

Name of the issue: Bajaj Housing Finance Limited IPO

1 **Type of issue (IPO/ FPO)** IPO

2 **Issue size (Rs. in crore)** 6,560.00

Source: Prospectus dated September 11, 2024

3 **Grade of issue alongwith name of the rating agency**

Name Not Applicable

Grade Not Applicable

4 **Subscription Level (Number of times)** 67.38

Source: Based on valid applications(excluding Anchor investors)

5 **QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment September 13, 2024 ⁽¹⁾	4.86
(ii) at the end of the 1st Quarter immediately after the listing	3.62
(iii) at the end of 1st FY (March 31, 2025) ⁽²⁾	Not available
(iv) at the end of 2nd FY (March 31, 2026) ⁽²⁾	Not available
(v) at the end of 3rd FY (March 31, 2027) ⁽²⁾	Not available

(1) Source: Basis of Allotment includes allotment to Anchor Investors

(2) QIB Holding not disclosed as reporting for relevant period has not been completed.

6 **Financials of the issuer**

(Consolidated Rs. in crore)

Parameters	1st FY (March 31,2025)*	2nd FY (March 31,2026) *	3rd FY (March 31,2027) *
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

Note: *Financials for the year ended March 31, 2025, March 31, 2026 and March 31, 2027 shall be updated in due course

7 **Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2025) ⁽¹⁾	Not Available
(ii) at the end of 2nd FY (March 31, 2026) ⁽¹⁾	Not Available
(iii) at the end of 3rd FY (March 31, 2027) ⁽¹⁾	Not Available

(1) will be updated in due course

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
at the end of 1st FY March 31, 2025 ⁽¹⁾	NA	NA
at the end of 2nd FY March 31, 2026 ⁽¹⁾	NA	NA
at the end of 3rd FY March 31, 2027 ⁽¹⁾	NA	NA

(1) Information shall be updated in due course

9 **Status of implementation of project/ commencement of commercial production**

Particulars	Remarks
(i) as disclosed in the offer document	NA
(ii) Actual implementation	NA
(iii) Reasons for delay in implementation, if any	NA

10 **Status of utilization of issue proceeds**

(i) as disclosed in the offer document (Prospectus)

Schedule of implementation and deployment of Net Proceeds -

Expenditure items	Proposed Utilization (Rs cr)	Fiscal 2025
Augmenting our capital base to meet future business requirements of Company towards onward lending	3,499.55	3,499.55
Total	3,499.55	3,499.55

Source: Prospectus

(ii) Actual utilization

Expenditure items	Proposed Utilization in FY 2025 (Rs cr)	Actual Utilization (Rs cr)
Augmenting our capital base to meet future business requirements of Company towards onward lending	3,499.55	2,000.00
Total	3,499.55	2,000.00

Source: Monitoring Agency Report dated October 23, 2024

(iii) Reasons for deviation, if any NA

11 **Comments of monitoring agency, if applicable**

(a) Comments on use of funds

NA

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

NA

(c) Any other reservations expressed by the monitoring agency about the end use of funds

NA

12 **Price-related data**

Designated SE	NSE
Issue Price (Rs.)	70
Listing Date	16-Sep-24

Price parameters	At close of listing day September 16, 2024	At close of 30th calendar day from listing day (Oct 15, 2024)	At close of 90th calendar day from listing day (Dec 14, 2024) ⁽¹⁾	As at the end of March 31, 2025 ⁽¹⁾		
				Closing price	High	Low
Market Price	91.20	139.90	-	-	-	-
Nifty 50	25,383.75	25,057.35	-	-	-	-
Sectoral Index (NIFTY Financial Services)	23,989.85	23,863.5	-	-	-	-
Price parameters	As at the end of March 31, 2026 ⁽¹⁾			As at the end of March 31, 2027 ⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price	-	-	-	-	-	-
Nifty 50	-	-	-	-	-	-
Sectoral Index (NIFTY Financial Services)	-	-	-	-	-	-

Source: Stock Exchange data. Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

(1) will be updated in due course

1. Market price on NSE taken, being the designated stock exchange

2. High and Low based on closing prices

30th calendar day shall be taken as listing date plus 29 calendar days. 90th calendar day shall be taken as listing date plus 89 calendar days

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the final offer document ⁽¹⁾	At the end of 1st FY March 31, 2025 ⁽²⁾	At the end of 2nd FY March 31, 2026 ⁽²⁾	At the end of
						3rd FY March 31, 2027 ⁽²⁾
Basic EPS	Issuer:	10.00	2.60	Not Available	Not Available	Not Available
	Peer Group:					
	LIC Housing Finance Limited	2.00	86.50	Not Available	Not Available	Not Available
	PNB Housing Finance Limited	10.00	58.40	Not Available	Not Available	Not Available
	Can Fin Homes Limited	2.00	56.40	Not Available	Not Available	Not Available
	Aadhar Housing Finance	10.00	19.00	Not Available	Not Available	Not Available
	Aavas Financiers	10.00	62.00	Not Available	Not Available	Not Available
	Aptus Value Housing Finance	2.00	12.30	Not Available	Not Available	Not Available
	Home First Finance	2.00	34.70	Not Available	Not Available	Not Available
	Industry Average		47.04	Not Available	Not Available	Not Available
	Issuer:	10.00	26.9	Not Available	Not Available	Not Available
Peer Group:						
LIC Housing Finance Limited	2.00	7.70	Not Available	Not Available	Not Available	

P/E	PNB Housing Finance Limited	10.00	14.10	Not Available	Not Available	Not Available
	Can Fin Homes Limited	2.00	15.00	Not Available	Not Available	Not Available
	Aadhar Housing Finance	10.00	21.40	Not Available	Not Available	Not Available
	Aavas Financiers	10.00	26.80	Not Available	Not Available	Not Available
	Aptus Value Housing Finance	2.00	25.00	Not Available	Not Available	Not Available
	Home First Finance	2.00	30.30	Not Available	Not Available	Not Available
	Industry Average		20.04	Not Available	Not Available	Not Available
	Issuer:	10.00	15.20%	Not Available	Not Available	Not Available
RoNW%	Peer Group:					
	LIC Housing Finance Limited	2.00	16.20%	Not Available	Not Available	Not Available
	PNB Housing Finance Limited	10.00	11.60%	Not Available	Not Available	Not Available
	Can Fin Homes Limited	2.00	18.80%	Not Available	Not Available	Not Available
	Aadhar Housing Finance	10.00	18.40%	Not Available	Not Available	Not Available
	Aavas Financiers	10.00	13.90%	Not Available	Not Available	Not Available
	Aptus Value Housing Finance	2.00	17.20%	Not Available	Not Available	Not Available
	Home First Finance	2.00	15.50%	Not Available	Not Available	Not Available
	Industry Average		15.94%	Not Available	Not Available	Not Available
	Issuer:	10.00	18.20	Not Available	Not Available	Not Available
	Peer Group:					
	LIC Housing Finance Limited	2.00	572.30	Not Available	Not Available	Not Available
PNB Housing Finance Limited	10.00	576.60	Not Available	Not Available	Not Available	
Can Fin Homes Limited	2.00	326.20	Not Available	Not Available	Not Available	
Aadhar Housing Finance	10.00	104.30	Not Available	Not Available	Not Available	
Aavas Financiers	10.00	476.80	Not Available	Not Available	Not Available	
Aptus Value Housing Finance	2.00	75.50	Not Available	Not Available	Not Available	
Home First Finance	2.00	239.70	Not Available	Not Available	Not Available	
Industry Average		338.77	Not Available	Not Available	Not Available	
NAV per share						

(1) Sourced from Prospectus

(2) Information not provided as the relevant fiscal year has not completed / not disclosed in public domain

14 Any other material information

Particulars	Date
consequent to change in the internal reporting structure in the Company, Mr. Neel Ravindra Shah, National Head – Marketing, ceased to be a Senior Management Personnel with effective from 21 October 2024 (close of business hours).	21-Oct-24
Debenture Allotment Committee of the Company has at its meeting held today i.e., 17 October 2024, allotted 1,50,000 NCDs, at face value of ₹ 1,00,000 each having Issue Price of ₹ 1,00,030 (including premium per NCD of Rs. 30), aggregating to ₹ 1500.45 Crore (including premium of ₹ 45 Lakh) on private placement basis.	17-Oct-24
Debenture Allotment Committee of the Company has at its meeting held today i.e., 04 October 2024, allotted 55,000 NCDs, at face value of Rs. 1 Lakh each, aggregating to ₹ 550 Crore on private placement basis	4-Oct-24

Source- Stock Exchange filings

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com