

**Bank of America, National Association**

**Hong Kong Branch**

**Disclosure Statement**

Sep 30, 2018

**BANK OF AMERICA, NATIONAL ASSOCIATION  
HONG KONG BRANCH  
Sep 30, 2018**

**BRANCH INFORMATION (HONG KONG OFFICE ONLY)**

The Disclosure Statement for the quarter-ended 30 Sep 2018 has been prepared in accordance with the relevant requirements of the Banking (Disclosure) Rules made under section 60A of the Banking Ordinance.

**LIQUIDITY INFORMATION**

	<b>Sep 30, 2018</b>	<b>Jun 30, 2018</b>
Average Liquidity Maintenance Ratio ("LMR" - for 3 months period)	53.29%	52.28%

The average LMR for the period is the arithmetic mean of each calendar month's average LMR calculated in accordance with the Banking (Liquidity) Rules.

A copy of the Disclosure Statement has been lodged with the Hong Kong Monetary Authority's Public Registry and is available on the website <https://www.bofaml.com/en-us/content/apac-hongkong.html>, for public inspection.