

BofA SECURITIES INDIA LIMITED

Corporate Identity Number (CIN): U74140MH1975PLC018618

Registered Office: Ground Floor, A Wing, One BKC, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051

Tel: +91 22 66328000 • **Fax:** +91 22 66328580

Email ID: dg.secretarial@bofa.com • **Website:** <https://business.bofa.com/bofas-india>

NOTICE TO MEMBERS

Notice is hereby given that the 50th Annual General Meeting ("AGM") of the Members of BofA Securities India Limited ("Company") will be held on Monday, September 29, 2025, at 10:00 a.m. at the Board Room, 17th Floor, A Wing, One BKC, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 to transact the following business:

ORDINARY BUSINESS:

1. To receive, consider and adopt the Audited Financial Statements of the Company for the financial year ended March 31, 2025, along with the Reports of the Board of Directors and Auditors thereon.
2. To re-appoint Mr. Asit Bhatia (DIN: 05112750) as a Director, who retires by rotation and being eligible, offers himself for re-appointment.
3. To re-appoint Mr. Arbind Maheswari (DIN: 07415888) as a Director, who retires by rotation and being eligible, offers himself for re-appointment.

By Order of the Board of Directors

For **BofA SECURITIES INDIA LIMITED**

Sd/-

PRIYESHA SEHGAL

COMPANY SECRETARY

(Membership No. A38367)

Date: August 4, 2025

Place: Mumbai

Registered Office:

Ground Floor, A Wing, One BKC, G Block,
Bandra Kurla Complex, Bandra (East), Mumbai 400 051

CIN: U74140MH1975PLC018618

Website: <https://business.bofa.com/bofas-india>

Email ID: dg.secretarial@bofa.com

NOTES:

1. The Explanatory Statement as required under Section 102 of the Companies Act, 2013 ("the Act") read with the relevant rules made thereunder and the additional information pursuant to Secretarial Standard on General Meetings (SS-2), wherever applicable, are annexed hereto and forms part of the Notice.
2. In accordance with the relevant circulars issued by the Ministry of Corporate Affairs (MCA), the Annual Report 2024-25 and this Notice are being sent only through electronic mode to those Members who have registered their email addresses with the Company/Registrar and Share Transfer Agents – MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) / Depository Participants. The Members will be entitled to a physical copy of the Annual Report 2024-25 and this Notice, free of cost, upon sending a request to the Company or to MUFG Intime India Private Limited. The Members may note that the Annual Report 2024-25 and this Notice can also be accessed on the Company's website at <https://business.bofa.com/in/en/about-us/corporate-governance.html>.
3. **A MEMBER ENTITLED TO ATTEND AND VOTE AT THE ANNUAL GENERAL MEETING ("MEETING") IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE ON A POLL, INSTEAD OF HIMSELF/HERSELF AND THE PROXY NEED NOT BE A MEMBER OF THE COMPANY. A PROXY SO APPOINTED SHALL NOT HAVE ANY RIGHT TO SPEAK AT THE MEETING.**
4. The instrument appointing a proxy must be deposited, either in person or through post, with the Company at its Registered Office not less than 48 hours before the time for holding the Meeting. Corporate Members intending to send their authorized representative(s), to attend the Meeting in terms of section 113 of the Act, are requested to send to the Company a certified true copy of the relevant Board Resolution, together with the specimen signature(s) of the representative(s) authorized under the said Board Resolution, to attend and vote, on its behalf, at the Meeting.
5. A person appointed as a proxy shall act on behalf of such number of Member(s), not exceeding fifty and holding in the aggregate not more than 10% of the total share capital of the Company, carrying voting rights. Further, a Member holding more than 10% of the total share capital of the Company, carrying voting rights, may appoint a single person as a proxy and such proxy shall not act as a proxy for any other person or shareholder.
6. Members/Proxies/Representatives are requested to fill in the Attendance Slip for attending the Meeting and bring the same to the Meeting.
7. The Statutory Registers maintained under the Act would be available for inspection by the Members at the Meeting.
8. During the period beginning 24 hours before the time fixed for the commencement of the Meeting and ending with the conclusion of the Meeting, a Member would be entitled to inspect the proxies lodged at any time during the business hours of the Company. All documents referred to in the Notice and Explanatory Statement are open for inspection at the Registered Office of the Company, on all working days except Saturdays, Sundays, and public holidays between 11:00 a.m. to 5:00 p.m., up to the date of the Annual General Meeting, at the venue of the Meeting.

9. Members are requested to send all their queries to the Company Secretary, BofA Securities India Limited, at the Registered Office of the Company, at least 2 working days in advance of the date of the Meeting.
10. The communication address of our Registrar and Share Transfer Agents - MUFG Intime India Private Limited is as follows:
C-101, 247 Park, L. B. S. Marg, Vikhroli (West), Mumbai – 400083.
Tel: +91 8108116767, Fax: +91 22 49186060
E-mail: rnt.helpdesk@in.mpms.mufg.com
11. Members are requested to register/update their KYC details including Permanent Account Number, postal address, email address, contact details, bank details, etc. by intimating:
 - i their respective Depository Participant, in respect of shares held in dematerialized form, quoting the Client ID/DP ID, in all correspondence;
 - ii. MUFG Intime India Private Limited, in respect of their physical shares, if any, quoting folio number, in all correspondence. Members are encouraged to dematerialize their physically held shares in line with the relevant MCA circulars.
12. Route map to the venue of the Meeting is provided in the Notice.

ANNEXURE I – ADDITIONAL INFORMATION WITH RESPECT TO ITEM NO. 2 and 3

Details of Directors pursuant to Secretarial Standard – 2 on General Meetings

Item No. 2

Name	Mr. Asit Bhatia
Age	60 Years
Qualifications	Chartered Accountant and Bachelor of Commerce from University of Mumbai
Experience	37 Years
Terms and Conditions of Appointment/ Re-appointment	Re-appointment by rotation
Remuneration sought to be paid	As approved by the shareholders at the Annual General Meeting held on September 27, 2024
Remuneration last drawn	Rs. 7.72 crores
Date of first appointment on the Board	November 25, 2011
Details of Shareholding in the Company	Nil
Details of relationship with other Directors, Manager and other Key Managerial Personnel of the Company	None
Number of Board Meetings attended during the year	6/6
Directorship in other companies excluding Directorship in private and section 8 companies as on March 31, 2025	Nil
Chairperson/Membership of the Statutory Committee(s) of Board of Directors of other companies in which he is a Director excluding private and section 8 companies as on March 31, 2025	Nil

Item No. 3

Name	Mr. Arbind Maheswari
Age	48 Years
Qualifications	Certified Financial Analyst and Post Graduate Diploma in Management, Indian Institute of Management, Bangalore
Experience	25 Years
Terms and Conditions of Appointment/ Re-appointment	Re-appointment by rotation

Remuneration sought to be paid	As approved by the shareholders at the Annual General Meeting held on September 27, 2024
Remuneration last drawn	Rs. 8.55 crores
Date of first appointment on the Board	January 25, 2016
Details of Shareholding in the Company	Nil
Details of relationship with other Directors, Manager and other Key Managerial Personnel of the Company	None
Number of Board meetings attended during the year	5/6
Directorship in other companies excluding Directorship in private and section 8 companies as on March 31, 2025	Nil
Chairperson/Membership of the Statutory Committee(s) of Board of Directors of other companies in which he is a Director excluding private and section 8 companies as on March 31, 2025	Nil

By Order of the Board of Directors

For **BofA SECURITIES INDIA LIMITED**

Sd/-

PRIYESHA SEHGAL

COMPANY SECRETARY

(Membership No. A38367)

Date: August 4, 2025

Place: Mumbai

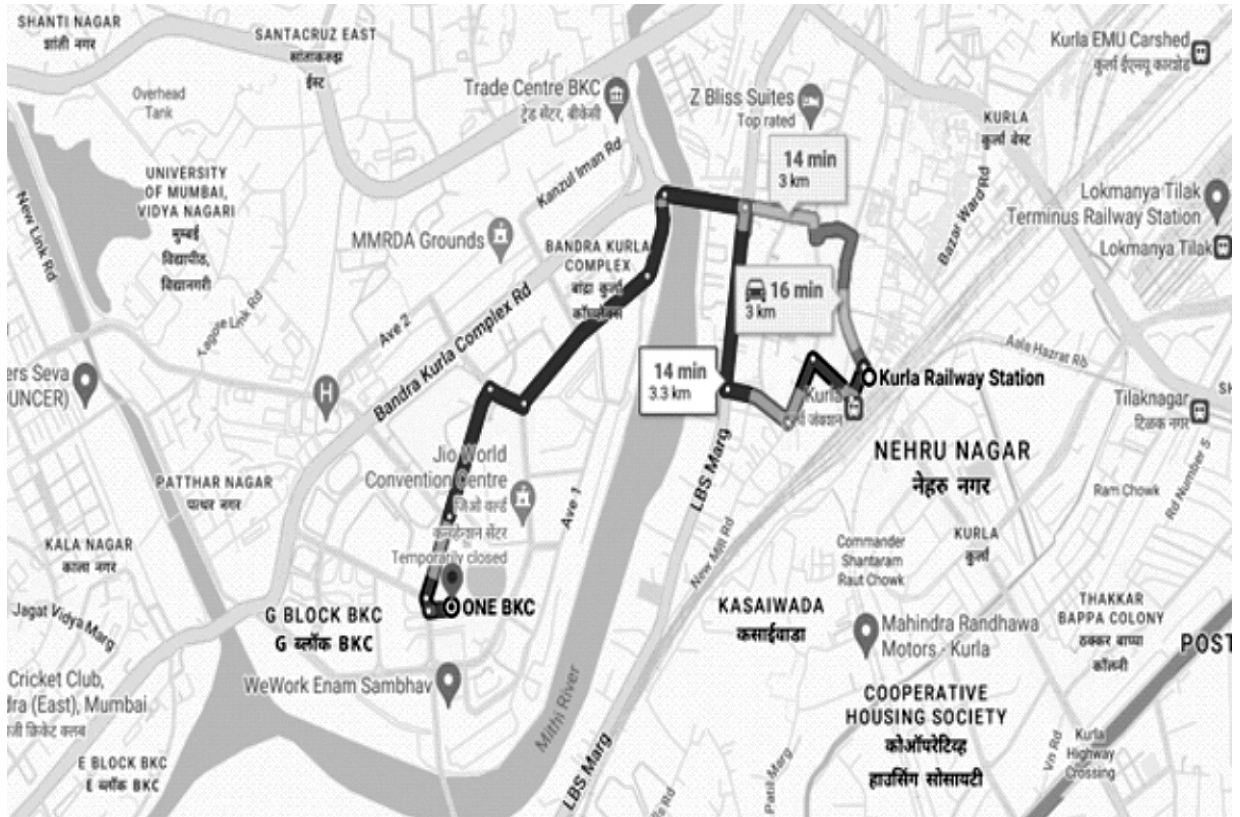
Registered Office:

Ground Floor, A Wing, One BKC, G Block,
 Bandra Kurla Complex, Bandra (East), Mumbai 400 051
 CIN: U74140MH1975PLC018618
 Website: <https://business.bofa.com/bofas-india>
 Email ID: dg.secretarial@bofa.com

ROUTE MAP TO THE VENUE OF THE MEETING

One BKC, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051.

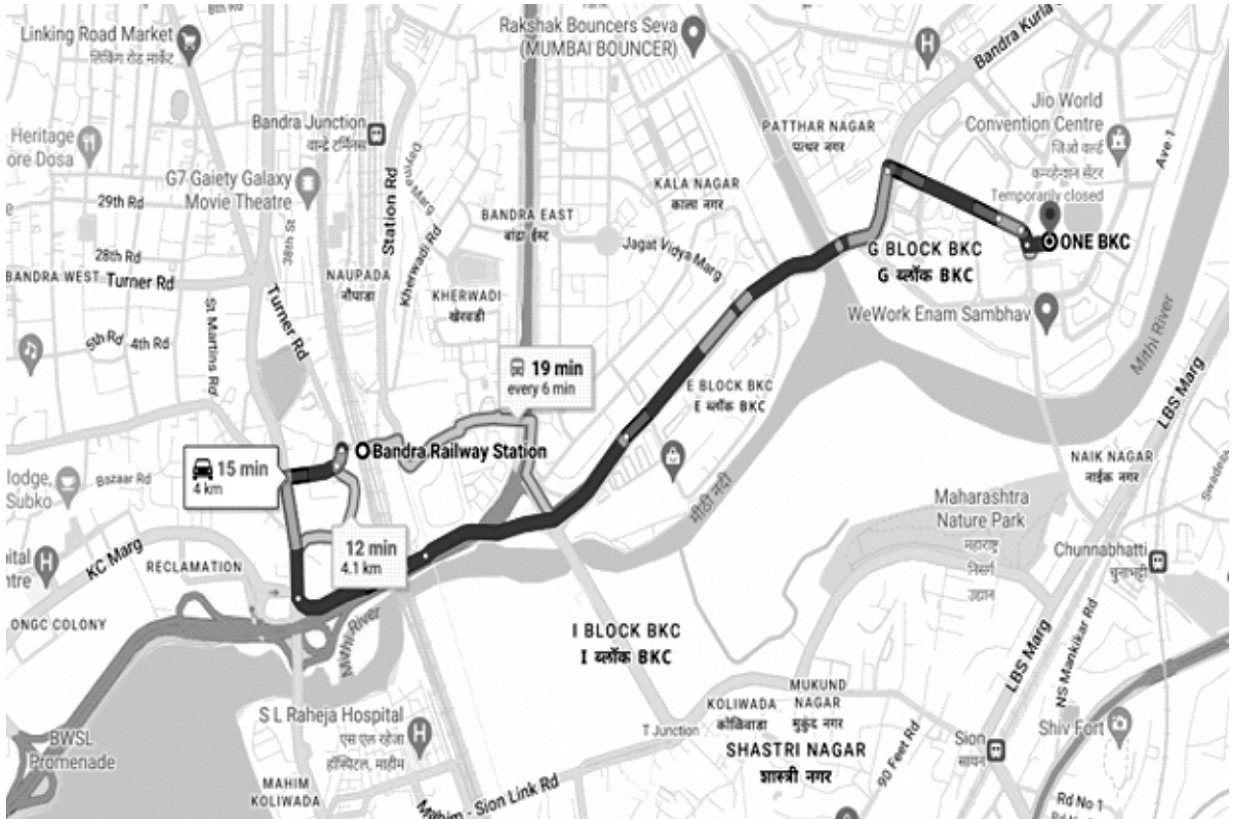
From Kurla Station



ROUTE MAP TO THE VENUE OF THE MEETING

One BKC, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051.

From Bandra Station



BofA SECURITIES INDIA LIMITED

Corporate Identity Number (CIN): U74140MH1975PLC018618

Registered Office: Ground Floor, A Wing, One BKC, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

Tel: +91 22 66328000 • Fax: +91 22 66328580

Email ID: dg.secretarial@bofa.com • **Website:** <https://business.bofa.com/bofas-india>

ATTENDANCE SLIP

50TH ANNUAL GENERAL MEETING ON MONDAY, SEPTEMBER 29, 2025

Reg. Folio No:	DP ID:	Client ID:
----------------	--------	------------

I/We certify that I am a Registered Member/Authorized Representative/Proxy holder of the Registered Member of the Company. I/We hereby record my/our presence at the 50th ANNUAL GENERAL MEETING of the Company being held at the 17th Floor, Board Room, A Wing, One BKC, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 on Monday, September 29, 2025, at 10:00 a.m.

Name of the Shareholder:_____ Signature:_____

Name of the Proxy holder/
Authorized Representative:_____ Signature:_____

Notes:

1. DP ID & Client ID shall be applicable for shareholders holding share in dematerialized form.
2. Please complete the attendance slip and hand it over, duly signed, at the entrance of the meeting venue.

BofA SECURITIES INDIA LIMITED**Corporate Identity Number (CIN):** U74140MH1975PLC018618**Registered Office:** Ground Floor, A Wing, One BKC, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051Tel: +91 22 66328000 • **Fax:** +91 22 66328580**Email ID:** dg.secretarial@bofa.com • **Website:** <https://business.bofa.com/bofas-india>**Form No. MGT - 11****Proxy Form**

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]

Name of the Member(s): _____

Registered Address: _____

_____ E-mail ID: _____

Folio No./Client ID: _____ DP ID: _____

I/We, being the member(s) of ____ shares of the above named Company, hereby appoint;

1. Name: _____ E-mail ID: _____

Address: _____

_____ Signature: _____, or failing him/her

2. Name: _____ E-mail ID: _____

Address: _____

_____ Signature: _____, or failing him/her

3. Name: _____ E-mail ID: _____

Address: _____

_____ Signature: _____

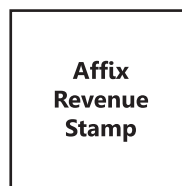
as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the 50th Annual General Meeting of the Company to be held on Monday, September 29, 2025 at 10:00 a.m. at 17th Floor, Board Room, A Wing, One BKC, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 and at any adjournment thereof in respect of such resolutions as are indicated below:

Resolution No.	Resolution	For	Against
ORDINARY BUSINESS			
1.	To receive, consider and adopt the Audited Financial Statements of the Company for the financial year ended March 31, 2025 along with the Reports of the Board of Directors and Auditors thereon.		
2.	To re-appoint Mr. Asit Bhatia (DIN: 05112750) as a Director, who retires by rotation and being eligible, offers himself for re-appointment.		
3.	To re-appoint Mr. Arbind Maheswari (DIN: 07415888) as a Director, who retires by rotation and being eligible, offers himself for re-appointment.		

Signed this _____ day of _____, 2025

Signature of Shareholder: _____

Signature of Proxy holder(s): _____



Note:

This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.