



# BHARTI AIRTEL LIMITED

Our Company was originally incorporated as 'Bharti Tele-Ventures Limited' on July 7, 1995 at New Delhi, as a public limited company under the Companies Act, 1956 and a certificate of incorporation was granted to our Company by the Registrar of Companies, National Capital Territory of Delhi and Haryana ("RoC"). Our Company received the certificate of commencement of business from the RoC on January 18, 1996. Subsequently, the name of our Company was changed to Bharti Airtel Limited pursuant to which a fresh certificate of incorporation was granted on April 24, 2006 by the RoC. For details of change in the Registered Office of our Company, see "General Information" on page 89 of the Letter of Offer.  
**Registered Office:** Airtel Center, Plot No. 16, Udyog Vihar, Phase-IV, Gurugram, Haryana, 122 015, India; **Tel:** +91 12 4422 2222; **Corporate Office:** Bharti Crescent, 1, Nelson Mandela Road, Vasant Kunj, Phase II, New Delhi 110 070, India; **Tel:** +91 11 4666 6100; **Contact Person:** Mr. Rohit Krishan Puri, Deputy Company Secretary and Compliance Officer; **Tel:** +91 11 4666 6100; **E-mail:** compliance.officer@bharti.in; **Website:** www.airtel.in; **Corporate Identity Number:** L74899HR1995PLC095967

## PROMOTER OF OUR COMPANY: BHARTI TELECOM LIMITED

**ISSUE OF UP TO 392,287,662 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 535 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 530 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 209,873.90 MILLION\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR EVERY 14 (FOURTEEN) EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY (THE "ISSUE") ON THE RECORD DATE, THAT IS, ON TUESDAY, SEPTEMBER 28, 2021 (THE "RECORD DATE").**

\*Assuming full subscription and receipt of all Call Monies with respect to Rights Equity Shares

Amount payable per Rights Equity Share*	Face Value (in ₹)	Premium (₹)	Total (₹)
On Application	1.25	132.50	133.75
Two more additional calls as may be decided by the Board / Committee of the Board from time to time	3.75	397.50	401.25
<b>Total (₹)</b>	<b>5.00</b>	<b>530.00</b>	<b>535.00</b>

\*For further details on Payment Schedule, see "Terms of the Issue" on page 434.

## ISSUE SCHEDULE

ISSUE OPENS ON TUESDAY, OCTOBER 05, 2021	LAST DATE FOR ON MARKET RENUNCIATION* THURSDAY, OCTOBER 14, 2021	ISSUE CLOSURES ON# THURSDAY, OCTOBER 21, 2021
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\* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

# Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

## NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

The Eligible Equity Shareholders of our Company are requested to note the following developments in connection with the Issue post filing of the Letter of Offer.

This is to inform to the Eligible Equity Shareholders of the Company that SEBI had, in view of the impact of the novel coronavirus ("COVID-19") pandemic, vide its circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, SEBI Circular SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021 and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated October 1, 2021, granted several relaxations to the issuer companies in connection with the rights issue subject to conditions and for the period specified therein. The relaxation with respect to institution of optional mechanism to accept applications in a rights issue have been further extended by SEBI vide its circular bearing number SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated October 1, 2021 and shall be applicable for rights issues opening up to March 31, 2022 (collectively "SEBI Rights Issue Circulars").

Consequent to the aforementioned revision and pursuant to the SEBI Rights Issue Circulars, the Eligible Equity Shareholders should note the changes and modification in the Letter of Offer, Abridged Letter of Offer, Application Form and Rights Entitlement Letter, including the changes in the procedure for making an Application in the Issue as set forth hereunder.

## ADDENDUM TO THE LETTER OF OFFER

The Eligible Equity Shareholders should read the Letter of Offer, the Abridged Letter of Offer, Application Form and Rights Entitlement Letter with following material modifications, updates and changes:

### 1. Definitions and Abbreviations:

The chapter titled "Definitions and Abbreviations" beginning from page 4 of the Letter of Offer shall be modified as follows:

#### Issue Related Terms

a) The following additional definitions shall be inserted under the above heading and should be read in conjunction with the disclosures made in the Letter of Offer :

Term	Description
Escrow Account(s)	One or more no-lien and non-interest bearing accounts with the Escrow Collection Bank(s) for the purposes of collecting the Application Money from resident Investors making an Application through the R-WAP facility
R-WAP	Registrar's web based application platform accessible at <a href="https://rights.kfintech.com">https://rights.kfintech.com</a> , instituted as an optional mechanism in accordance with SEBI circulars bearing reference numbers SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, SEBI Circular SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021 and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated October 1, 2021, for accessing/submitting online Application Forms by resident public investors This platform is instituted only for resident Investors, in the event such Investors are not able to utilize the ASBA facility for making an Application despite their best efforts
SEBI Rights Issue Circulars	Collectively, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, SEBI Circular SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021 and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated October 1, 2021

b) The following definitions disclosed under the above heading in the Letter of Offer shall stand modified in the manner provided below:

Term	Description
Application	Application made through (i) submission of the Application Form or plain paper Application to the Designated Branch of the SCSBs or online/ electronic application through the website of the SCSBs (if made available by such SCSBs) under the ASBA process, or (ii) filling the online Application Form available on R-WAP (instituted only for resident Investors, in the event the Investors are not able to utilize the ASBA facility for making an Application despite their best efforts), to subscribe to the Equity Shares at the Issue Price
Application Form	Unless the context otherwise requires, an application form (including online application form available for submission of application using the R-WAP or through the website of the SCSBs (if made available by such SCSBs) under the ASBA process) used by an Investor to make an application for the Allotment of Equity Shares in the Issue
Banker(s) to the Issue	Collectively, the Escrow Collection Bank(s), the Allotment Account Bank(s) and the Refund Bank(s) to the Issue
Bankers to the Issue Agreement	Agreement dated September 22, 2021 and amendment to the Bankers to the Issue Agreement dated [•] amongst our Company, the Lead Managers, the Registrar to the Issue and the Banker(s) to the Issue for collection of the Application Money from Applicants/Investors making an application through the R-WAP facility, transfer of funds to the Allotment Account from the Escrow Account and SCSBs, release of funds from Allotment Account to our Company and other persons and where applicable, refunds of the amounts collected from Applicants/Investors and providing such other facilities and services as specified in the agreement
Escrow Collection Bank, Allotment Account Bank(s) or Refund Bank(s)	Bank(s) which are clearing members and registered with SEBI as banker to an issue and with whom the Escrow Account will be opened, in this case being, Kotak Mahindra Bank Limited
Issue Agreement	Agreement dated September 22, 2021 and amendment to the Issue Agreement dated [•] entered into between our Company and the Lead Managers, pursuant to which certain arrangements are agreed to in relation to the Issue
Registrar Agreement	Agreement dated September 22, 2021 and amendment to the Registrar Agreement dated [•] between our Company and the Registrar to the Issue in relation to the responsibilities and obligations of the Registrar to the Issue pertaining to this Issue, including in relation to the R-WAP facility
Rights Entitlement Letter	Letter including details of Rights Entitlements of the Eligible Equity Shareholders. The Rights Entitlements are also accessible through the R-WAP and on the website of our Company
Transfer Date	The date on which the amount held in the Escrow Account and the amount blocked in the ASBA Account will be transferred to the Allotment Account and/or Refund Account, upon finalization of the Basis of Allotment, in consultation with the Designated Stock Exchange

### 2. Risk Factors:

The section titled "Risk Factors" beginning from page 22 of the Letter of Offer shall be modified as follows:

After Risk Factor - 95 on page 79 of the Letter of Offer, a new Risk Factor number 96 shall be inserted and read as follows:

#### 96. The R-WAP facility proposed to be used for this Issue may be exposed to risks, including risks associated with payment gateways.

In accordance with SEBI Rights Issue Circulars, a separate R-WAP facility (accessible at <https://rights.kfintech.com>), has been instituted for making an Application in this Issue by resident Investors (only in the event such Investors are not able to utilize the ASBA facility for making an Application despite their best efforts). Further, R-WAP is only an additional non-cash option and not a replacement of the ASBA process. On R-WAP, the resident Investors can access and fill the Application Form in electronic mode and make online payment using the internet banking or UPI facility from their own bank account thereat. For details, see "Making of an Application through the Registrar's Web-based Application Platform ("R-WAP") process" in this Addendum. Such payment gateways and mechanisms are faced with risks such as:

- keeping information technology systems aligned and up to date with the rapidly evolving technology in the payment services industries; • scaling up technology infrastructure to meet requirements of growing volumes; • applying risk management policies effectively to such payment mechanisms; • keeping users' data safe and free from security breaches; and • effectively managing payment solutions logistics and technology infrastructure.

Further, R-WAP is a facility which has been instituted due to challenges arising out of the COVID-19 pandemic. We cannot assure you that R-WAP will not suffer from any unanticipated system failure or breakdown or delay, including failure on part of the payment gateway, and therefore, your Application may not be completed or may be rejected. These risks are indicative and any failure to manage them effectively can impair the efficacy and functioning of the payment mechanism for this Issue. Since Application process through R-WAP is different from the ASBA process, there can be no assurance that Investors will not find difficulties in accessing and using the R-WAP.

### 3. Terms of the Issue:

The chapter titled "Terms of the Issue" beginning from page 434 of the Letter of Offer and disclosure contained in the Abridged Letter of Offer, Application Form and Rights Entitlement Letter shall stand modified and be read along with the following:

a) The disclosure made under the heading "Procedure for Calls for Rights Equity Shares" shall be substituted with the following:

#### Procedure for Calls for Rights Equity Shares

Our Company would convene a meeting of our Board to pass the required resolutions for making the Calls and suitable intimation would be given by our Company to the Stock Exchanges. Further, advertisements for the same will be published in one English national daily newspaper; and one Hindi language national daily newspaper (Hindi being the regional language of Gurugram, Haryana and New Delhi, where our Registered Office and Corporate Office are situated, respectively), all with wide circulation. The Calls shall be deemed to have been made at the time when the resolution authorising such Calls are passed at the meeting of our Board. The Calls may be revoked or postponed at the discretion of our Board. Pursuant to the provisions of the Articles of Association, the Investors would be given at least 30 days' notice for the payment of the Calls. Our Board may, from time to time at its discretion, extend the time fixed for the payments of the Calls. Our Company, at its sole discretion and as it may deem fit, may send one or more reminders for the Calls, and if it does not receive the Call Money as per the timelines stipulated unless extended by our Board, the defaulting Rights Equity Shareholders will be liable to pay interest as may be fixed by our Board unless waived or our Company may forfeit the Application Money and any Call Money received for previous Calls made

b) The following disclosures shall be inserted or stand modified in the chapter titled "Terms of the Issue" of the Letter of Offer, in accordance with the Rights Issue Circulars: Investors are requested to note that Application in this Issue can only be made through ASBA or by R-WAP facility. Further, this R-WAP facility in addition to ASBA and the relaxation on Applications to be made by physical shareholders, are online relaxations made available by SEBI in view of the COVID 2019 and shall not be a replacement of the existing process under the SEBI ICDR Regulations. For guidance on the application process through R-WAP and resolution of difficulties faced by investors, you are advised to read the frequently asked question (FAQ) on the website of the registrar at <https://rights.kfintech.com>.

### 4. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

(i) our Company at [www.airtel.in](http://www.airtel.in); (ii) the Registrar at [www.kfintech.com](http://www.kfintech.com); (iii) the Lead Managers, i.e. (a) Axis Capital Limited at [www.axiscapital.co.in](http://www.axiscapital.co.in), (b) J.P. Morgan India Private Limited at

[www.jpmip.com](http://www.jpmip.com); (c) Citigroup Global Markets India Private Limited at [www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm](http://www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm); (d) Kotak Mahindra Capital Company Limited at [www.investmentbank.kotak.com](http://www.investmentbank.kotak.com); (e) BofA Securities India Limited at [www.ml-india.com](http://www.ml-india.com); (f) BNP Paribas at [www.bnpparibas.co.in](http://www.bnpparibas.co.in); (g) Goldman Sachs (India) Securities Private Limited at [www.goldmansachs.com](http://www.goldmansachs.com); (h) HDFC Bank Limited at [www.hdfcbank.com](http://www.hdfcbank.com); (i) ICICI Securities Limited at [www.icicisecurities.com](http://www.icicisecurities.com); and (j) JM Financial Limited at [www.jmfi.com](http://www.jmfi.com); (iv) the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com); and (v) the Registrar's web-based application platform at [www.kfintech.com](http://www.kfintech.com) ("R-WAP").

### II. PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the R-WAP (instituted only for resident Investors in this Issue, in the event the Investors are not able to utilize the ASBA facility for making an Application despite their best efforts). Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP.

Investors are also advised to ensure that the Application Form is correctly filled up stating the requisite internet banking or UPI details (in case of Application through R-WAP, which is available only for resident Investors).

#### Making of an Application through the Registrar's Web-based Application Platform ("R-WAP") process

In accordance with the SEBI Rights Issue Circulars, a separate web based application platform, i.e., the R-WAP facility (accessible at <https://rights.kfintech.com>), has been instituted for making an Application in this Issue by resident Investors. Further, R-WAP is only an additional option and not a replacement of the ASBA process and R-WAP facility should be utilized only in the event that Investors are not able to utilize the ASBA facility for making an Application despite their best efforts.

At the R-WAP, resident Investors can access and submit the online Application Form in electronic mode using the R-WAP. Resident Investors, making an Application through R-WAP, shall make online payment using internet banking or UPI facility. Prior to making an Application, such Investors should enable the internet banking or UPI facility of their respective bank accounts and such Investors should ensure that the respective bank accounts have sufficient funds.

Our Company shall conduct a vulnerability test for R-WAP through an independent IT Auditor, and thereafter submit the report to Stock Exchanges.

Set out below is the procedure followed using the R-WAP:

(a) Prior to making an Application using the R-WAP facility, the Investors should enable the internet banking or UPI facility of their respective bank accounts and the Investors should ensure that the respective bank accounts have sufficient funds. If the funds available in the relevant bank account is less than the total amount payable on submission of online Application Form, such Application shall be rejected. Please note that R-WAP is a non-cash payment mechanism in accordance with the SEBI Relaxation Circulars. (b) Resident Investors should visit R-WAP (accessible at <https://rights.kfintech.com>) and fill the online Application Form available on R-WAP in electronic mode. Please ensure that you provide correct DP ID, Client ID, PAN and Folio number (for resident Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) along with all other details sought for while submitting the online Application Form. (c) Non-resident Investors are not eligible to apply in this Issue through R-WAP. (d) Investors should ensure that Application process is verified through the e-mail / phone / mobile number or other means as applicable. Post due verification, Investors can obtain details of their respective Rights Entitlements and apply in this Issue by filling up the online Application Form which, among others, will require details of total number of Equity Shares to be applied for in the Issue. Please note that the Application Money will be determined based on number of Equity Shares applied for. (e) Investors who are Renouncees should select the category of Renouncee at the application page of R-WAP and provide DP ID, Client ID, PAN and other required demographic details for validation. The Renouncees shall also be required to provide the required Application details, such as total number of Equity Shares applied for in the Issue. (f) The Investors shall make online payment using internet banking or UPI facility from their own bank account only. Such Application Money will be adjusted for either Allotment or refund. Applications made using payment from third party bank accounts will be rejected. (g) Verification, if any, in respect of Application through Investors' own bank account, shall be done through the latest beneficial position data of our Company containing Investor's bank account details, beneficiary account details provided to the depository, penny drop, cancelled cheque for joint holder verification and such other industry accepted and tested methods for online payment. (h) The Application Money collected through Applications made on the R-WAP will be credited to the Escrow Account "Bharti Airtel Limited Rights Escrow Account" opened by our Company with the Escrow Collection Bank(s).

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions, visit the online/ electronic dedicated investor helpdesk (<https://rights.kfintech.com>) or call helpline number (+91 40 6716 2222).

**PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. OUR COMPANY, THE REGISTRAR AND THE LEAD MANAGERS SHALL NOT BE RESPONSIBLE IF THE APPLICATION IS NOT SUCCESSFULLY SUBMITTED OR REJECTED DURING THE BASIS OF ALLOTMENT ON ACCOUNT OF FAILURE TO BE IN COMPLIANCE WITH THE SAM.**

#### Do's for Investors applying through R-WAP:

(a) Ensure that the details of the correct bank account have been provided while making payment along with submission of the Application. (b) Ensure that there are sufficient funds (equal to number of Equity Shares (including additional Equity Shares) applied for) X (Application Money of Equity Shares) available in the bank account through which payment is made using the R-WAP. (c) Ensure that you make the payment towards your Application through your bank account only and not use any third-party bank account for making the payment. (d) Ensure that you receive a confirmation e-mail or confirmation through other applicable means on successful transfer of funds. (e) Ensure you have filled in correct details of PAN, Folio number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date), DP ID and Client ID, as applicable and all such other details as may be required. (f) Ensure that you receive an acknowledgement from the R-WAP for your submission of the Application.

#### Don'ts for Investors applying through R-WAP:

(a) Do not apply from bank account of third parties. (b) Do not apply if you are a non-resident Investor. (c) Do not apply from non-resident account.

#### Last date for making Applications through R-WAP:

Please note that on the Issue Closing Date, the R-WAP facility will be available until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

#### Withdrawal of Application made through R-WAP:

An Investor who has applied in this Issue may withdraw their Application at any time during Issue Period by sending the e-mail withdrawal request to [bhartiartel.rights@kfintech.com](mailto:bhartiartel.rights@kfintech.com). However, no Investor, whether applying through ASBA facility or R-WAP facility, may withdraw their Application post the Issue Closing Date.

#### PLEASE NOTE THAT THE APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP.

#### Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form

Resident Eligible Equity Shareholders who hold Equity Shares in physical form as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for additional Equity Shares while submitting the Application through ASBA process or using the R-WAP.

### IV. MODE OF PAYMENT

All payments against the Application Forms shall be made only through (i) ASBA facility; or (ii) internet banking or UPI facility if applying through R-WAP. The Registrar will not accept any payments against the Application Forms, if such payments are not made through ASBA facility or internet banking or UPI facility if applying through R-WAP.

#### Mode of payment for Resident Investors

All payments on the Application Forms shall be made only through ASBA facility or internet banking or UPI facility if applying through R-WAP. Applicants are requested to strictly adhere to these instructions.

### XII. PAYMENT OF REFUND

In case of Applications through R-WAP, refunds, if any, will be made to the same bank account from which Application Money was received. Therefore, the Investors should ensure that such bank accounts remain valid and active.

In accordance with the SEBI Rights Issue Circular, in case of Applications made through the R-WAP facility, refunds, if any for un-allotted or partially allotted applications shall be completed on or before T+1 day (T being the date of finalisation of Basis of Allotment).

### XVII. INVESTOR GRIEVANCES, COMMUNICATION AND IMPORTANT LINKS

1. In accordance with SEBI Rights Issue Circulars, frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors will be available on the website of the Registrar (<https://rights.kfintech.com>). Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is +91 40 6716 2222.

2. The Investors can visit following links for the below-mentioned purposes: Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: <https://rights.kfintech.com>

#### 3. Material Contracts and Documents for Inspection:

Material Contracts for the Issue:

1. Issue Agreement dated September 22, 2021 and amendment to the Issue Agreement dated [•] among our Company and the Lead Managers.
2. Registrar Agreement dated September 22, 2021 and amendment to the Registrar Agreement dated [•] among our Company and the Registrar to the Issue.
3. Bankers to the Issue Agreement dated September 22, 2021 and amendment to the Banker(s) to the Issue Agreement dated [•] among our Company, the Lead Managers, the Registrar to the Issue and the Banker(s) to the Issue.

This Addendum should be read in conjunction with the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter. This Addendum shall be communicated to SEBI and the Stock Exchanges. Further, this Addendum can be accessed on websites of:

(i) our Company at [www.airtel.in](http://www.airtel.in); (ii) the Lead Managers, i.e. (a) Axis Capital Limited at [www.axiscapital.co.in](http://www.axiscapital.co.in), (b) J.P. Morgan India Private Limited at [www.jpmip.com](http://www.jpmip.com); (c) Citigroup Global Markets India Private Limited at [www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm](http://www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm); (d) Kotak Mahindra Capital Company Limited at [www.investmentbank.kotak.com](http://www.investmentbank.kotak.com); (e) BofA Securities India Limited at [www.ml-india.com](http://www.ml-india.com); (f) BNP Paribas at [www.bnpparibas.co.in](http://www.bnpparibas.co.in); (g) Goldman Sachs (India) Securities Private Limited at [www.goldmansachs.com](http://www.goldmansachs.com); (h) HDFC Bank Limited at [www.hdfcbank.com](http://www.hdfcbank.com); (i) ICICI Securities Limited at [www.icicisecurities.com](http://www.icicisecurities.com); and (j) JM Financial Limited at [www.jmfi.com](http://www.jmfi.com); (iii) the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com). Investors should only rely on the information included in this Addendum, the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter while making an investment decision to invest in the Issue.

All capitalised terms not defined herein shall carry the same meaning as ascribed to them in the Letter of Offer.

## LEAD MANAGERS TO THE ISSUE

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## LEAD MANAGERS TO THE ISSUE

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