-080-66203601. **BHUBANESHWAR:-** Anand Rath Share & Stock Brokers Ltd - Anand Rath, Plot No. 44 (Scr), 2Nd Flr, Sai Krupa Bldg, Kharvel Nagar, Unit No.-3, New Capital, Khordha, Bhubneshwar-751001., Tel :-9437302724 / 0671241 3950. **CHENNAI:-** SMC Global Securities Ltd - Salzburg square,flat no.1, 3<sup>rd</sup> Floor,Door no .107, Harrington Road Chetpet,Chennai-600 031., Tel :-7428232444.:-Kotak Securities Limited - GRR Business Cneter, No.21, Vaidyaraman Street, T Nagar., Tel :-24303100/ 24303324. **COIMBATORE:-**Kotak Securities Limited - 114, E-1, Race Course Road, 68-116 to 208-249, 2<sup>nd</sup> Floor, Mariammal Towers, Coimbatore - 641018., Tel :-66996666. **DEHRADUN:-** Anand Rath Share & Stock Brokers Ltd - Anand Rath, 29, Rajpur Road, Anekant Palace, Dehradun, Uttaranchal - 248 001, India., Tel :-09358108802, 09897079313/9897079313. **FARIDABAD:-**RR Equity Brokers Pvt. Ltd. - 55, 1<sup>st</sup> Floor Near Flyover, Neelam Chowk NIIT, Faridabad, 121001, Haryana., Tel :-91-129-4127361. **HYDERABAD:-**Anand Rath Share & Stock Brokers Ltd - Anand Rath, 1-90/7/B/125, Unispace Business Centre, II Floor, Patrika Nagar, Hitech City, Hyderabad -500 081 Telnagana India., Tel :-9949866895/90527 21589.:-Kotak Securities Limited - 1-8-179/2/A,1<sup>st</sup> Floor, Usha Kiran Complex, Above HDFC Bank, P G Road, Secunderabad - 500 003. Tel :-040-47009699/671. **INDORE:-** Anand Rath Share & Stock Brokers Ltd - Anand Rath, Brilliant Centre, 2<sup>nd</sup> Floor, 17 Rce ,Course Road, Janjirwalla Square, Indore - 452003., Tel :-9302460901.:-Kotak Securities Limited - 314, Citi Centre, 570, M.G. Road., Tel :- 2537336.; **JAIPUR:-** Anand Rath Share & Stock Brokers Ltd - Anand Rath, C-98, Sanghi Upasana Tower, 1<sup>st</sup> Floor, Subhash Marg, C-Scheme, Jaipur - 302001., Tel :-141 414 0000.:-SMC Global Securities Ltd - 201, 2<sup>nd</sup> Floor, Shyam Anukampa Building, Nr. Ahinsa Circle, Opp. HDFC Bank, Ashok Marg, C-Scheme, Jaipur-302001., Tel :-9928882771.:-RR Equity Brokers Pvt. Ltd. - 7, Katewa Bhawan,Opp. Ganapati Plaza, M.I. Road, Jaipur- 302001., Tel :-9001563563. **KOCHI:-**Kotak Securities Limited - 40/1400, 11<sup>th</sup> Floor, Ensign Enclave, Jos Junction, M.G. Road. T., Tel :-0484-2377386/ 2378287. **KOLKATA:-**Anand Rath Share & Stock Brokers Ltd - Anand Rath, 13<sup>th</sup> Floor, Bio Wonder, Anandapur Main Road 789 Eastern Metropolitan Bypass (Near Fortis Hospital) Kolkata-700 107, Tel :-9830876244.:-SMC Global Securities Ltd - 18, Rabindra Sarani Podder Court Gate NO 4, 5<sup>th</sup> Floor Kolkatta -700001., Tel :-9933664479.:-RR Equity Brokers Pvt. Ltd. - 704, Krishna Bldg., 224,AJC Bose Road, Kolkatta- 700017., Tel :-9331055408.:-Kotak Securities Limited - Oswal Chamber, 503, B/2, 5<sup>th</sup> Floor, 2 Church Lane, Kolkatta - 700001, Tel :- 033-66156200.; **KOTA:-**Anand Rath Share & Stock Brokers Ltd - Anand Rath,2ND FLOOR, SF14, W K WONDER VIEW, MODI TOWER PLOT NO. 1, HADA RANI MARKET, BALABHWADI, KOTA, RAJASTHAN., Tel :-9783800365. **LUCKNOW:-**Anand Rath Share & Stock Brokers Ltd - Anand Rath, 27/6/1, Taj Plaza , Madan Mohan Malviya Marg, Lucknow - 226 001, India., Tel :-9936925780/99560 01638.:-RR Equity Brokers Pvt. Ltd. - F-117, Shriram Tower, 13 Ashok Marg,Lucknow-226001., Tel :-9335278443. **MANGALORE:-**Kotak Securities Limited - No.4, 3<sup>rd</sup> Floor, The Trade Centre, Jyoti Centre, Bunts Hostel Road, Near Jyoti Circle., Tel :- 0824-424180. **MUMBAI:-**Motilal Oswal Financial Services Ltd - Motilal Oswal Financial Services Ltd. Motilal Oswal Towers, Junction of Gokhale & Sayani Road, Prabhadevi, Mumbai 400025., Tel :-9167916945.:-Centrum Broking Limited - Level 3, Centrum House, CST Road, Vidyanagari Marg, Kalina, Santacruz (E), Mumbai 400098,Tel :-9821501179.:-YES Securities (India) Limited - AFL House, 4<sup>th</sup> Floor, Lok Bharti Complex, Marol Maroshi Road Andheri (E) Mumbai - 400059., Tel :- (22) 3347 7017.:-Prabhudas Lilladher Pvt Ltd - 3<sup>rd</sup> Floor, Sadhana House, 570, P.B. Marg, Worli, Mumbai - 400018., Tel :- (022) 66322293.:-Asit C. Mehta Investment Intermediates Ltd - Pantomath Nucleus House,Saki-Vihar Road, Andheri East, Mumbai-400072 Maharashtra., Tel :-9892288852.:-Anand Rath Share & Stock Brokers Ltd - Anand Rath, A - Wing, 901, 9<sup>th</sup> Floor, Express Zone, Western Express Highway, Opp. Oberoi Mall, Malad(East), Mumbai - 400 097., Tel :-9869323656.:-Sharekhan Limited - Gigaplex Building No. 09, 10<sup>th</sup> Floor,Raheja Mindspace 2, Airoli Knowledge Park,Airoli - Navi Mumbai 400708., Tel :-022 6116 9179.:-SBICAP Securities Limited, - Marathon Futurax, 12<sup>th</sup> floor, A&B wing, Mafatlal Mill Compound, N. M. Joshi Marg, Lower Parel, Mumbai : 400013., Tel :-9004171434.:-Almondz Global Securities Ltd - 2<sup>nd</sup> Floor, 27 - Sanghavi Chambers, Opp. Janmabhoomi Bhavan, Janmabhoomi Marg, Fort, Mumbai 400 001., Tel :-022-22870993 M: 9322870781.:-Finwizard Technology Private Limited - Office No.1002, A wing, 10<sup>th</sup> Floor, Kanakia Wall Street, Hanuman Nagar, Andheri Kurla Road, Chakala, Andheri (East), Mumbai 400093., Tel :-0.-: KJMC Capital Market Services Ltd - 168, 16<sup>th</sup> Floor, Atlanta Building, Nariman Point, Mumbai - 400 021., Tel :-0.-:LKP Securities Ltd - 207,Veena Chambers 21 Dalal Street Fort Mumbai 400 001., Tel :-022-2266 0171.:-SMC Global Securities Ltd - 258,Perin Nariman Street First Floor Fort mumbai -400001., Tel :-9930055430.:-TradeBulls Securities (P) Ltd. - Manoj Villa, 1 st Flr, Above Dena Bank, Near Mc Donald's, Dr. Joshi Road, Vile Parle (W) , Mumbai-400056., Tel :-9824440581.:-HDFC SECURITIES LTD - I Think Techno Campus, Building, B, Alpha,Office Floor 8, Near Kanjurmarg Station,Kanjurmarg (East), Mumbai -400 042., Tel :-022 30743400.:-RR Equity Brokers Pvt. Ltd. - 82/1, Apollo House, Ground Floor, Opposite Jammu & Kashmir Bank, Mumbai Samachar Marg, Mumbai 400023, **MAHARASHTRA:-** Tel :-9321059800.:-ICICI SECURITIES LTD - ICICI Securities Limited, ICICI Venture House, 2<sup>nd</sup> Floor, Institution Operations,Appasaheb Marathe Marg,Prabhadevi, Mumbai - 400025, India., Tel :-022 6807 7350.:-Kotak Securities Limited - 32, Gr Flr., Raja Bahadur Compound, Opp Bank of Maharashtra, Fort., Tel :-22655084.:-Anand Rath Share & Stock Brokers Ltd - Anand Rath, Shop No. 1, Vishal CHSL, 1<sup>st</sup> floor Opp Maxus Banquet Hall, Temba Hospital Road, Bhayander west , Thane 401101., Tel :-9819934602.:-Anand Rath Share & Stock Brokers Ltd - Anand Rath, Unit No. 37-A, First Floor, King's Krest, Bhawani Shankar Road, Dadar (W), Mumbai 400028., Tel :-9819918988.:-Anand Rath Share & Stock Brokers Ltd -



## DETAILS OF BIDDING CENTRES

Anand Rathi, Grd Flr, Shop No. 3&4, Raghukul Bldg, Tata Lane, Behind Kasturi Plaza, Ramnagar, Dombivali E., Tel :-9892313432.:-Anand Rathi Share & Stock Brokers Ltd - Anand Rathi, 466, Chira Bazar, J.S.S Road, Opp Dr Vigas Street, Mumbai 400002., Tel :-9324843611 / 91224222 1352 :-Anand Rathi Share & Stock Brokers Ltd - F 101/102, FIRST FLOOR, INTERNATIONAL INFOTECH PARK TOWER 7, VASHI RAILWAY STATION, COMMERCIAL COMPLEX, SECTOR 30 A ,VASHI, NAVI MUMBAI - 400705.Tel:-9833489090. **NAGPUR**:-Anand Rathi Share & Stock Brokers Ltd - S-1 & S-2 ,2ND FLOOR, SHRADHA HOUSE, 345 KINGSWAY, OPP BANK OF INDIA, NAGPUR - 440001. ,Tel :-9326722141. **NEW DELHI**:-Axis Capital Limited - The Executive Centre Level 3B (4<sup>th</sup> Floor), DLF Centre, Sansad Marg, Connaught Place, New Delhi- 110001., Tel :-011- 61289088.:-Anand Rathi Share & Stock Brokers Ltd - Anand Rathi, 2<sup>nd</sup> Floor, Unit No. 6, DDA Building No. 11, Vardhman Trade Centre, Nehru Place, New Delhi- 110 019., Tel :-9313133170/81301 07700.:-Almondz Global Securities Ltd - "F - 33/3, Okhla Industrial Area, Phase - II, New Delhi - 110020", Tel :-011- 43500700, 43500800.:- SMC Global Securities Ltd - 17, Netaji Subhash Marg, Daryaganj, New Delhi-110 002., Tel :-8595851823.:-SS Corporate Securities Limited -NDM-2, Block - D, 3<sup>rd</sup> Floor, Netaji Subhash Place, Pitampura, Delhi-110034., Tel :-9811409143.:-RR Equity Brokers Pvt. Ltd. - 412-422, Indraprakash Building, 21, Barakhamba Road, New Delhi - 110001., Tel :-7307331523.:-Kotak Securities Limited - Unit number 601 & 608, 6<sup>th</sup> Floor, World Trade Tower Building, Tower B, Plot number C1, Sector 16, Noida, (New Delhi) - 201301., Tel :-0120-6760435/0120-4869326. **PUNE**:-Axis Capital Limited - 1248 A, Asmani Plaza, Deccan Gymkhana, Goodluk Chowk, Opp Cafe Goodluk, Behind Raymond Showroom, Pune - 411004., Tel :-9890018150/9371218150.:-Anand Rathi Share & Stock Brokers Ltd - Anand Rathi, Office No 04, 3<sup>rd</sup> Floor, 96 SuvamRekha Boulevard, CTS No.41/97, Prabhat Road, Pune - 411 004., Tel :-9595620256.:-SMC Global Securities Ltd - 99 Deccan Building, 2<sup>nd</sup> Floor Office No.-208, J.M. Road, Opp. Bhosale Shinde Arcade, Near Joyalukkas jewellers, Deccan Gymkhana, Pune-411004., Tel :-9819772617. **RAIPUR**:-Anand Rathi Share & Stock Brokers Ltd - Anand Rathi, U G 51/52 Samvet Shikhar Building, Press Complex, Rajbandha Maidan, Raipur - 492 001, India., Tel :-9833947268. **RAJKOT**:-SMC Global Securities Ltd - 202, Sakar Complex, 8 – Ram Krishna Nagar, Near Virani Chowk, Swami Vivekanand Road, Rajkot – 360002., Tel :-8000768844.:-TradeBulls Securites (P) Ltd. - Shop No – 6 & 7, Ground Floor, Unicon Plaza, Panchnath Mandir Road, Rajkot – 360001., Tel :-9824440581. **SURAT**:-SMC Global Securities Ltd - 316, Empire State Building, Ring Road, Surat.395002., Tel :-0.:-TradeBulls Securites (P) Ltd. - Gurukripa, 2<sup>nd</sup> Floor, House B, 21<sup>st</sup> Century Business Center, Udhna Darwaja, Ring Road, Surat – 395002., Tel :-9824440581.:-Kotak Securities Limited - Kotak House, K G Point, 1<sup>st</sup> Floor, Nr.Ganga Palace, Opp.IDBI Bank, Ghoddod Road., Tel :-0261-5532333/ 2254553. **UDAIPUR**:-Anand Rathi Share & Stock Brokers Ltd - 302, Third Floor, ICON-43/6, above syndicate bank, Madhuban, Udaipur- 313 002. INDIA. ,Tel :-9783800350. **VADODARA**:-TradeBulls Securites (P) Ltd. - 1<sup>st</sup> Floor, Haribhakti House, Kala Ghoda Circle, Sayaji Gunj, Baroda– 390 005. Tel :-9824440581. **VARANASI**:-Anand Rathi Share & Stock Brokers Ltd - Anand Rathi, SHO NO 6, 7 & 8TH, 1ST FLR, KUBER Mall, 58/2 RATH YATRA CROSSING, VARANASI.-221010., Tel :-9336070065.

### NUVAMA WEALTH MANAGEMENT LIMITED *(In its capacity as Syndicate Member)*

**AGRA** : SMC Global Securities Ltd., F- 4, Block No 35, Surya Kiran Building Near Metro Bar Sanjay Place, Agra Ph: 7520787708 **AHMEDABAD** : Nuvama Wealth and Investment Ltd. Nuvama Wealth , 1<sup>st</sup> Floor, Iconic , Shyamal , Unit no 101 , Near Shyamal Cross Road , 132 Feet Ring Road Ahmedabad 380015 Ph: 9227260034 , Kotak Securities Ltd., Kotak Securities Limited., 16<sup>th</sup> Floor | SHAPATH – V | Opp. Karnavati Club | Sarkhej-Gandhinagar Highway | Ahmedabad - 380015 T: 26587276; Ph: 26587276 RR Equity Brokers Pvt. Ltd., 401, Abhijit-1, Opp. Bhuj Mercantile Bank, Mithakhali, 6 Road, Navrangpura, Ahmedabad - 390009 Ph: 9327037108 **SMC Global Securities Ltd.**, 10-A, Kalapurnam, C G Road, Near Municipal Market, Ahmedabad - 380003 Ph: 9825612323, 09727799200. **ALLAHABAD** : Anand Rathi, Darbari building, 15 M. G. Marg Civil lines, Beside Coffee House, Allahabad-211001, Bangalore : Anand Rathi, Darbari building, 15 M. G. Marg Civil lines, Beside Coffee House, Allahabad-211001 , Bhubaneswar Anand Rathi, Plot No. 44 (Scr), 2Nd Flr, Sai Krupa Bldg, Kharvel Nagar, Unit No.-3, New Capital, Khordha, Bhubneshwar-751001; Mumbai-Anand Rathi, A - Wing, 901, 9<sup>th</sup> Floor, Express Zone, Western Express Highway, Opp. Oberoi Mall, Goregaon (East), Mumbai – 400063 , KolKata Anand Rathi, 13<sup>th</sup> Floor, Bio Wonder, Anandapur Main Road 789 Eastern Metropolitan Bypass (Near Fortis Hospital) Kolkata-700 107, Delhi- Anand Rathi, 2<sup>nd</sup> Floor, Unit No. 6, DDA Building No. 11, Vardhman Trade Centre, Nehru Place, New Delhi- 110 019 , Pune : Anand Rathi, Office No 04, 3<sup>rd</sup> Floor, 96 SuvamRekha Boulevard, CTS No.41/97, Prabhat Road, Pune - 411 004, ICICI Securities Limited - ICICI Venture House, Appsaheb Marathe Marg, Prabhadevi, Mumbai – 400025- Tel: 00-91-22-68077463 / 7488; Abhijit Prabhu IDBI Capital Markets & Securities, 5<sup>th</sup> Floor, IDBI Tower, Cuffe Parade, Colaba, Mumbai-400005 Ph: 9619817448/022-22171946; Mahajan KJMC Capital Market Services, 168, 16<sup>th</sup> Floor, Atlanta, 209, Nariman Point, Mumbai-400021 Ph: 22885201. **BANGALORE** : Nuvama Wealth and Investment Ltd. NO 14 , 3RD FLOOR , Indique grandeur walton Road , banglore 560001 +91 63647 49696 Axis Capital Ltd. AXIS Bank - MAJESTIC Branch, Plot No.41, Sheshadri Road, Anand Rao Circle, Bengaluru - Pin: 560009 Ph: 080 - 23000430 Kotak Securities Ltd., "Umiya Landmark"-II Flr., No:10/7 - Lavelle Rd. Ph: 080-66203601 RR Equity Brokers Pvt. Ltd., S-111, Manipal Centre, 47, Deckenson Road, MG Road, Bangalore - 560042 Ph: 9343795727 SMC Global Securities Ltd., CPS House, No 23/2, Ulsoor Road Bangaluru -560034 Ph: 9739161699 **CHENNAI** : Kotak Securities Ltd., GRR Business Cneter, No.21, Vaidyaraman Street, T Nagar. Ph: 24303100 / 24303324 SMC Global Securities Ltd., Salzburg square, flat no.1, 3<sup>rd</sup> Floor, Door no .107, Harrington Road Chetpet, Chennai - 600031. **COIMBATORE** : Kotak Securities Ltd., 114, E-1, Race Course Road, 68-116 to 208-249, 2<sup>nd</sup> Floor, Mariammal Towers, Coimbatore – 641018 Ph: 6699666 **DELHI** : Axis Capital Ltd. Axis Capital Ltd, 2<sup>nd</sup> Floor, Level 3B (4<sup>th</sup> Floor), DLF Centre, Sansad Marg, Connaught Place, New Delhi, Pin:110001, Ph: 011 - 61289088, FARIDABAD : RR Equity Brokers Pvt. Ltd., 55, 1<sup>st</sup> Floor Near Flyover, Neelam Chowk NIIT, Faridabad - 121001, Haryana Ph: 91-129-4127361 **HYDERABAD** : Nuvama Wealth and Investment Ltd. 2<sup>nd</sup> flr, MB Towers, Plot no.5, Road no.2, Banjara Hills, Hyderabad - 500016 Ph: 040 - 40316911 Kotak Securities Ltd., 1-8-179/2/A, 1<sup>st</sup> Floor, Usha Kiran Complex, Above HDFC Bank, P G Road, Secunderabad – 500 003. Ph: 040-47009699/671 **INDORE** : Kotak Securities Ltd., 314, Citi Centre, 570, M.G. Road. Ph: 2537336 **JAIPUR** : Nuvama Wealth and Investment Ltd. 703-704, Green House, 7<sup>th</sup> Floor, Ashok Marg, Near Ahinsa Circle, C-Scheme, Jaipur - 302001 Ph: 0141-4045167 RR Equity Brokers Pvt. Ltd., 7, Katewa Bhawan, Opp. Ganapati Plaza, M.I. Road, Jaipur - 302001 Ph: 9001563563 SMC Global Securities Ltd., 201, 2<sup>nd</sup> Floor, Shyam Anukampa Building, Nr. Ahinsa Circle, Opp. HDFC Bank, Ashok Marg, C-Scheme, Jaipur-302001 **KOCHI** : Kotak Securities Ltd., 40/1400, 11<sup>th</sup> Floor, Ensign Enclave, Jos Junction, M.G. Road. Ph: 0484-2377386 / 2378287 **KOLKATA** : Nuvama Wealth and Investment Ltd. PS Arcadia 4<sup>th</sup> Floor , 4A Camac street Kolkata 700017 Ph: 033-30081391 Kotak Securities Ltd., "Govind Bhawan" Ground Floor, Brabourne Road Ph: 033-66156200 RR Equity Brokers Pvt. Ltd., 704, Krishna Bldg., 224, A/C Bose Road, Kolkata - 700017 Ph: 9331055408 SMC Global Securities Ltd., 18, Rabindra Sarani Podder Court Gate NO 4, 5<sup>th</sup> Floor, Kolkata - 700001 Ph: 09933664479 **LUCKNOW** : RR Equity Brokers Pvt. Ltd., F-117, Shriram Tower, 13 Ashok Marg, Lucknow - 226001 Ph: 9335278443 **MANGALORE** : Kotak Securities Ltd., No.4, 3<sup>rd</sup> Floor, The Trade Centre, Jyoti Centre, Bunts Hostel Road, Near Jyoti Circle. Ph: 0824-424180 **MUMBAI** : Nuvama Wealth and Investment Ltd. Unit No. 1 to 8, 1<sup>st</sup> Floor, Kanakia Wall , Street, Chakala, Andheri Kurla Road , Andheri East, Mumbai - 400093 Ph :022-68264922 Nuvama Wealth and Investment Ltd. 104 - 105, 1<sup>st</sup> flr, P J towers Stock Exchange Bldg, Fort, Mumbai - 400001 Ph: 022-67471345 Nuvama Wealth and Investment Ltd. 8<sup>th</sup> floor , HL HOUSE OPP Manu Bhai Jewellers Borivali west – 400092 Juli thakur 9870736122 ,Nuvama Wealth and Investment Ltd. Office No 202 Zest, Business Space Mahatma Gandhi Road, Near Doshi Nursing Home Ghatkopar East , Mumbai - 400077 Ph: 022-25012611/12 Nuvama Wealth and Investment Ltd. 2A, 2<sup>nd</sup> floor Victoria Plaza, S V Road, Santacruz West, Mumbai – 400054 Ph: 022-40699054 HDFC Securities Ltd I Think Techno Campus, Building, B, Alpha, Office Floor 8, Near Kanjurmarg Station, Kanjurmarg (East), Mumbai -400 042. 022 33025669 Kotak Securities Ltd., 32, Gr Flr., Raja Bahadur Compound, Opp Bank of Maharashtra, Fort Ph: 22655084 LKP Securities Ltd., 207, Veena Chambers, 21, Dalal Street, Fort, Mumbai 400001 Ph: 22660171 / 9821067167 ,RR Equity Brokers Pvt. Ltd., 82/1, Apollo House, Ground Floor, Opposite Jammu & Kashmir Bank, Mumbai Samachar Marg, Mumbai 400023, MAHARASHTRA Ph: 9321059800 SBICAP Securities Ltd. Marathon Futurex, A&B-Wing, 12<sup>th</sup> Floor, N M Joshi Marg, Lower Parel East, Mumbai 400013 SMC Global Securities Ltd., 258, Perin Nariman Street, First Floor, Fort, mumbai - 400001 Ph: 9930055430 **NEW DELHI** : Nuvama Wealth and Investment Ltd. Delhi Press , Building No. E3, Jhandewalan Estate , Rani Jhansi Road, New Delhi 110055 Ph: 011- 49804800 Kotak Securities Ltd., Unit number 601 & 608, 6<sup>th</sup> Floor, World Trade Tower Building, Tower B, Plot number C1, Sector 16, Noida, (New Delhi) - 201301. Ph: 0120-6760435 / 0120-4869326 RR Equity Brokers Pvt. Ltd., 412-422, Indraprakash Building, 21, Barakhamba Road, New Delhi – 110001 Ph: 7307331523 SMC Global Securities Ltd., 17 , Netaji Subhash Marg, Daryaganj, New Delhi - 110002 Ph: 9910644949, 9810059041 **PUNE** : Nuvama Wealth and Investment Ltd. Office No.301, Nandadeep Complex, FC Road, Shivajinagar, Pune - 411004 Ph: 020-66056672 Axis Capital Ltd. Axis Capital Limited, 1248 A, Asmani Plaza, Deccan Gymkhana, Goodluk Chowk, Opp Cafe Goodluk, Behind Raymond Showroom, Pin:411004, Ph:9890018150/9371218150 SMC Global Securities Ltd., 3<sup>rd</sup> Floor, 1206/4B, Durgashankar Building, Beside Khetan Medical Behind Shubham hotel, JM Road Pune - 411004 **SURAT** : Nuvama Wealth and Investment Ltd. 601, 6<sup>th</sup> Floor, Solaris Oracle, Opp. Samta Bhavan. Nr. Navjivan Circle. Bhatar Surat Gujarat – 395002 Ph: 0261-2460537 Kotak Securities Ltd., Kotak House, K G Point, 1<sup>st</sup> Floor, Nr. Ganga Palace, Opp. IDBI Bank, Ghoddod Road. Ph: 0261-5532333 / 2254553, Anand Rathi Shares And Stock Brokers Ltd Ludhiana : Anad Rathi, SCO 15, 2<sup>nd</sup> Floor , SAN Plaza, Feroz Gandhi Market , Ludhiana - 141 001 , Chennai : No. 91 & 92, B-Wing, 4<sup>th</sup> floor, Gee Gee Crystal, R K Salai, Mylapore Chennai - 600 004, Ranchi: Anand Rathi, Room No: 504, 5<sup>th</sup> Flr, M.P.Tower, Sarada Babu Street, Line Tank Road, Upper Bazar, Ranchi-834001 , Panjim (Goa) -Anand Rathi, No.309, 3<sup>rd</sup> Floor Kamat Towers, Patto Panaji - 403001 - GOA. VadodaraAnand Rathi, 507, 5<sup>th</sup> Floor, Atlantis Heights, Sarabhai Road, ALKAPURI, Wadi Wadi, Vadodara – 390007, VijaywadaAnand Rathi,40-20-15/2, Macheneni Plaza, 3<sup>rd</sup> Floor, Near Convention Center, Opp. Vajra Grounds, Pakeerguden Vijaywada – 520010, **Mangalore** : Anand Rathi,Ground Floor No. G-10, Crystal Arc, Balmatta Road, Mangalore-575001, **SURAT**: Anand Rathi, HG 28 ITC BUILDING, NEAR MAJURA GATE RING ROAD, SURAT - 395 002 , Ahmedabad : Yes Securities (India) Ltd. AFL House, 5<sup>th</sup> Floor, Lok Bharati Complex, Marol-Maroshi Road, Andheri (E), Mumbai -400059 , Anand Rathi Share & Stock Brokers Ltd Ahmedabad : 201-301, Earth Arise, 3<sup>rd</sup> Floor, Nr. YMCA Club, S G Highway, Makarba, Ahmedabad - 380 015. India,

## DETAILS OF BIDDING CENTRES

### IIFL CAPITAL SERVICES LIMITED (Formerly known as IIFL Securities Limited)

**Agra:** SMC Global Securities Ltd, F-4, Block No 35, Surya Kiran Building Near Metro Bar Sanjay Place Agra Ph no 7520787708, Phn No: 7520787708 ; **Ahmedabad:** IIFL Capital, 801-802 8<sup>th</sup> FLOOR ,ATHENS BY A.SHRIDHAR,SHIVARANJANI CROSS ROAD, SATELLITE AHMEDABAD-380015 Phn No: 9825063699; IIFL Capital, 801-802 8<sup>th</sup> FLOOR ,ATHENS BY A.SHRIDHAR,SHIVARANJANI CROSS ROAD,SATELLITE AHMEDABAD-380015 Phn No: 8657405993/ 9712916547; Kotak Securities Limited., 16<sup>th</sup> Floor | SHAPATH – V | Opp. Karnavati Club | Sarkhej-Gandhinagar Highway | Ahmedabad - 380015 T: 26587276; RR Equity, 401, Abhijit-1, Opp. Bhuj Mercantile Bank, Mithakhali, 6 Road, Navrangpura, Ahmedabad-390009 Phn No: 9898924399; SMC Global Securities Ltd, 10-A, Kalapurnam,C G Road ,Near Municipal Market, Ahmedabad 380003 Ph no 9825612323, 09727799200 , Phn No: 9727799232 ; **Bangalore:** Axis Bank – Majestic Branch, Plot No. 41, Sheshadri Road, Anand Rao Circle, Bengaluru – 560009 Phn No: 080-23000430; Kotak Securities Limited., ‘Umiya Landmark’-II Flr., No:10/7 -Lavelle Rd.T: 080-66203601; RR Equity, S-111, Manipal Centre, 47, Deckenson Road, MG Road,Banglore-560042 Phn No: 9164752270; SMC Global Securities Ltd, CPS House, No 23/2, Ulsoor Road Bangaluru -560034 Ph no 9739161699 , Phn No: 9739161699 ; **Chandigarh:** IIFL Capital, SCO-2907, IInd Floor, Sec -22C, Opp. J.W Marriot Hotel, Chandigarh Phn No: 9811351186; **Chennai:** IIFL Capital, Kannammai Building, 611&612,6<sup>th</sup> floor, Anna Salai, Thousand Lights Chennai - 600 006. Phn No: 9841755315; Kotak Securities Limited., GRR Business Cneter, No.21, Vaidyaraman Street, T Nagar. T: 24303100/ 24303324; SMC Global Securities Ltd, Salzburg square,flat no.1, 3<sup>rd</sup> Floor,Door no .107,Harrington Road Chetpet,Chennai-600 031., Phn No: 7428232444 ; Anand Rathi, Guna Complex Annexure-1 Main Building 7<sup>th</sup> Floor New No 443 & 445 Anna Salai Teynampet Chennai – 600004 **Coimbatore:** Kotak Securities Limited., 114, E-1, Race Course Road, 68-116 to 208-249, 2<sup>nd</sup> Floor, Mariammal Towers, Coimbatore – 641018 P: 6699666; **Delhi:** Axis, 2<sup>nd</sup> Floor, Level 3B (4<sup>th</sup> Floor), DLF Centre, Sansad Marg, Connaught Place, New Delhi – 110001, Phn No: 011-61289088; IIFL Capital, 510-514,5<sup>th</sup> Floor,Ashoka Estate Bldg - 24, Barakhamba Road,Connaught Place Phn No: 011-45259055 /9871047900; Kotak Securities Limited., Unit number 601 & 608, 6<sup>th</sup> Floor, World Trade Tower Building, Tower B, Plot number C1, Sector 16, Noida, (New Delhi) - 201301.Tel: 0120-6760435/0120-4869326; RR Equity, 412-422, Indraprakash Building, 21, Barakhamba Road, New Delhi – 110001 Phn No: 7307331523 ; SMC Global Securities Ltd, 17 , Netaji Subhash Marg, Daryaganj, New Delhi-110 002 Ph no 9910644949, 9810059041, Phn No: 8595851823 ; **Faridabad:** RR Equity, 55, 1<sup>st</sup> Floor Near Flyover, Neelam Chowk NIIT, Faridabad, 121001, Haryana Phn No: 8178997839 ; **Gwalior:** IIFL Capital, D-1, Ground Floor , Basant Vihar, Gwalior (M.P)- 474002 Phn No: 9770323186 Hyderabad: Kotak Securities Limited., 1-8-179/2/A,1<sup>st</sup> Floor, Usha Kiran Complex, Above HDFC Bank, P G Road, Secunderabad – 500 003. T:040-47009699/671.; IIFL Capital, Matha Towers , Kalyan Nagar, Venture 3, Rajeev Nagar, Mothi Nagar Hyderabad 500045, Ph : 9290190909 **Indore:** IIFL Capital, 213,Satguru Parinay, Near Pakiza Showroom,AB Road, Indore-452001 Phn No: 9986036481; Kotak Securities Limited., 314, Citi Centre, 570, M.G. Road. T: 253736; **Jaipur:** IIFL Capital, 3<sup>rd</sup> floor Crops Arcade Malviya Marg, C Scheme, Jaipur 302001 ( Rajasthan) Phn No: 808087300; RR Equity, 7,Katewa Bhawan,Opp. Ganapati Plaza, M.I. Road, Jaipur- 302001 Phn No: 9001563563 ; SMC Global Securities Ltd, 201, 2<sup>nd</sup> Floor, Shyam Anukampa Building, Nr. Ahinsa Circle, Opp. HDFC Bank, Ashok Marg, C-Scheme, Jaipur-302001, Phn No: 9928882771 ; **Jamnagar:** IIFL Capital C/o, IIFL Gold Loan, Shalibhdra Complex, 1<sup>st</sup> floor, F1-F2,Sumer club Road,Opp. OSWAL Hospital,Digvijay plot, Jamnagar 361005 Phn No: 9428729938 **Kanpur:** IIFL Capital, 306, 3<sup>rd</sup> Floor, Sai Square, Bhargava Estate,Civil Lines, Kanpur (U.P) Phn No: 8756992410 **Kochi:** Kotak Securities Limited., 40/1400, 11<sup>th</sup> Floor, Ensign Enclave, Jos Junction, M.G. Road. T: 0484-2377386/ 2378287; **Kolkata:** IIFL Capital, 8<sup>th</sup>, Floor, 1, Shakespere Sarani, AC Market, Theatre Road Phn No: 9007460231; Kotak Securities Limited., Oswal Chamber, 503, B/2, 5<sup>th</sup> Floor , 2 Church Lane, Kolkatta - 700001, Tel: 033-66156200; RR Equity, 704,Krishna Bldg.,224,AJC Bose Road, Kolkatta- 700017 Phn No: 9331055408 ; SMC Global Securities Ltd, 18, Rabindra Sarani Podder Court Gate NO 4, 5<sup>th</sup> Floor Kolkatta -700001 Ph no 09933664479, Phn No: 9933664479 ; **Lucknow:** RR Equity, F-117, Shriram Tower, 13 Ashok Marg,Lucknow- 226001 Phn No: 9335278443 ; **Ludhiana:** Anand Rathi, SCO 15, 2<sup>nd</sup> Floor , SAN Plaza, Feroz Gandhi Market, Ludhiana - 141 001, Ph No: 9023922233 / 9417609060 **Mangalore:** Anand Rathi,Ground Floor No. G-10, (Door No.14-4-511/21), Crystal Arc, Balmatta Road, Mangalore-575001; Kotak Securities Limited., No.4, 3<sup>rd</sup> Floor, The Trade Centre, Jyoti Centre, Bunts Hostel Road, Near Jyoti Circle. T: 0824-424180; **Mumbai:** IIFL Capital, 1A, Building No 105,Opp. Bharat House, Mumbai Samachar Marg, Fort Mumbai Phn No: 9167997482 /9167997481 / 022-49142114/123; IIFL Capital, 201, 2<sup>nd</sup> Flr,Cabin No: 1, Parasmani Shopping Centre,Parasmani Complex,Nr Dadar Rlwy Stn, 95 Naigaum Cross Rd,MMGS Marg, Dadar Phn No: 022-48843147 /9321592975; IIFL Capital, 6<sup>th</sup> Floor, Ackruti Centre Point, Central Road,Marol MIDC, Andheri East, Mumbai Phn No: 9004930729 / 022-62728874; IIFL Capital Ltd. 311-Jalaram business Center 3<sup>rd</sup> flr Ganjawalla Lane chamunda circle Above Axis Bank Borivali west, Mumbai 400 092 Phn No: 9850207105/9967816301; IIFL Capital Ltd ,Ground Floor,Hubtown Solaris, N. S. Phadke Marg, Vijay Nagar,Opp Teli Galli, Andheri (East),Mumbai 400 069 Phn No: 9820188714; Kotak Securities Limited., 32, Gr Flr., Raja Bahadur Compound, Opp Bank of Maharashtra, Fort, T: 22655084; LKP Securities, 207, Veena Chambers, 21, Dalal Street, Fort, Mumbai 400 001, Phn No: 22660171 / 9821067167; RR Equity, 82/1, Apollo House, Ground Floor, Opposite Jammu & Kashmir Bank, Mumbai Samachar Marg, Mumbai 400023, MAHARASHTRA Phn No: 9324804090 ; SBI Cap Securities, Marathon Futurex, Unit 1201, B Wing, 12<sup>th</sup> Floor, N.M. Joshi Marg, Mafatal Mill Compound, Lower Parel (East), Mumbai – 400013, Phn No: 022 69316400; SMC Global Securities Ltd, 258,Perin Nariman Street First Floor Fort mumbai -400001 Ph no 9930055430 , Phn No: 9930055430 ; ICICI Securities Limited, ICICI Venture House, Appsaheb Marathe Marg, Prabhadevi, Mumbai – 400 025, Phn No: 9819621186; Share Khan Limited, Gigaplex Building No. 09, 10<sup>th</sup> Floor,Raheja Mindspace 2, Airoli Knowledge Park,Airoli – Navi Mumbai 400708, Ph.No 9870267725; Yes Securities Limited, AFL House, 4<sup>th</sup> Floor, Lok Bharati Complex, Marol-Maroshi Road, Andheri East, Mumbai – 400 059, Phn No: 9920268651; HDFC Securities, I Think Techno Campus, Building, B, Alpha, Office Floor 8, Near Kanjurmarg Station, Kanjurmarg (East), Mumbai -400 042, Ph No. 022 3074 3400; **Panjim (Goa):** Anand Rathi, No.309, 3<sup>rd</sup> Floor Kamat Towers, Patto Panaji - 403001 – GOA, Ph: 9766353335 / 9545181731 **Pune:** Axis, 1248 A, Asmani Plaza, Deccan Gymkhana, Goodluk Chowk, Opp Café Goodluk, Behind Raymond Showroom, Pune – 411004, Phn No: 9890018150/9371218150; IIFL Capital, 7<sup>th</sup> Floor, Lohia Jain IT Park,Near Chandani Chowk,Kothrud Phn No: 8219910802/9730727308; IIFL Capital, SHREENATH PLAZA,OFFICE NO. 33,C WING F C ROAD DNYANESHWAR PADUKA CHOWK PUNE Phn No: 8097492992; IIFL Capital, 7<sup>th</sup> Floor, Lohia Jain IT Park,Near Chandani Chowk,Kothrud Pune Phn No: 9967054682; SMC Global Securities Ltd, 99 Deccan Building, 2<sup>nd</sup> Floor Office No.-208, J.M. Road, Opp. Bhosale Shinde Arcade, Near Joyalukkas jewellers, Deccan Gymkhana, Pune-411004, Phn No: 9819772617 ; **Rajkot:** IIFL Capital, 4<sup>th</sup> Floor- 407, The Imperia,Opp. Shastri Maidan, Rajkot - 360001 Phn No: 8657474275; SMC Global Securities Ltd, 202, Sakar Complex, 8 – Ram Krishna Nagar, Near Virani Chowk, Swami Vivekanand Road, Rajkot – 360002. 8000768844, Phn No: 8000768844 ; **Ranchi:** Anand Rathi, Room No: 504, 5<sup>th</sup> Flr, M.P.Tower, Sarada Babu Street, Line Tank Road, Upper Bazar, Ranchi-834001, Ph No : 7301946232 **Surat:** Anand Rathi, 2<sup>nd</sup> Floor The Eminence Opp Citylight Complex Science Center Citilight Surat – 395007, Ph No. 7600533701; IIFL Capital, 710, 21<sup>st</sup> Century Business Center, Beside WTC, Ring Road, Surat - 395002 Phn No: 9376555441; Kotak Securities Limited, , Kotak House, K G Point, 1<sup>st</sup> Floor, Nr.Ganga Palace, Opp.IDBI Bank, Ghoddod Road. T: 0261-5532333/ 2254553; SMC Global Securities Ltd - 316,Empire State Building, Ring Road, Surat.395002.; **Vadodara:** Anand Rathi, 507, 5<sup>th</sup> Floor, Atlantis Heights, Sarabhai Road, ALKAPURI , Wadi Wadi, Vadodara – 390007; IIFL Capital, 3<sup>rd</sup> Floor,Bhagwan Chamber.Opp.circuit House R C Dutt Road, Alkapuri, Vadodara Phn No: 0265-6197504; **Vijaywada:** Anand Rathi,40-20-15/2, Macheneni Plaza, 3<sup>rd</sup> Floor, Near Convention Center, Opp. Vajra Grounds, Pakeerguden Vijaywada – 520010.

### HSBC SECURITIES AND CAPITAL MARKETS (INDIA) PRIVATE LIMITED

**Mumbai:** HSBC Securities and Capital Markets (India) Private Limited, 52/60, Mahatma Gandhi Road, Fort, Mumbai 400 001, Maharashtra, India; Tel: +91 22 6864 1289.

### NOMURA FINANCIAL ADVISORY AND SECURITIES (INDIA) PRIVATE LIMITED

**Mumbai:** Nomura Financial Advisory and Securities (India) Private Limited Ceejay House, Level 11, Plot F Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai –400 018, Maharashtra, India.

### MORGAN STANLEY INDIA COMPANY PRIVATE LIMITED

**Mumbai:** Morgan Stanley India Company Private Limited, Altimus, Level 39 and 40, Pandurang Budhkar Marg, Worli, Mumbai, Maharashtra - 400018.